

NAME :

| TICKER | COMPANY NAME | DATE | PRICE | TOT P/E | REL RET | VAL | BUY U / D | SELL BLW | ABV | % Port | REC |
|--------|--------------------|----------|-------|------------|------------|-------|--------------|-------------|-------|--------|-----|
| ACS | AFFILIATED COMPUTE | 03/26/04 | 49.60 | 21.0 | 23.82 | 106.1 | 4.7 | 53.9 | 100.2 | 5.71% | Buy |
| BRO | BROWN & BROWN, INC | 03/26/04 | 39.11 | 24.4 | 20.58 | 112.4 | 2.6 | 37.3 | 74.2 | 5.87% | |
| COF | CAPITAL ONE FINANC | 03/26/04 | 73.65 | 14.9 | 20.56 | 116.4 | 2.4 | 67.4 | 140.9 | 6.09% | |
| CAH | CARDINAL HEALTH IN | 03/26/04 | 67.35 | 20.0 | 23.21 | 99.5 | 5.2 | 75.5 | 133.9 | 5.58% | Buy |
| CBH | COMMERCE BANCORP I | 03/26/04 | 63.88 | 24.5 | 18.14 | 122.5 | 3.3 | 64.0 | 110.5 | 5.83% | |
| FDS | FACTSET RESEARCH S | 03/26/04 | 41.55 | 27.9 | 12.88 | 110.7 | 1.5 | 34.0 | 57.6 | 5.95% | |
| FNM | FANNIE MAE | 03/26/04 | 73.51 | 7.9 | 36.65 | 57.7 | 7.6 | 99.9 | 184.8 | 5.61% | Buy |
| FISV | FISERV INC | 03/26/04 | 35.50 | 22.8 | 25.29 | 96.6 | 5.3 | 42.4 | 83.5 | 5.48% | Buy |
| HDI | HARLEY-DAVIDSON, I | 03/26/04 | 51.25 | 20.6 | 32.61 | 78.0 | 3.7 | 57.4 | 117.1 | 5.78% | Buy |
| INTC | INTEL CORPORATION | 03/26/04 | 27.38 | 32.6 | 14.23 | 96.2 | 5.7 | 28.2 | 43.2 | 5.50% | Buy |
| JNJ | JOHNSON & JOHNSON | 03/26/04 | 50.13 | 18.9 | 20.05 | 78.4 | 5.0 | 56.0 | 93.9 | 4.91% | Buy |
| JCI | JOHNSON CONTROLS, | 03/26/04 | 58.90 | 15.9 | 12.30 | 130.3 | 1.5 | 48.9 | 78.6 | 6.53% | |
| LNCR | LINCARE HOLDINGS I | 03/26/04 | 30.57 | 13.8 | 31.38 | 86.8 | 4.5 | 34.1 | 68.3 | 5.43% | Buy |
| LOW | LOWE'S COMPANIES I | 03/26/04 | 55.62 | 23.8 | 22.97 | 107.2 | 3.6 | 60.5 | 120.4 | 8.00% | Buy |
| ORLY | O'REILLY AUTOMOTIV | 03/26/04 | 38.34 | 20.8 | 27.00 | 101.5 | 6.2 | 48.9 | 96.2 | 5.03% | Buy |
| OCA | ORTHODONTIC CENTER | 03/26/04 | 7.52 | 7.4 | 51.02 | 48.1 | 7.9 | 12.6 | 27.9 | 1.65% | Buy |
| PDCO | PATTERSON DENTAL C | 03/26/04 | 67.27 | 33.5 | 16.33 | 139.6 | 1.7 | 54.4 | 101.5 | 5.69% | |
| PFE | PFIZER INC | 03/26/04 | 34.29 | 36.9 | 8.13 | 139.8 | 10.2 | 31.9 | 40.0 | 5.35% | |