

INVESTOR'S TOOLKIT

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
FREDDIE MAC	FRE	12/02	10.0	92.5	825.5	10.0	407.7	3976.7	417.6	4076.5	
				31.0	210.3		164.1	1541.2	166.8	1567.9	
LINCARE HOLDINGS INC.	LNCR	03/04	18.5	15.7	-15.0	18.5	19.5	5.3	26.5	43.4	HOLD
				19.2	3.8		22.1	19.2	29.8	61.3	
FANNIE MAE	FNM	03/04	10.0	-3.5	-135.0	10.0	-15.0	-249.7	-12.3	-223.3	HOLD
				-0.3	-103.3		51.7	416.9	52.4	423.8	
PRIORITY HEALTHCARE CORPO	PHCC	03/04	17.0	14.1	-16.8	17.0	-6.8	-140.0	-6.7	-139.2	HOLD
				17.6	3.4		2.2	-87.2	2.7	-84.1	
AFFILIATED COMPUTER SERVI	ACS	03/04	16.0	2.8	-82.3	16.0	14.0	-12.3	22.8	42.5	HOLD
				11.8	-26.3		16.0	0.3	18.0	12.6	
SUN MICROSYSTEMS, INC.	SUNW	03/04	13.0	-5.0	-138.3	243.2	-11,000.0	-4623.0		-100.0	
				-6.9	-152.8			-100.0		-100.0	
KING PHARMACEUTICALS	KG	03/04	10.0	-14.1	-241.2	10.0	-68.7	-786.6	-67.6	-776.5	HOLD
				21.5	114.7		-5.5	-155.0	-7.8	-177.5	
LOWE'S COMPANIES INC.	LOW	04/04	17.5	22.0	25.5	17.5	9.6	-44.9	7.5	-56.9	HOLD
				19.4	10.8		23.5	34.2	22.1	26.0	
FTI CONSULTING INC	FCN	03/04	16.0	8.8	-45.2	16.0	-37.2	-332.6	-41.3	-358.2	HOLD
				33.7	110.9		24.9	55.5	8.5	-47.1	
FISERV INC	FISV	03/04	17.0	38.5	126.4	17.0	41.9	146.3	39.4	131.7	
				29.2	71.6		25.2	48.0	24.3	42.7	
BED BATH & BEYOND INC	BBBY	02/04	18.0	23.7	31.6	18.0	37.0	105.4	34.3	90.5	
				22.2	23.2		32.2	78.9	31.0	72.2	
CARDINAL HEALTH INC	CAH	03/04	15.0	14.1	-6.2	15.0	10.1	-32.5	15.1	0.8	HOLD
				16.0	6.8		11.1	-25.9	14.5	-3.5	
HIBBETT SPORTING GOODS, I	HIBB	04/04	20.0	21.3	6.3	20.0	55.2	176.0	49.8	148.9	
				17.3	-13.4		47.5	137.3	43.1	115.3	

