

## My Dashboards

Dashboard: SEIIC											Date: 06/30/2009	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Stryker	SYK	35	\$39.74	\$1,390	13.6%	10.0%	20.0	0.7%	100%	97	84.6	20.7%
Quality Systems*	QSII	55	\$56.96	\$3,132	30.7%	20.0%	24.0	2.3%	73%	88	80.6	19.9%
Gilead Sciences	GILD	25	\$46.84	\$1,171	11.5%	17.0%	22.0	0.0%	81%	52	72.6	17.2%
Medtronic	MDT	25	\$34.89	\$872	8.6%	8.0%	14.0	1.3%	98%	100	87.7	15.4%
SunPower (b)	SPWRA		\$26.61	\$0	0.0%	15.0%	22.0	0.0%	40%	65	51.8	14.3%
First Solar, Inc. (b)	FSLR		\$162.20	\$0	0.0%	33.0%	30.0	0.0%	95%	9	63.9	13.7%
Cognizant Technology	CTSH	25	\$26.70	\$667	6.5%	19.0%	17.0	0.0%	92%	78	78.7	11.2%
Staples	SPLS	20	\$20.18	\$403	4.0%	10.0%	15.0	1.2%	86%	89	81.7	10.9%
FPL Group	FPL		\$56.86	\$0	0.0%	6.5%	13.0	3.0%	96%	84	75.2	9.6%
Suncor Energy	SU	20	\$30.34	\$606	5.9%	5.5%	13.0	0.5%	91%	56	64.4	9.6%
Danaher	DHR	25	\$61.74	\$1,543	15.1%	10.0%	16.0	0.3%	98%	92	80.8	9.1%
LKQ Corp [P/CF]	LKQX	25	\$16.45	\$411	4.0%	6.5%	15.9	0.0%	87%	88	78.2	9.1%
Roper Inds.	ROP		\$45.31	\$0	0.0%	4.0%	16.0	0.8%	73%	85	70.9	7.5%
Totals & Averages				\$10,199	100.0%	13.9%	19.4	1.0%	86%	84	79.7	15.7%

Portfolio Averages	
PAR	15.7%
Quality	79.7
Growth	13.9%
Average P/E Ratio	19.4
Average Yield	1.0%
Financial Strength	86
EPS Stability	84

Quality Legend:	
<b>Blue</b>	Excellent with quality greater than 65.
<b>Green</b>	Good with quality between 55 and 65.
<b>Neutral</b>	Average or below average with quality between 35 and 55.
<b>Red</b>	Poor with quality less than 35.
PAR Legend:	
<b>Green</b>	PAR is within the target range of MIPAR +5-10%, currently 17.1-22.1%.
<b>Yellow</b>	PAR is above the target range of MIPAR +10%, currently 22.1%.
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
MIPAR	12.1%
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.

