

Date 03/27/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
																										12/03
0.00	AFFILIATED COMPUTER SERVI	0.0	<del>2.76</del> 2.85	12/03 0.56 12/02 0.53 5.7%	997.9 908.8 9.8%	124.3 118.4 5.0%	12.5% 13.0%	2.36 2.00 18.0%	17.4	49.60 03/26/04	87.9	25.8 19.9 13.9	17.0	102.4	4.7	22.7	30.7	137.8								
0.28	BROWN & BROWN, INC.	0.7	1.87	12/03 0.37 12/02 0.31 19.4%	134.9 119.1 13.2%	41.3 31.9 29.7%	30.6% 26.7%	1.60 1.22 31.1%	20.9	39.11 03/26/04	96.3	26.4 21.7 17.0	17.0	122.9	2.6	19.6	18.8	92.7								
0.11	CAPITAL ONE FINANCIAL	0.1	<del>5.67</del> 5.63	12/03 1.12 12/02 1.36 -17.6%	2,529.9 2,434.0 3.9%	426.3 496.6 -14.1%	16.9% 20.4%	4.93 4.24 16.3%	13.1	73.65 03/26/04	102.2	17.9 12.9 7.8	15.0	87.2	2.4	19.2	30.7	176.3								
0.12	CARDINAL HEALTH INC	0.2	<del>3.88</del> 3.93	12/03 0.86 12/02 0.77 11.7%	16,350.4 14,091.0 16.0%	564.4 521.8 8.2%	3.5% 3.7%	3.37 2.89 16.6%	17.1	67.35 03/26/04	85.3	25.8 20.2 14.5	15.0	114.2	5.2	21.5	46.3	177.3								
0.76	COMMERCE BANK CORP INC NJ	1.2	<del>3.03</del> 3.19	12/03 0.71 12/02 0.57 24.6%	344.0 272.2 26.4%	85.9 60.8 41.3%	25.0% 22.3%	2.61 2.04 27.9%	20.0	63.88 03/26/04	100.1	24.4 20.0 15.6	16.0	125.2	3.3	18.3	40.7	140.9								
0.24	FACTSET RESEARCH SYSTEMS	0.6	<del>1.71</del> 1.67	11/03 0.39 11/02 0.33 18.2%	59.3 52.8 12.2%	21.8 18.5 17.9%	36.7% 35.0%	1.49 1.22 22.1%	24.9	41.55 03/26/04	98.9	24.0 19.7 15.4	15.0	166.2	1.5	11.6	22.2	70.0								
2.08	FANNIE MAE	2.8	<del>10.37</del> 7.99	12/03 2.39 12/02 1.05 127.6%	13,383.0 % %	3,276.3 1,402.6 133.6%	NMF 10.5%	9.26 4.98 85.9%	9.2	73.51 03/26/04	67.1	15.6 13.7 11.8	12.0	76.6	7.6	24.5	57.4	196.2								
0.00	FISERV INC	0.0	<del>1.83</del> 1.89	12/03 0.42 12/02 0.35 20.0%	837.3 653.0 28.2%	134.4 111.8 20.1%	16.0% 17.1%	1.56 1.36 14.7%	18.8	35.50 03/26/04	79.5	30.4 23.6 16.8	17.0	110.4	5.3	24.9	21.8	107.7								
0.32	HARLEY-DAVIDSON, INC	0.6	<del>2.91</del> 2.78	12/03 0.60 12/02 0.49 22.4%	1,220.8 1,080.5 13.0%	282.8 230.3 22.8%	23.2% 21.3%	2.49 1.89 31.7%	18.5	51.25 03/26/04	69.9	26.9 23.0 19.0	17.0	108.6	3.7	22.9	27.6	139.9								
0.16	INTEL CORPORATION	0.6	<del>.97</del> 1.25	12/03 0.33 12/02 0.16 106.3%	8,741.0 7,160.0 22.1%	3,191.0 1,362.0 134.3%	36.5% 19.0%	0.84 0.49 71.4%	21.9	27.38 03/26/04	64.5	30.0 25.7 21.4	15.0	145.8	5.7	19.7	20.7	65.7								
0.96	JOHNSON & JOHNSON	1.9	<del>2.99</del> 2.95	12/03 0.57 12/02 0.48 18.8%	11,254.0 9,403.0 19.7%	2,144.0 1,934.0 10.9%	19.1% 20.6%	2.65 2.27 16.7%	17.0	50.13 03/26/04	70.5	24.1 20.2 16.3	13.0	130.7	5.0	20.2	37.0	116.0								
0.90	JOHNSON CONTROLS, INC.	1.5	<del>4.16</del> 4.13	12/03 0.86 12/02 0.69 25.5%	6,384.1 5,183.3 23.2%	229.7 210.1 9.3%	3.6% 4.1%	3.72 3.23 15.2%	14.3	58.90 03/26/04	116.8	14.7 12.2 9.6	12.0	118.8	1.5	11.7	34.0	95.6								
0.00	LINCARE HOLDINGS INC	0.0	<del>2.55</del> 2.38	12/03 0.61 12/02 0.46 32.6%	302.8 253.8 19.3%	99.5 80.7 23.2%	32.8% 31.8%	2.22 1.73 28.3%	12.8	30.57 03/26/04	80.8	22.0 15.9 9.8	15.0	85.6	4.5	24.5	17.0	91.6								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

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## Portfolio Evaluation Review Technique

Date 03/27/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.12	LOWE'S COMPANIES INC	0.2	<del>2.76</del> 2.66	01/04 0.50 01/03 0.40 25.0%	7,252.0 6,117.9 18.5%	650.0 518.6 25.3%	9.0% 8.5%	2.34 1.86 25.8%	20.9	55.62 03/26/04	94.2	28.3 22.2 16.1	18.0	116.2	3.6	21.5	30.5	145.9								
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	<del>2.19</del> 2.19	12/03 0.43 12/02 0.35 22.9%	367.0 314.2 16.8%	38.2 29.2 30.7%	10.4% 9.3%	1.84 1.53 20.3%	17.5	38.34 03/26/04	85.4	27.3 20.5 13.7	19.0	92.2	6.2	25.6	25.2	119.8								
0.00	ORTHODONTIC CENTERS OF AM	0.0	<del>1.13</del> .78	12/03 0.18 12/02 0.19 -5.3%	81.8 102.1 -19.9%	11.5 15.8 -27.1%	14.1% 15.5%	1.01 1.32 -23.5%	9.6	7.52 03/26/04	62.6	22.3 15.5 8.6	12.0	80.3	7.9	29.5	5.0	27.4								
0.00	PATTERSON DENTAL COMPANY	0.0	<del>2.39</del> 2.17	01/04 0.58 01/03 0.44 31.8%	521.2 421.1 23.8%	64.2 48.2 33.1%	12.3% 11.5%	2.01 1.61 24.8%	31.0	67.27 03/26/04	129.2	29.7 24.0 18.2	19.0	163.2	1.7	13.9	30.9	129.2								
0.68	PFIZER INC	2.0	<del>1.06</del> 2.11	12/03 0.23 12/02 0.47 -51.1%	14,166.0 9,333.0 51.8%	2,769.0 3,727.0 -25.7%	19.5% 39.9%	0.93 1.56 -40.4%	16.3	34.29 03/26/04	61.6	28.0 23.1 18.1	14.0	116.1	10.2	25.8	27.9	99.8								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB