

North Texas Model Investment Club
 Agenda
 October 14, 2023

- 10:00 - 10:20 Welcome & Introduce visitors
 Approve September 2023 Minutes
 Treasurer's report. Transfer of Assets completed
 September 29, 2023. The file "How To Make a
 Deposit" for our broker account can be found
 at the bottom of our club files on Bivio. Checks
 can still to be mailed to John Bahr and written
 to NTMIC, after John's return on October 25,
 2023.
- 10:20 – 10:35 Education - Charmain
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- 10:35 – 10:55 New Stock Presentation – Lila's Group –
- 10:55 – 11:02 Annual SSG Updates AX – Pat : Earnings report Oct. 26. Rescheduled:
 To Nov. 11 club meeting.
- 11:02 – 11:35 Portfolio Management
- News, SSG changes, etc.
 - Portfolio Dashboard Check-Up
 - Motion to Sell
 - Motion to Buy
 - Watch List – add (LRN) Stride- Sept.9 tabled.
 - Watch List Motion: Janet/Stephanie
- 11:35 – 11:50 New Business / Old Business
- 11:50 – 12:00 Open Meeting up to Our Visitors

Pat - Grp Ldr-P	AX, fn
Alex	GOOGL
Ken	CTSH
Sharad	CVS
Charmain - VP	MSFT
Stephanie - Sec	EW

Lila - Grp Ldr, Asst Tr	FAST, SCHW
Dave	LFUS
Janet	V
John-Tr	MNST, hli
Liz-VP	META, BKNG
Vicki / Ralph - Dshb	FND, FDX

2023	New Stock Team		STOCK REVIEW SCHEDULE			
October	Lila					
November	Pat		AX			
December	Lila					