

Pacific Investors EDUCATION CURRICULUM, as of 8/31/2023.

Applicant: _____ Processed by: _____ Your total cost: _____

Total for nine books below is: \$216. Your Application Processing Fee is: \$25 = total cost of: **\$241.00**

Book (b): *Take Stock Third Edition*, by Ellis Traub Cost is **\$25.00**

What We Need to Know About Options

The two articles on our web site resource page are an excellent introduction to investment clubs. Free Eleven more articles on our web site resource page are an excellent introduction to options. Free
Our partnership website: **PacificInvestors.net**. Everything in the public section is available for your use.
Options Industry Council: 888-678-4667, 888-225-1155 courses, & printed material. www.optionseducation.org

Book (G): *An Investor's Guide to Trading Options*, by The Options Industry Council Cost is **\$15.00**

Class: #1 *Options for Dummies*, Mike Torbenson Intro

Class: #2 *Basics of Options*, Jim Thomas Intro

Class: #3 *Basics of Covered Calls*, Jim Thomas Intermediate

Book (H): *New Insights on Covered Call Writing*, by Lehman & McMillan. Cost is **\$37.00**

Book (L): *Options Magic*, by Mike Torbenson (Please read the introduction and acknowledgements.) Cost is **\$14.00**

Class: #4 *Cash-Covered Puts Strategy*, Bruce Ellis and Mike Torbenson Intermediate

Class: #5 *Covered Call Options Spreadsheet (Tool)*, Bruce Ellis Intermediate

Class: #6 *Be Called Away or Roll Up and Out Strategy*, Bruce Ellis Intermediate

Book (A): *Understanding Options 2nd Edition*, by Michael Sincere Cost is **\$19.00**

Book (I): *Get Rich with Options, Four Winning Strategies 2nd Edition*, by Lee Lowell. Cost is **\$43.00**

Class: #7 *MoneyMachine[®] Stock Replacement Strategy*, Part 1 Bruce Ellis and Mike Torbenson Advanced

Class: #8 *MoneyMachine[®] Stock Replacement Strategy*, Part 2 Bruce Ellis and Mike Torbenson Advanced

Class: #9 *MoneyMachine[®] Stock Replacement Strategy*, Part 3 Bruce Ellis and Mike Torbenson Advanced

Book: (M): *Credit Spread Options for Beginners*, by Freeman Publications Cost is **\$18.00**

Book: (N): *Become Wealthy Trading Stock Options: The Poor Man's Way to Invest in the Stock Market*, by Boyce Duvall Cost is **\$23.00**

Class: # 10 *Bull Put (Credit) Spread Strategy*, Part 1 By Mike Torbenson and Bruce Ellis Advanced

Class: # 11 *Bull Put (Credit) Spread Strategy*, Part 2 By Mike Torbenson and Bruce Ellis Advanced

Class: # 12 *Bull Put (Credit) Spread Strategy*, Part 3 By Mike Torbenson and Bruce Ellis Advanced

Book: (O): *Options Trading for Dummies, 4th Edition*, by Joe Duarte. Cost is **\$22.00**

PACIFIC INVESTORS, CPI[®], CERTIFIED PACIFIC INVESTOR[®] PROGRAM

1) Post your homework 10 or more months each year; 2) attend ten or more of our partner's monthly meetings each year, 3) attend our Annual Retreats, including the Banquet, 4) read our 13 on-line articles, 5) read and maintain your copy of the 9 books a-o listed above, 6) within 4 years attend, one time, the 12 classes that are listed above, 7) successfully complete the KnowledgeAssessments[®] of our 13 ARTICLES, 9 BOOKS, and 12 CLASSES, and 8) pay your Active Partner expenses, as outlined in our Partnership Agreement, then obtain and maintain, your CPI[®] certificate, brass name badge, cap, status, and ongoing rewards as a CERTIFIED PACIFIC INVESTOR[®]. AT THE RETREAT: Sunday afternoon, there will be a drawing between the senior partners present. First place will receive \$100, second place \$50, and third place \$25. \$2 bills will also be awarded throughout the retreat.