

PERT

Portfolio Evaluation Review Technique

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Prepared using The NAIC Investor's Toolkit

Date 06/12/2004

DIV	COMPANY	% YLD	EST EPS	EPS			SALES			PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$	% CHG	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
1.20	FREDDIE MAC	2.0	16.52 6.36	12/02	9.68		18,215.0		10,067.0	55.3%		15.02	9.5	60.69	127.2	8.3	7.5	6.7	10.0	95.4	1.2	6.9	46.9	77.3		
				12/01	1.87		9,460.0		1,983.0	21.0%		5.63		06/10/04												
					417.6%		92.5%		407.7%			166.8%														
0.00	LINCARE HOLDINGS INC	0.0	2.78 2.61	03/04	0.62		306.9		101.0	32.9%		2.35	12.9	33.64	81.1	19.0	15.5	12.0	18.5	69.7	7.3	23.8	24.9	97.8		
				03/03	0.49		265.2		84.5	31.9%		1.81		06/10/04												
					26.5%		15.7%		19.5%			29.8%														
2.08	FANNIE MAE	3.0	9.86 8.44	03/04	1.92		13,083.0		2,585.0	19.8%		8.96	8.3	70.12	113.8	13.2	11.0	8.7	10.0	83.1	10.1	21.4	60.9	163.1		
				03/03	2.19		13,557.0		3,040.0	22.4%		5.88		06/10/04												
					-12.3%		-3.5%		-15.0%			52.4%														
0.00	PRIORITY HEALTHCARE CORPO	0.0	1.33 1.33	03/04	0.28		401.2		19.7	4.9%		1.14	15.8	21.02	80.2	24.2	19.7	15.2	17.0	93.0	11.2	23.5	17.5	60.3		
				03/03	0.30		351.5		21.1	6.0%		1.11		06/10/04												
					-6.7%		14.1%		-6.8%			2.7%														
0.00	AFFILIATED COMPUTER SERVI	0.0	2.89 3.05	03/04	0.70		1,009.4		145.0	14.4%		2.49	16.3	49.75	80.7	25.6	20.2	14.8	16.0	101.9	6.4	23.2	35.4	141.4		
				03/03	0.57		981.6		127.2	13.0%		2.11		06/10/04												
					22.8%		2.8%		14.0%			18.0%														
0.00	SUN MICROSYSTEMS, INC.	0.0	-2.20 .02	03/04	-0.19		2,651.0		-218.0	-8.2%		-0.64	217.0	4.34	333.3	24.0	18.0	12.0	243.2	89.2	31.1	72.7	2.3	66.6		
				03/03	0.00		2,790.0		2.0	0.1%		-0.23		06/10/04												
					NMF		-5.0%		-11000.0%			%														
0.00	KING PHARMACEUTICALS	0.0	1.31 1.52	03/04	0.11		290.6		40.6	14.0%		1.19	8.7	13.17	29.2	18.0	14.0	10.0	10.0	86.8	7.2	24.9	9.5	40.0		
				03/03	0.34		338.4		129.5	38.3%		1.29		06/10/04												
					-67.6%		-14.1%		-68.7%			-7.8%														
0.12	LOWE'S COMPANIES INC	0.2	2.80 2.93	04/04	0.57		8,681.0		739.0	8.5%		2.38	18.6	54.50	87.3	26.5	21.3	16.0	17.5	106.3	4.3	22.3	32.5	148.0		
				04/03	0.53		7,118.0		674.0	9.5%		1.95		06/10/04												
					7.5%		22.0%		9.6%			22.1%														
0.00	FTI CONSULTING INC	0.0	1.64 1.31	03/04	0.27		110.2		19.5	17.7%		1.41	12.4	16.25	119.3	14.3	10.5	6.6	16.0	77.5	2.5	15.9	9.3	33.9		
				03/03	0.46		101.4		31.0	30.6%		1.30		06/10/04												
					-41.3%		8.8%		-37.2%			8.5%														
0.00	FISERV INC	0.0	1.98 2.05	03/04	0.46		929.5		150.1	16.2%		1.69	18.3	37.58	84.9	26.1	21.6	17.1	17.0	107.8	4.2	21.7	22.5	100.3		
				03/03	0.33		671.2		105.8	15.8%		1.36		06/10/04												
					39.4%		38.5%		41.9%			24.3%														
0.00	BED BATH & BEYOND INC	0.0	1.55 1.72	02/04	0.47		1,297.9		234.6	18.1%		1.31	22.1	38.03	66.8	30.0	25.0	20.0	18.0	122.8	5.2	21.3	26.2	100.0		
				02/03	0.35		1,049.3		171.2	16.3%		1.00		06/10/04												
					34.3%		23.7%		37.0%			31.0%														
0.12	CARDINAL HEALTH INC	0.2	4.00 4.21	03/04	0.99		16,392.3		646.9	3.9%		3.48	16.4	68.84	87.4	22.7	18.7	14.6	15.0	109.0	5.4	19.6	50.8	167.1		
				03/03	0.86		14,371.3		587.4	4.1%		3.04		06/10/04												
					15.1%		14.1%		10.1%			14.5%														
0.00	HIBBETT SPORTING GOODS, I	0.0	1.18 1.23	04/04	0.34		96.5		12.8	13.3%		0.98	21.1	25.95	124.8	23.7	16.9	10.1	20.0	105.5	2.1	18.4	9.9	60.4		
				04/03	0.23		79.6		8.3	10.4%		0.69		06/10/04												
					49.8%		21.3%		55.2%			43.1%														

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