

Date 03/13/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	AFFILIATED COMPUTER SERVI	0.0	<del>2.76</del> 2.64	12/03 0.56 12/02 0.53	997.9 908.8	124.3 118.4	12.5% 13.0%	2.36 2.00	18.8	49.46	94.8	25.8 19.9 13.9	17.0	110.4	4.2	20.8	30.7	127.4								
0.56	AUTOMATIC DATA PROCESSING	1.3	<del>1.76</del> 1.56	12/03 0.38 12/02 0.43	1,827.4 1,683.0	365.1 423.5	20.0% 25.2%	1.60 1.79	27.1	42.07	106.5	20.0 17.0 14.0	10.0	270.5	0.2	2.9	23.5	45.5								
0.28	BROWN & BROWN, INC.	0.7	1.87	12/03 0.37 12/02 0.31	134.9 119.1	41.3 31.9	30.6% 26.7%	1.60 1.22	20.1	37.70	92.8	26.4 21.7 17.0	17.0	118.5	2.9	20.5	18.8	92.7								
0.11	CAPITAL ONE FINANCIAL	0.1	<del>5.66</del> 5.52	12/03 1.11 12/02 1.36	2,525.3 2,434.0	421.7 496.6	16.7% 20.4%	4.92 4.24	13.3	73.50	104.0	17.9 12.9 7.8	15.0	88.8	2.3	18.8	30.7	172.8								
0.12	CARDINAL HEALTH INC	0.2	<del>3.88</del> 3.66	12/03 0.86 12/02 0.77	16,350.4 14,091.0	564.4 521.8	3.5% 3.7%	3.37 2.89	18.2	66.75	90.7	25.8 20.2 14.5	15.0	121.6	4.8	20.1	46.3	165.2								
0.76	COMMERCE BANK CORP INC /NJ	1.2	<del>3.00</del> 3.12	12/03 0.71 12/02 0.57	344.0 272.2	85.9 60.8	25.0% 22.3%	2.61 2.04	20.7	64.49	103.5	24.4 20.0 15.6	15.0	138.0	1.8	16.8	26.4	133.0								
0.24	FACTSET RESEARCH SYSTEMS	0.6	<del>1.71</del> 1.70	11/03 0.39 11/02 0.33	59.3 52.8	21.8 18.5	36.7% 35.0%	1.49 1.22	23.6	40.10	93.6	35.1 25.3 15.4	15.0	157.3	3.0	21.7	19.0	104.4								
2.08	FANNIE MAE	2.7	<del>10.37</del> 8.00	12/03 2.39 12/02 1.05	13,383.0 %	3,276.3 1,402.6	NMF 10.5%	9.26 4.98	9.5	75.70	69.0	15.6 13.7 11.8	12.0	78.8	6.6	23.8	57.4	196.4								
0.00	FISERV INC	0.0	<del>1.83</del> 1.89	12/03 0.42 12/02 0.35	837.3 653.0	134.4 111.8	16.0% 17.1%	1.56 1.36	19.6	36.94	82.9	30.4 23.6 16.8	17.0	115.2	4.7	23.8	21.8	107.5								
0.32	HARLEY-DAVIDSON, INC	0.6	<del>2.91</del> 2.77	12/03 0.60 12/02 0.49	1,220.8 1,080.5	282.8 230.3	23.2% 21.3%	2.49 1.89	18.8	51.96	71.1	26.9 23.0 19.0	17.0	110.4	3.6	22.5	27.6	139.6								
0.16	INTEL CORPORATION	0.6	<del>1.06</del> 1.26	12/03 0.39 12/02 0.16	8,741.0 7,160.0	3,191.0 1,362.0	36.5% 19.0%	0.92 0.49	22.1	27.69	66.5	30.0 25.7 21.4	15.0	147.1	5.5	19.5	20.7	65.9								
0.96	JOHNSON & JOHNSON	1.9	<del>2.99</del> 2.95	12/03 0.57 12/02 0.48	11,254.0 9,403.0	2,144.0 1,934.0	19.1% 20.6%	2.65 2.27	17.2	50.71	66.1	24.1 20.2 16.3	13.0	132.2	4.8	19.9	37.0	116.0								
0.90	JOHNSON CONTROLS, INC.	1.5	<del>4.16</del> 4.13	12/03 0.86 12/02 0.69	6,384.1 5,183.3	229.7 210.1	3.6% 4.1%	3.72 3.23	14.1	58.23	115.5	14.7 12.2 9.6	12.0	117.4	1.5	12.	34.0	95.6								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

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## Portfolio Evaluation Review Technique

Date 03/13/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	LINCARE HOLDINGS INC	0.0	<del>2.55</del> 2.21	12/03 0.61 12/02 0.46 32.6%	302.8 253.8 19.3%	99.5 80.7 23.2%	32.8% 31.8%	2.22 1.73 28.3%	14.4	31.90 03/12/04	90.7	22.0 15.9 9.8	15.0	96.2	3.6	21.7	17.0	85.1								
0.12	LOWE'S COMPANIES INC	0.2	<del>2.76</del> 2.33	01/04 0.50 01/03 0.40 25.0%	7,252.0 6,117.9 18.5%	650.0 518.6 25.3%	9.0% 8.5%	2.34 1.86 25.8%	22.8	53.09 03/12/04	102.6	28.3 22.2 16.1	18.0	126.6	3.3	19.4	30.5	127.8								
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	<del>2.19</del> 1.84	12/03 0.43 12/02 0.35 22.9%	367.0 314.2 16.8%	38.2 29.2 30.7%	10.4% 9.3%	1.84 1.53 20.3%	20.8	38.20 03/12/04	101.4	27.3 20.5 13.7	19.0	109.4	4.8	21.4	25.2	100.6								
0.00	ORTHODONTIC CENTERS OF AM	0.0	<del>1.14</del> 1.03	09/03 0.25 09/02 0.38 -34.2%	92.7 112.7 -17.7%	19.9 31.2 -36.3%	21.4% 27.7%	1.02 1.47 -30.6%	6.1	6.29 03/12/04	39.5	22.3 15.5 8.6	12.0	50.7	23.2	41.9	5.0	36.2								
0.00	PATTERSON DENTAL COMPANY	0.0	<del>2.39</del> 2.17	01/04 0.58 01/03 0.44 31.8%	521.2 421.1 23.8%	64.2 48.2 33.1%	12.3% 11.5%	2.01 1.61 24.8%	32.0	69.38 03/12/04	133.2	29.7 24.0 18.2	19.0	168.2	1.6	13.3	30.9	129.3								
0.48	PAYCHEX, INC.	1.4	<del>.94</del> .84	11/03 0.21 11/02 0.20 5.0%	312.1 268.8 16.1%	119.9 110.6 8.4%	38.4% 41.1%	0.80 0.76 5.3%	39.3	33.21 03/12/04	92.8	27.0 22.5 18.0	18.0	218.6	1.0	7.3	22.2	44.2								
0.68	PFIZER INC	1.9	<del>2.11</del> 2.11	12/03 0.47 12/02 0.47 %	14,166.0 9,333.0 51.8%	2,769.0 3,727.0 -25.7%	19.5% 39.9%	1.56 %		35.29 03/12/04	63.5	27.0 21.5 16.0	13.5	124.2	5.5	23.7	24.6	94.3								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB