

INVESTOR'S TOOLKIT

Portfolio Trend Report

Date 06/12/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
FRE	FREDDIE MAC	92.5%	407.7%	417.65%	166.79%	10.0%	26.6%	29.0%	14	827.8 60.69 06/10/04	5.0%	Buy
	Large	7.1%	34.4%	35.71%	55.05%							
LNCR	LINCARE HOLDINGS INC.	15.7%	19.5%	26.53%	29.83%	18.5%	20.4%	25.4%	37	1244.7 33.64 06/10/04	7.5%	Buy
	Medium	19.3%	23.2%	32.61%	28.32%							
FNM	FANNIE MAE	-3.5%	-15.0%	-12.33%	52.38%	10.0%	19.8%	23.9%	11	787.4 70.12 06/10/04	4.7%	Buy
	Large	0.7%	130.1%	124.76%	85.34%							
PHCC	PRIORITY HEALTHCARE CORPO	14.1%	-6.8%	-6.67%	2.70%	17.0%	18.6%	23.5%	25	525.5 21.02 06/10/04	3.2%	Buy
	Medium	17.8%	5.8%	6.67%	12.62%							
ACS	AFFILIATED COMPUTER SERVI	2.8%	14.0%	22.81%	18.01%	16.0%	16.3%	21.9%	15	746.3 49.75 06/10/04	4.5%	Buy
	Large	9.8%	5.0%	5.66%	18.00%							
SUNW	SUN MICROSYSTEMS, INC.	-5.0%	-11000.0%	NAN	%	243.2%	14.8%	21.5%	150	651.0 4.34 06/10/04	3.9%	Buy
	Large	-0.9%	-1288.9%	%	%							
KG	KING PHARMACEUTICALS	-14.1%	-68.7%	-67.65%	-7.75%	10.0%	15.3%	21.3%	49	645.3 13.17 06/10/04	3.9%	Buy
	Medium	40.7%	36.3%	10.34%	14.52%							
LOW	LOWE'S COMPANIES INC.	22.0%	9.6%	7.55%	22.05%	17.5%	16.0%	21.2%	18	981.0 54.50 06/10/04	5.9%	Buy
	Large	18.5%	25.3%	25.00%	25.81%							
FCN	FTI CONSULTING INC	8.8%	-37.2%	-41.30%	8.46%	16.0%	13.7%	21.1%	42	682.5 16.25 06/10/04	4.1%	
	Small	6.3%	-4.3%	-17.68%	60.00%							
FISV	FISERV INC	38.5%	41.9%	39.39%	24.26%	17.0%	16.4%	20.8%	18	676.4 37.58 06/10/04	4.1%	Buy
	Medium	28.2%	20.1%	20.00%	14.71%							
BBBY	BED BATH & BEYOND INC	23.7%	37.0%	34.29%	31.00%	18.0%	14.5%	18.8%	22	836.7 38.03 06/10/04	5.0%	Buy
	Large	25.5%	33.8%	32.00%	27.96%							
CAH	CARDINAL HEALTH INC	14.1%	10.1%	15.12%	14.47%	15.0%	13.9%	18.4%	12	826.1 68.84 06/10/04	5.0%	Buy
	Large	16.0%	6.5%	9.09%	15.92%							
HIBB	HIBBETT SPORTING GOODS, I	21.3%	55.2%	49.78%	43.07%	20.0%	9.7%	17.4%	38	973.1 25.95 06/10/04	5.8%	
	Small	20.9%	41.0%	36.50%	35.47%							

Small: 14.7%

Medium: 18.6%

Large: 66.8%

Total Dollar Value: \$16,649

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OCA	ORTHODONTIC CENTERS OF AM	10.2%	-54.2%	-53.33%	-29.37%	10.0%	7.8%	17.1%	100	786.0 7.86 06/10/04	4.7%	
	Small	-19.9%	-6.3%	15.79%	-20.45%							
INTC	INTEL CORPORATION	19.8%	102.2%	100.00%	104.17%	15.0%	12.6%	16.0%	31	887.8 28.64 06/10/04	5.3%	
	Large	22.1%	134.3%	106.25%	71.43%							
JNJ	JOHNSON & JOHNSON	17.7%	18.9%	20.29%	17.72%	11.0%	13.4%	15.5%	15	856.1 57.07 06/10/04	5.1%	Buy
	Large	19.7%	10.9%	18.75%	16.74%							
COF	CAPITAL ONE FINANCIAL	8.2%	44.3%	36.30%	13.87%	10.5%	5.0%	13.0%	7	491.1 70.16 06/10/04	2.9%	
	Large	3.9%	-14.1%	-17.65%	16.27%							
HDI	HARLEY-DAVIDSON, INC.	5.2%	11.6%	11.48%	21.33%	15.0%	8.9%	12.8%	15	905.4 60.20 06/10/04	5.4%	
	Large	13.0%	22.8%	22.45%	31.75%							
PFE	PFIZER INC	46.8%	31.9%	-2.44%	-41.77%	14.0%	9.3%	12.7%	33	1162.9 35.66 06/10/04	7.0%	
	Large	51.8%	-25.7%	-51.06%	-40.38%							
LU	LUCENT TECHNOLOGIES INC.	-8.7%	%	%	%	23.5%	4.3%	10.3%	340	1156.0 3.40 06/10/04	6.9%	
	Large	8.9%	%	%	%							

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