

North Texas Model Investment Club

May 08th, 2021

Agenda

- 10:00 - 10:05 Welcome & Introduce visitors
Approve Minutes – April 2021
Treasurer’s report.
- 10:05 – 10:25 Education – Ravi
- 10:25 – 10:45 **qlys/Charmain CTSH/Janet SCHW/Pat adbe/Jose** (5min each)
- 10:45 – 11:10 New Stock Presentation – Lila’s Group
- 11:10 – 11:25 Portfolio Dashboard Review:
1. Please provide a short update of up to **1 minute** unless there are **MAJOR** changes that club members must be aware of.
 2. If you would like to recommend a BUY or SELL of the stock you follow, please bring a current SGG for the members to vote.

Group Members

Pat	SCHW	Lila	FB
Alex	FAST	Jose	adbe
Ken	TSCO	John	CVS
Sharad	BKNG	Liz	MNST
Charmain	qlys	Vicky/Ralph	GOOGL
Stephanie	MRCY	Janet	CTSH
Ravi	DHI	Daphne	V

- 11:25 – 11:50 Buy/Sell Stock Discussions/Motions
PAR portfolio review and optimization discussion
- 11:50 – 12:00 Unfinished/New Business

2021	New Stock Team	STOCK REVIEW SCHEDULE			
May	Lila	qlys	CSTH	SCHW	adbe
June	Pat	MRCY	v	MNST	TSCO
July	Lila	CVS	BNKG	GOOGL	
August	Pat	FB			
September	Lila				
October	Pat				