

02/15/04

NAME :

TICKER	COMPANY NAME	DATE	PRICE	P/E	TOT RET	REL VAL	U / D	BUY BLW	SELL ABV	% Port	REC
ACS	AFFILIATED COMPUTE	02/13/04	51.50	21.8	22.07	110.1	3.6	53.9	100.2	4.26%	
ADP	AUTOMATIC DATA PRO	02/13/04	43.84	27.4	12.26	125.7	2.2	41.9	60.7	2.87%	
COF	CAPITAL ONE FINANC	02/13/04	73.05	14.8	20.18	115.6	2.4	67.3	140.6	6.85%	
CAH	CARDINAL HEALTH IN	02/13/04	65.40	19.4	13.33	87.8	2.6	63.0	95.8	6.15%	
CBH	COMMERCE BANCORP I	02/13/04	58.93	22.6	18.62	113.0	2.3	51.8	102.7	6.10%	
FNM	FANNIE MAE	02/13/04	79.08	8.5	39.85	52.5	7.5	113.0	224.1	4.32%	Buy
FRE	FREDDIE MAC	02/13/04	64.37	8.1	38.94	60.9	2.8	81.0	176.1	4.37%	*Buy
HDI	HARLEY-DAVIDSON, I	02/13/04	53.21	21.4	30.26	81.1	3.4	57.4	117.1	4.39%	Buy
INTC	INTEL CORPORATION	02/13/04	30.14	32.8	13.36	98.8	3.8	27.6	41.4	3.57%	
JNJ	JOHNSON & JOHNSON	02/13/04	54.23	20.5	21.14	75.9	3.7	54.4	91.1	6.02%	Buy
JCI	JOHNSON CONTROLS,	02/13/04	59.06	15.9	13.14	126.2	1.3	44.6	80.6	7.42%	
LNCR	LINCARE HOLDINGS I	02/13/04	31.21	14.1	29.62	88.7	3.8	34.1	68.3	5.13%	Buy
LOW	LOWE'S COMPANIES I	02/13/04	57.60	25.7	23.77	111.3	2.8	56.2	107.5	9.39%	
MRK	MERCK & CO., INC.	02/13/04	48.88	0.0	9.35	0.0	0.8	44.3	55.8	4.26%	
ORLY	O'REILLY AUTOMOTIV	02/13/04	39.34	22.4	28.25	106.7	3.5	37.6	81.4	5.85%	
OCA	ORTHODONTIC CENTER	02/13/04	7.45	7.3	44.89	47.4	9.8	11.6	24.8	1.85%	Buy
PDCO	PATTERSON DENTAL C	02/13/04	66.94	35.8	15.21	149.2	2.3	53.6	98.9	5.45%	
PAYX	PAYCHEX, INC.	02/13/04	34.88	43.6	10.58	102.8	1.5	29.3	43.4	3.35%	
PFE	PFIZER INC	02/13/04	37.38	0.0	15.15	0.0	6.4	36.3	53.2	4.99%	
SDS	SUNGARD DATA SYSTE	02/13/04	29.51	24.2	26.12	103.4	3.8	31.7	59.0	3.39%	Buy