

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: Moose Pond (11 Nov 2003)
Prepared using The NAIC Investor's Toolkit

Date 12/26/2003

TICKER	COMPANY	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
ACS	AFFILIATED COMPUTER SVCS.	17.4%	25.0%	23.40%	23.81%	16.0%	16.5%	23.6%	10	538.7 53.87 12/22/03	5.3%	Buy
		13.2%	23.2%	22.04%	25.26%							
ADP	AUTOMATIC DATA PROCESSING	4.5%	-8.6%	-5.88%	-7.30%	10.0%	9.2%	12.3%	8	307.2 38.40 12/22/03	3.0%	Buy
		3.6%	-25.1%	-21.74%	-4.57%							
CAH	CARDINAL HEALTH INC	17.6%	11.4%	13.45%	18.94%	12.0%	17.2%	22.3%	9	555.1 61.68 12/22/03	5.4%	Buy
		16.6%	5.1%	8.73%	20.85%							
CBH	COMMERCE BANCORP INC/NJ	19.8%	30.2%	26.42%	31.38%	15.0%	20.5%	26.2%	13	656.7 52.12 12/22/03	6.4%	
		20.8%	29.5%	28.57%	34.29%							
COF	CAPITAL ONE FINANCIAL	8.6%	10.8%	8.83%	32.38%	15.0%	21.4%	29.3%	11	665.7 60.52 12/22/03	6.5%	
		7.2%	32.4%	34.02%	44.65%							
FNM	FANNIE MAE	-0.3%	199.0%	193.80%	36.60%	12.0%	35.0%	40.5%	7	514.2 73.45 12/22/03	5.0%	Buy
		1.9%	-3.2%	5.41%	-2.72%							
FRE	FREDDIE MAC	13.2%	37.5%	38.50%	40.85%	12.0%	39.8%	46.5%	8	473.0 56.99 12/22/03	4.6%	Buy
		7.1%	34.4%	35.71%	55.05%							
HDI	HARLEY-DAVIDSON, INC.	1.4%	15.2%	15.34%	33.50%	10.7%	18.2%	22.8%	10	471.7 47.17 12/22/03	4.6%	Buy
		21.6%	40.1%	40.59%	42.98%							
INTC	INTEL CORPORATION	20.4%	147.0%	143.69%	58.47%	13.0%	1.3%	5.9%	14	425.9 30.42 12/22/03	4.2%	
		7.9%	99.5%	102.99%	35.79%							
JCI	JOHNSON CONTROLS INC SP	15.0%	4.1%	14.43%	13.36%	10.0%	7.0%	11.4%	7	793.1 113.30 12/22/03	7.7%	
		13.4%	0.9%	8.46%	15.07%							
JNJ	JOHNSON & JOHNSON	15.2%	23.2%	20.84%	13.67%	10.5%	17.9%	22.8%	7	353.4 50.48 12/22/03	3.4%	Buy
		13.9%	13.0%	-0.69%	12.24%							
LOW	LOWE'S COMPANIES INC.	23.5%	34.2%	30.23%	28.74%	14.0%	17.7%	24.8%	20	1083.6 54.18 12/22/03	10.6%	
		17.2%	28.4%	27.12%	29.45%							
MRK	MERCK & CO., INC.	6.2%	3.8%	6.03%	6.45%	8.0%	32.0%	39.5%	10	442.1 44.21 12/22/03	4.3%	Buy
		11.4%	4.6%	7.07%	3.15%							

Small: 2.4%

Medium: 32.8%

Large: 64.8%

Total Dollar Value: \$10,249

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
OCA	ORTHODONTIC CENTERS OF AM	-17.7%	-36.3%	-35.01%	-19.98%	12.0%	42.4%	55.0%	31	243.4 7.85 12/22/03	2.4%	Buy
		-11.6%	16.6%	20.69%	-4.34%							
ORLY	O'REILLY AUTOMOTIVE, INC.	14.6%	21.8%	20.00%	18.92%	15.0%	15.0%	20.7%	18	698.2 38.79 12/22/03	6.8%	
		14.5%	18.9%	19.05%	18.44%							
PAYX	PAYCHEX, INC.	22.4%	7.4%	5.00%	6.76%	15.0%	0.0%	7.4%	12	445.8 37.15 12/22/03	4.3%	
		18.6%	6.2%	5.56%	6.85%							
PDCO	PATTERSON DENTAL COMPANY	19.1%	26.6%	27.50%	22.22%	15.0%	9.2%	14.6%	10	639.9 63.99 12/22/03	6.2%	
		11.7%	17.2%	16.22%	19.73%							
PFE	PFIZER INC	56.4%	-10.1%	-12.85%	-16.08%	12.0%	11.4%	16.2%	16	559.1 34.30 12/22/03	5.5%	
		37.0%	-20.8%	-106.50%	-11.55%							
SDS	SUNGARD DATA SYSTEMS INC.	12.5%	10.3%	7.85%	16.00%	14.0%	18.0%	26.3%	14	382.1 27.29 12/22/03	3.7%	Buy
		17.8%	9.7%	11.03%	22.78%							

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