INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2 Portfolio: Moose Pond (13 Mar 2004) Prepared using The NAIC Investor's Toolkit

Date _____03/13/2004

TICKER	COMPANY		EST. E/S	PROJECTED	TOTAL	NUMBER	DOLLAR	% OF	PMGuide			
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS	GROWTH	AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	VALUE	PORTFOLIO	RECOM.
ACS	AFFILIATED COMPUTER SERVI	9.8%	5.0%	5.66%	18.00%	17.0%	16.4%	23.7%	16	794.3	5.4%	Buy
		17.5%	23.5%	21.57%	22.96%					49.46 03/12/04		
ADP	AUTOMATIC DATA PROCESSING	8.6%	-13.8%	-11.63%	-10.61%	10.0%	2.5%	6.2%	8	338.8 42.07 03/12/04	2.3%	
		4.5%	-8.6%	-5.88%	-7.30%							
BRO	BROWN & BROWN, INC.	13.2%	29.7%	19.35%	31.15%	17.0%	16.7%	21.3%	21	789.9 37.70 03/12/04	5.4%	
		20.7%	24.6%	31.03%	33.91%							
COF	CAPITAL ONE FINANCIAL	3.8%	-15.1%	-18.38%	16.04%	15.0%	12.5%	20.4%	12	848.0	5.8%	
		-6.2%	10.0%	8.85%	40.49%					73.50 03/12/04		
CAH	CARDINAL HEALTH INC	16.0%	8.2%	11.69%	16.61%	15.0%	16.4%	23.2%	12	771.9	5.3%	Buy
		17.6%	11.4%	13.43%	18.84%					66.75 03/12/04		
СВН	COMMERCE BANCORP INC/NJ	26.4%	41.3%	24.56%	27.94%	15.0%	12.4%	16.7%	13	821.0	5.6%	
		19.8%	30.2%	26.42%	31.38%					64.49 03/12/04		
FDS	FACTSET RESEARCH SYSTEMS	12.2%	17.9%	18.18%	22.13%	15.0%	15.9%	24.5%	20	8.00.8		Buy
		11.2%	17.6%	18.75%	24.35%					40.10 03/12/04		
FNM	FANNIE MAE	%	133.6%	127.62%	85.94%	12.0%	31.0%	35.2%	11	805.4	5.5%	Buy
		-0.3%	199.0%	192.45%	29.62%					75.70 03/12/04		
FISV	FISERV INC	28.2%	20.1%	20.00%	14.71%	17.0%	17.7%	24.0%	22	795.1	5.4%	Buy
		29.8%	21.6%	20.59%	16.41%					36.94 03/12/04		
HDI	HARLEY-DAVIDSON, INC.	13.0%	22.8%	22.45%	31.75%	17.0%	21.4%	26.5%	16	817.7	5.6%	Buy
		1.4%	15.2%	14.81%	32.96%					51.96 03/12/04		
INTC	INTEL CORPORATION	22.1%	134.3%	143.75%	87.76%	15.0%	11.6%	16.2%	28	776.0	5.3%	
		20.4%	147.0%	150.00%	68.29%					27.69 03/12/04		
JNJ	JOHNSON & JOHNSON	19.7%	10.9%	18.75%	16.74%	13.0%	20.9%	26.3%	14	692.1	4.7%	Buy
		15.1%	15.9%	15.00%	17.43%					50.71 03/12/04		
JCI	JOHNSON CONTROLS, INC.	23.2%	9.3%	25.55%	15.19%	12.0%	8.9%	13.2%	15	900.4	6.1%	
		15.0%	4.1%	14.36%	11.50%					58.23 03/12/04		

Small: 6.8%

Medium: 40.3%

Large: 52.9%

Total Dollar Value: \$14,680

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COMPANY	PERCENT CHANGE				EST. E/S	PROJECTED	TOTAL	NUMBER	DOLLAR	% OF	PMGuide
	QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS	GROWTH	AVG. RET.	RETURN	OF SHARES	VALUE	PORTFOLIO	RECOM.
LINCARE HOLDINGS INC.	19.3%	23.2%	32.61%	28.32%	15.0%	18.9%	29.6%	25	790.9	5.4%	Buy
	21.3%	24.1%	34.09%	26.99%							
LOWE'S COMPANIES INC.	18.5%	25.3%	25.00%	25.81%	18.0%	18.0%	23.9%	20	1065.4	7.3%	Buy
	18.5%	31.6%	30.23%	28.74%							
O'REILLY AUTOMOTIVE, INC.	16.8%	30.7%	22.86%	20.26%	19.0%	19.5%	26.9%	18	699.3	4.8%	Buy
	14.6%	21.8%	20.00%	18.92%							
ORTHODONTIC CENTERS OF AM	-17.7%	-36.3%	-34.21%	-30.61%	12.0%	47.8%	62.8%	31	192.4	1.3%	Buy
	-11.7%	-29.6%	-28.21%	-17.27%							
PATTERSON DENTAL COMPANY	23.8%	33.1%	31.82%	24.84%	19.0%	9.5%	15.3%	12	819.0	5.6%	
	19.1%	26.6%	27.50%	22.22%							
PAYCHEX, INC.	16.1%	8.4%	5.00%	5.26%	18.0%	7.4%	11.7%	12	393.9	2.7%	
	22.4%	7.4%	5.00%	6.76%					33.21 03/12/04		
PFIZER INC	51.8%	-25.7%	%	%	13.5%	7.0%	13.2%	22	768.0		
	56.4%	-11.4%	-18.42%	-17.61%					35.29 03/12/04		
	LINCARE HOLDINGS INC. LOWE'S COMPANIES INC. O'REILLY AUTOMOTIVE, INC. ORTHODONTIC CENTERS OF AM PATTERSON DENTAL COMPANY PAYCHEX, INC.	OTR. SALES	COMPANY OTR. SALES OTR. PTP LINCARE HOLDINGS INC. 19.3% 23.2% 21.3% 24.1% LOWE'S COMPANIES INC. 18.5% 25.3% 18.5% 31.6% O'REILLY AUTOMOTIVE, INC. 16.8% 30.7% 14.6% 21.8% ORTHODONTIC CENTERS OF AM -17.7% -36.3% -11.7% -29.6% PATTERSON DENTAL COMPANY 23.8% 33.1% 19.1% 26.6% PAYCHEX, INC. 16.1% 8.4% PFIZER INC 51.8% -25.7%	COMPANY QTR. SALES QTR. PTP QTR. EPS	COMPANY OTR. SALES OTR. PTP OTR. EPS 12 Mo. EPS LINCARE HOLDINGS INC. 19.3% 23.2% 32.61% 28.32% 21.3% 24.1% 34.09% 26.99% LOWE'S COMPANIES INC. 18.5% 25.3% 25.00% 25.81% 0'REILLY AUTOMOTIVE, INC. 16.8% 30.7% 22.86% 20.26% 14.6% 21.8% 20.00% 18.92% ORTHODONTIC CENTERS OF AM -17.7% -36.3% -34.21% -30.61% -11.7% -29.6% -28.21% -17.27% PATTERSON DENTAL COMPANY 23.8% 33.1% 31.82% 24.84% 19.1% 26.6% 27.50% 22.22% PAYCHEX, INC. 16.1% 8.4% 5.00% 5.26% PFIZER INC 51.8% -25.7% % %	COMPANY QTR. SALES QTR. PTP QTR. EPS 12 Mo. EPS GROWTH	COMPANY OTR. SALES OTR. PTP OTR. EPS 12 Mo. EPS EST. E/S GROWTH AVG. RET. LINCARE HOLDINGS INC. 19.3% 23.2% 32.61% 28.32% 15.0% 18.9% 20.99% LOWE'S COMPANIES INC. 18.5% 25.3% 25.00% 25.81% 18.0% 18.0% 18.5% 31.6% 30.23% 28.74% O'REILLY AUTOMOTIVE, INC. 16.8% 30.7% 22.86% 20.26% 19.0% 19.0% 19.5% ORTHODONTIC CENTERS OF AM -17.7% -36.3% -34.21% -30.61% 12.0% 47.8% PATTERSON DENTAL COMPANY 23.8% 33.1% 31.82% 24.84% 19.0% 9.5% PAYCHEX, INC. 16.1% 8.4% 5.00% 5.26% 18.0% 7.4% PFIZER INC 51.8% -25.7% % 13.5% 7.0%	COMPANY OTR. SALES OTR. PTP OTR. EPS 12 Mo. EPS PROJECTED AVG. RET. TOTAL RETURN	COMPANY OTR. SALES OTR. PTP OTR. EPS 12 Mo. EPS 12 Mo. EPS EST. ES GROWTH AVG. RET. RETURN OF SHARES OF SHARES LINCARE HOLDINGS INC. 19.3% 23.2% 32.61% 24.1% 34.09% 26.99% 15.0% 18.9% 29.6% 25. LOWE'S COMPANIES INC. 18.5% 31.6% 30.23% 28.74% O'REILLY AUTOMOTIVE, INC. 16.8% 30.7% 22.86% 20.26% 19.0% 18.9% ORTHODONTIC CENTERS OF AM -17.7% -36.3% -34.21% -30.61% -11.7% -29.6% -28.21% -17.27% PATTERSON DENTAL COMPANY 23.8% 33.1% 31.82% 24.84% 19.0% 9.5% 15.3% 12. PAYCHEX, INC. 16.1% 8.4% 5.00% 5.26% 18.0% 7.4% 11.7% 12 PAYCHEX, INC. 51.8% -22.4% 7.4% 5.00% 6.76% PISST. ES ROWTH AVG. RET. RETURN OF SHARES	COMPANY COMP	COMPANY OTR SALES OTR PTP OTR EPS 12 Mo. EPS GROWTH FROJECTED GROWTH FROJECTED GROWTH FROJECTED AVG. RET. RETURN OF SHARES FOLICATED AVG. RET. RETURN OF SHARES FROJECTED AVG. RET. RETURN OF SHARES FALE FROJECT AVG. S.19.9 FROJECT AVG. RET. RETURN OF SHARES FALE FROJECT AVG. S.19.9 FROJECT AVG. RET. RETURN OF SHARES FALE FROJECT AVG. S.19.9 FROJECT AVG. RET. RETURN OF SHARES FALE FROJECT AVG. S.19.9 FROJECT

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