Portfolio: > Kristin WH+ET (30 May 2004)
Prepared using The NAIC Investor's Toolkit
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# INVESTOR'S TOOLKIT
## Portfolio Offense Report

| COMPANY | TICKER | QTR END | RELATIVE VALUE | PROJECTED REL VAL | U/D RATIO | TOTAL RETURN | TARGET RETURN | ACTION |
|---|---|---|---|---|---|---|---|---|
| FREDDIE MAC | FRE | 12/02 | 53.3 | 127.2 | 1.2 | 29.0 | 15.0 | |
| LINCARE HOLDINGS INC. | LNCR | 03/04 | 89.9 | 81.1 | 7.3 | 25.4 | 15.0 | |
| FANNIE MAE | FNM | 03/04 | 106.8 | 113.8 | 10.1 | 23.9 | 15.0 | |
| PRIORITY HEALTHCARE CORPO | PHCC | 03/04 | 93.4 | 80.2 | 11.2 | 23.5 | 15.0 | |
| AFFILIATED COMPUTER SERVI | ACS | 03/04 | 99.0 | 80.7 | 6.4 | 21.9 | 15.0 | |
| SUN MICROSYSTEMS, INC. | SUNW | 03/04 | -10.4 | 333.3 | 31.1 | 21.5 | 15.0 | |
| KING PHARMACEUTICALS | KG | 03/04 | 37.4 | 29.2 | 7.2 | 21.3 | 15.0 | |
| LOWE'S COMPANIES INC. | LOW | 04/04 | 107.5 | 87.3 | 4.3 | 21.2 | 15.0 | |
| FTI CONSULTING INC | FCN | 03/04 | 110.6 | 119.3 | 2.5 | 21.1 | 15.0 | |
| FISERV INC | FISV | 03/04 | 102.8 | 84.9 | 4.2 | 20.8 | 15.0 | |
| BED BATH & BEYOND INC | BBBY | 02/04 | 87.6 | 66.8 | 5.2 | 18.8 | 15.0 | |
| CARDINAL HEALTH INC | CAH | 03/04 | 105.9 | 87.4 | 5.4 | 18.4 | 15.0 | |
| HIBBETT SPORTING GOODS, I | HIBB | 04/04 | 156.8 | 124.8 | 2.1 | 17.4 | 15.0 | |
| ORTHODONTIC CENTERS OF AM | OCA | 03/04 | 110.0 | 175.4 | 0.5 | 17.1 | 15.0 | |
| INTEL CORPORATION | INTC | 03/04 | 86.1 | 64.0 | 3.8 | 16.0 | 15.0 | |
| JOHNSON & JOHNSON | JNJ | 03/04 | 97.2 | 85.9 | 12.4 | 15.5 | 15.0 | |
| CAPITAL ONE FINANCIAL | COF | 03/04 | 130.3 | 114.3 | 1.5 | 13.0 | 15.0 | |
| HARLEY-DAVIDSON, INC. | HDI | 03/04 | 134.3 | 112.8 | 2.1 | 12.8 | 15.0 | |
| PFIZER INC | PFE | 03/04 | 132.0 | 53.9 | 7.2 | 12.7 | 15.0 | |
| LUCENT TECHNOLOGIES INC. | LU | 03/04 | 72.8 | 48.5 | 1.5 | 10.3 | 15.0 | |
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