



My Dashboards

Dashboard: SEIIC											Date: 10/01/2009	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Stryker	SYK	2.45	\$45.43	\$111	8.7%	8.7%	21.0	0.7%	100%	96	84.9	19.6%
Gilead Sciences	GILD	2.09	\$46.50	\$97	7.6%	17.0%	20.0	0.0%	81%	54	79.7	18.0%
Medtronic	MDT	2.99	\$36.80	\$110	8.6%	5.0%	16.0	1.3%	98%	100	81.4	17.3%
Quality Systems*	QSII	3.12	\$61.57	\$192	15.0%	20.0%	23.0	2.8%	82%	87	81.9	16.9%
ITT Educational	ESI	1.086	\$110.41	\$119	9.4%	14.0%	14.0	0.0%	87%	90	86.8	12.4%
LKQ Corp [P/CF]	LKQX	6.3	\$18.54	\$116	9.1%	9.4%	16.3	0.0%	87%	89	82.9	11.7%
Vanguard Total Stock Mkt	VTI	2.19	\$53.59	\$117	9.2%	6.6%	14.6	1.9%	92%	74	72.8	11.4%
Smucker	SJM	1.95	\$53.01	\$103	8.1%	8.3%	13.0	1.9%	94%	89	87.6	10.9%
FPL Group	FPL		\$55.23	\$0	0.0%	6.2%	13.0	3.0%	96%	83	73.6	9.6%
Staples	SPLS	4.64	\$23.22	\$107	8.4%	10.0%	15.0	1.2%	86%	90	79.6	8.0%
Cognizant Technology	CTSH	2.94	\$38.66	\$113	8.9%	15.8%	17.0	0.0%	92%	83	88.9	7.0%
Danaher	DHR	1.3	\$67.32	\$87	6.9%	4.7%	16.0	0.3%	98%	92	75.6	4.4%
Totals & Averages				\$1,276	100.0%	11.5%	17.3	1.0%	90%	86	82.1	12.9%

Portfolio Averages	
PAR	12.9%
Quality	82.1
Growth	11.5%
Average P/E Ratio	17.3
Average Yield	1.0%
Financial Strength	90
EPS Stability	86

Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 14-19%.
Yellow	PAR is above the target range of MIPAR +10%, currently 19%.
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
MIPAR	9.0%
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.

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