

PI Partner Communication Services

BRUCE DOES NOT DO TEXTING, so please do not try to text Bruce.

ELECTRONIC COMMUNICATIONS:

Cover email addresses for each partner (for example: bellis@bivio.com)

Bruce's real email address is Pacific_Investors@hotmail.com

All emails from Bruce will be from Pacific_investors either @hotmail.com or @bivio.com.

Cover email and real email addresses for all partners are listed on the Club Roster.

Our BROADCAST EMAIL ADDRESS TO ALL PARTNERS is: Pacific_Investors@bivio.com

Please, please, PLEASE, be careful of emailing to the above email address.

It sends your email to ALL Club partners, NOT just to Bruce.

Only the "@____" is different. @hotmail.com for Bruce, @bivio.com for all club partners

When a partner sends an email to all partners it comes from the @bivio.com address.

When you reply to THAT ADDRESS it goes to all club partners, **NOT** just to the sender.

To send email JUST to Bruce it must go to either bellis@bivio.com or

Pacific_Investors@hotmail.com **NOT** Pacific_Investors@bivio.com

Club partner names, addresses, phone numbers, and email are listed on the Club Roster.

PI's Agenda and Buy Memos[®] are emailed to each online Club partner, by about the 1st.

Club Portfolio information, posted on our Club web site by Partner's Meeting.

Recording Partner's Report: **Monthly Minutes**

Financial Partner's Report: **Monthly Financial Report.**

Education Partner's Report: **Curriculum Tracking Report.**

Portfolio Partner's **Portfolio Review Report.**

Managing Partner's Report: **E*Trade.app A) Current Positions Report, B) Graph, and C) Closed Positions Report.**

Trading Partner's Report.

AccountSync™ is the electronic link **between our brokerage and accounting firms.**

Self-Deposits help our partners maintain a disciplined, long-term investment program.

INTERNET COMMUNICATIONS:

Club web site www.PacificInvestors.net

Club accounting Our outside accounting firm is www.Bivio.com

Club documents, on web site www.PacificInvestors.net

VIEW-ONLY ACCESS TO OUR BROKERAGE ACCOUNTS: You already have access to our Fidelity brokerage account. We have been promised view-only access for our partners by E*Trade. So far, it has not been made available to us.

NEWSLETTERS AVAILABLE TO YOU VIA INTERNET COMMUNICATIONS:

ICLUBcentral's *Investment Advisory Service*, emailed and posted on 4th Friday of month.

ICLUBcentral's *SmallCap Informer Newsletter*, emailed and posted on 3rd Friday of month.

CFRA's *The Outlook* is available on TDAmericatrade.com.

VOICE COMMUNICATIONS:

Voice Phone Number @ Home 206-694-2528 or Toll-Free Number: 800-755-7030

Fax Phone Number 206-694-2542 (Bruce home phone forwards to his cell.)

Cell Phone Number 206-250-9980, Bruce is available even if out of town.

Voice Mail You can always at least leave a message.

3-Way Calling You can have Bruce add another partner to your call.

Unlimited Long Distance Outgoing calls from Bruce, well 5,000 minutes per month.

Caller ID of incoming calls, priority is given to PI partners.

Call Waiting Non-PI Partners may not have their calls answered.

Call Waiting, with Caller ID Your calls answered, even if Bruce is on the phone.