

Pacific Investors EDUCATION CURRICULUM, as of 9/10/2019.

Basic – Fundamental Analysis for Growth Stock Investing

Two articles on our web site resource page are an excellent introduction to investment clubs. Free
Our partnership website: **PacificInvestors.net**. Everything in the public section is available for your use.

Book (b): *Take Stock Third Edition*, by Ellis Traub **Your cost \$25 ~~\$29.99~~**

Intermediate – What We Need to Know About Options

Seven more articles on our web site resource page are an excellent introduction to options. Free
Our partnership website: **PacificInvestors.net**. Everything in the public section is available for your use.
Options Industry Council: 888-Options, seminars, online courses, & printed material. www.optionseducation.org

Book (a): *Understanding Options 2nd Edition*, by Michael Sincere **Your cost is \$21.00**

Book (g): *An Investor's Guide To Trading Options*, by The Options Industry Council **Your cost is \$15.00**

Class: #1- <i>Options for Dummies</i> , Mike Torbenson	Intro	IEC12
Class: #2- <i>Basics of Options</i> , Jim Thomas	Intro	IEC11
Class: #3- <i>Cash-Covered Puts Strategy</i> , Bruce Ellis and Mike Torbenson	Intermediate	IEC13

Book (h): *New Insights on Covered Call Writing*, by Lehman & McMillan. **Your cost is \$30 ~~\$39.95~~**

Class: #4- <i>Basics of Covered Calls</i> , Jim Thomas	Intermediate	IEC11
Class: #5- <i>Covered Call Options Spreadsheet (Tool)</i> , Bruce Ellis	Intermediate	IEC15
Class: #6- <i>Be Called Away or Roll Up and Out Strategy</i> , Bruce Ellis	Intermediate	IEC15

Book (i): *Get Rich with Options, Four Winning Strategies 2nd Edition*, by Lee Lowell. **Your cost is \$40 ~~\$50.00~~**

Class: #7- <i>MoneyMachine</i> ® <i>Stock Replacement Strategy</i> , Part 1 Bruce Ellis and Mike	Advanced	IEC14
Class: #8- <i>MoneyMachine</i> ® <i>Stock Replacement Strategy</i> , Part 2 Bruce Ellis and Mike	Advanced	IEC14
Class: #9- <i>MoneyMachine</i> ® <i>Stock Replacement Strategy</i> , Part 3 Bruce Ellis and Mike	Advanced	IEC14

Book (j): *Follow the Smart Money, Unusual Option Activity: #1 Way We Choose our Trades*, by Jon and Pete Najarian **Your Cost is \$15 ~~\$29.95~~**

Total for all five books is \$171.00

PACIFIC INVESTORS CPI, CERTIFIED PACIFIC INVESTOR® PROGRAM

1) Each month post your MoneyMachine® Option Spreadsheets; 2) each year attend ten or more monthly meetings, 3) attend ALL of all our Annual Partners Retreats, 4) within three years attend, one time, the classes that are listed above (as available), 5) read and maintain your copy of the books a-j listed above, and 6) pay your partner costs in our Partnership Agreement to obtain and maintain, your certificate, name badge, baseball cap, and CPI status as a CERTIFIED PACIFIC INVESTOR®. When we have ten or more CPI's present at the Annual Retreat on Sunday afternoon, there will be a drawing between the CPI's present. The winner will receive \$100.