

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: Moose Pond (13 Mar 2004)
Prepared using The NAIC Investor's Toolkit

Date 03/13/2004

TICKER	COMPANY	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
ACS	AFFILIATED COMPUTER SERVI	9.8%	5.0%	5.66%	18.00%	17.0%	16.4%	23.7%	16	794.3 49.46 03/12/04	5.4%	Buy
		17.5%	23.5%	21.57%	22.96%							
ADP	AUTOMATIC DATA PROCESSING	8.6%	-13.8%	-11.63%	-10.61%	10.0%	2.5%	6.2%	8	338.8 42.07 03/12/04	2.3%	
		4.5%	-8.6%	-5.88%	-7.30%							
BRO	BROWN & BROWN, INC.	13.2%	29.7%	19.35%	31.15%	17.0%	16.7%	21.3%	21	789.9 37.70 03/12/04	5.4%	
		20.7%	24.6%	31.03%	33.91%							
COF	CAPITAL ONE FINANCIAL	3.8%	-15.1%	-18.38%	16.04%	15.0%	12.5%	20.4%	12	848.0 73.50 03/12/04	5.8%	
		-6.2%	10.0%	8.85%	40.49%							
CAH	CARDINAL HEALTH INC	16.0%	8.2%	11.69%	16.61%	15.0%	16.4%	23.2%	12	771.9 66.75 03/12/04	5.3%	Buy
		17.6%	11.4%	13.43%	18.84%							
CBH	COMMERCE BANCORP INC/NJ	26.4%	41.3%	24.56%	27.94%	15.0%	12.4%	16.7%	13	821.0 64.49 03/12/04	5.6%	
		19.8%	30.2%	26.42%	31.38%							
FDS	FACTSET RESEARCH SYSTEMS	12.2%	17.9%	18.18%	22.13%	15.0%	15.9%	24.5%	20	800.8 40.10 03/12/04	5.5%	Buy
		11.2%	17.6%	18.75%	24.35%							
FNM	FANNIE MAE	%	133.6%	127.62%	85.94%	12.0%	31.0%	35.2%	11	805.4 75.70 03/12/04	5.5%	Buy
		-0.3%	199.0%	192.45%	29.62%							
FISV	FISERV INC	28.2%	20.1%	20.00%	14.71%	17.0%	17.7%	24.0%	22	795.1 36.94 03/12/04	5.4%	Buy
		29.8%	21.6%	20.59%	16.41%							
HDI	HARLEY-DAVIDSON, INC.	13.0%	22.8%	22.45%	31.75%	17.0%	21.4%	26.5%	16	817.7 51.96 03/12/04	5.6%	Buy
		1.4%	15.2%	14.81%	32.96%							
INTC	INTEL CORPORATION	22.1%	134.3%	143.75%	87.76%	15.0%	11.6%	16.2%	28	776.0 27.69 03/12/04	5.3%	
		20.4%	147.0%	150.00%	68.29%							
JNJ	JOHNSON & JOHNSON	19.7%	10.9%	18.75%	16.74%	13.0%	20.9%	26.3%	14	692.1 50.71 03/12/04	4.7%	Buy
		15.1%	15.9%	15.00%	17.43%							
JCI	JOHNSON CONTROLS, INC.	23.2%	9.3%	25.55%	15.19%	12.0%	8.9%	13.2%	15	900.4 58.23 03/12/04	6.1%	
		15.0%	4.1%	14.36%	11.50%							

Small: 6.8%

Medium: 40.3%

Large: 52.9%

Total Dollar Value: \$14,680

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
LNCR	LINCARE HOLDINGS INC.	19.3%	23.2%	32.61%	28.32%	15.0%	18.9%	29.6%	25	790.9 31.90 03/12/04	5.4%	Buy
		21.3%	24.1%	34.09%	26.99%							
LOW	LOWE'S COMPANIES INC.	18.5%	25.3%	25.00%	25.81%	18.0%	18.0%	23.9%	20	1065.4 53.09 03/12/04	7.3%	Buy
		18.5%	31.6%	30.23%	28.74%							
ORLY	O'REILLY AUTOMOTIVE, INC.	16.8%	30.7%	22.86%	20.26%	19.0%	19.5%	26.9%	18	699.3 38.20 03/12/04	4.8%	Buy
		14.6%	21.8%	20.00%	18.92%							
OCA	ORTHODONTIC CENTERS OF AM	-17.7%	-36.3%	-34.21%	-30.61%	12.0%	47.8%	62.8%	31	192.4 6.29 03/12/04	1.3%	Buy
		-11.7%	-29.6%	-28.21%	-17.27%							
PDCO	PATTERSON DENTAL COMPANY	23.8%	33.1%	31.82%	24.84%	19.0%	9.5%	15.3%	12	819.0 69.38 03/12/04	5.6%	
		19.1%	26.6%	27.50%	22.22%							
PAYX	PAYCHEX, INC.	16.1%	8.4%	5.00%	5.26%	18.0%	7.4%	11.7%	12	393.9 33.21 03/12/04	2.7%	
		22.4%	7.4%	5.00%	6.76%							
PFE	PFIZER INC	51.8%	-25.7%	%	%	13.5%	7.0%	13.2%	22	768.0 35.29 03/12/04	5.2%	
		56.4%	-11.4%	-18.42%	-17.61%							

Small: 6.8%

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