

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: Moose Pond (16 Feb 2004)
Prepared using The NAIC Investor's Toolkit

Date 02/15/2004

TICKER	COMPANY	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
ACS	AFFILIATED COMPUTER SERVI	9.8%	5.0%	5.66%	18.00%	17.0%	15.0%	22.1%	10	524.5 51.50 02/13/04	4.3%	
		17.5%	23.5%	21.57%	22.96%							
ADP	AUTOMATIC DATA PROCESSING	8.6%	-13.8%	-11.63%	-10.61%	11.0%	6.9%	12.3%	8	353.0 43.84 02/13/04	2.9%	
		4.5%	-8.6%	-5.88%	-7.30%							
COF	CAPITAL ONE FINANCIAL	3.8%	-15.1%	-18.38%	16.04%	15.0%	12.4%	20.2%	12	842.9 73.05 02/13/04	6.9%	
		-6.2%	10.0%	8.85%	40.49%							
CAH	CARDINAL HEALTH INC	16.0%	8.2%	11.69%	16.61%	12.0%	7.8%	13.3%	12	756.3 65.40 02/13/04	6.1%	
		17.6%	11.4%	13.43%	18.84%							
CBH	COMMERCE BANCORP INC/NJ	26.4%	41.3%	24.56%	27.94%	15.0%	14.2%	18.6%	13	750.2 58.93 02/13/04	6.1%	
		19.8%	30.2%	26.42%	31.38%							
FNM	FANNIE MAE	%	133.6%	127.62%	85.94%	12.0%	34.1%	39.9%	7	531.9 79.08 02/13/04	4.3%	Buy
		-0.3%	199.0%	192.45%	29.62%							
FRE	FREDDIE MAC	13.2%	37.5%	38.50%	40.85%	12.0%	33.0%	38.9%	8	537.8 64.37 02/13/04	4.4%	Buy
		7.1%	34.4%	35.71%	55.05%							
HDI	HARLEY-DAVIDSON, INC.	13.0%	22.8%	22.45%	31.75%	17.0%	25.1%	30.3%	10	540.0 53.21 02/13/04	4.4%	Buy
		1.4%	15.2%	14.81%	32.96%							
INTC	INTEL CORPORATION	22.1%	134.3%	143.75%	87.76%	15.0%	9.0%	13.4%	15	439.5 30.14 02/13/04	3.6%	
		20.4%	147.0%	150.00%	68.29%							
JNJ	JOHNSON & JOHNSON	19.7%	10.9%	18.75%	16.74%	10.5%	16.1%	21.1%	14	740.2 54.23 02/13/04	6.0%	Buy
		15.1%	15.9%	15.00%	17.43%							
JCI	JOHNSON CONTROLS, INC.	23.2%	9.3%	25.55%	15.19%	12.0%	8.5%	13.1%	15	913.2 59.06 02/13/04	7.4%	
		15.0%	4.1%	14.36%	11.50%							
LNCR	LINCARE HOLDINGS INC.	19.3%	23.2%	32.61%	28.32%	15.0%	19.2%	29.6%	20	630.9 31.21 02/13/04	5.1%	Buy
		21.3%	24.1%	34.09%	26.99%							
LOW	LOWE'S COMPANIES INC.	23.5%	34.2%	30.23%	28.74%	18.0%	16.6%	23.8%	20	1155.9 57.60 02/13/04	9.4%	
		17.2%	28.4%	27.12%	29.45%							

Small: 1.9%

Medium: 37.9%

Large: 60.3%

Total Dollar Value: \$12,303

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
MRK	MERCK & CO., INC.	-59.6%	-95.5%	-20.48%	NAN	7.0%	5.8%	9.4%	11	524.6 48.88 02/13/04	4.3%	
		6.2%	2.9%	6.41%	NAN							
ORLY	O'REILLY AUTOMOTIVE, INC.	14.6%	21.8%	20.00%	18.92%	19.0%	19.1%	28.3%	18	720.2 39.34 02/13/04	5.9%	
		14.5%	18.9%	19.05%	18.44%							
OCA	ORTHODONTIC CENTERS OF AM	-17.7%	-36.3%	-34.21%	-30.61%	8.0%	31.9%	44.9%	31	227.9 7.45 02/13/04	1.9%	Buy
		-11.7%	-29.6%	-28.21%	-17.27%							
PDCO	PATTERSON DENTAL COMPANY	19.1%	26.6%	27.50%	22.22%	19.0%	9.5%	15.2%	10	670.7 66.94 02/13/04	5.5%	
		11.7%	17.2%	16.22%	19.73%							
PAYX	PAYCHEX, INC.	16.1%	8.4%	5.00%	5.26%	18.0%	5.5%	10.6%	12	412.3 34.88 02/13/04	3.4%	
		22.4%	7.4%	5.00%	6.76%							
PFE	PFIZER INC	51.8%	-25.7%	%	%	13.5%	9.9%	15.1%	16	614.4 37.38 02/13/04	5.0%	
		56.4%	-11.4%	-18.42%	-17.61%							
SDS	SUNGARD DATA SYSTEMS INC.	12.5%	10.3%	10.34%	14.02%	17.0%	17.8%	26.1%	14	416.8 29.51 02/13/04	3.4%	Buy
		17.7%	9.7%	10.71%	19.00%							

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