



Toolkit 6

Portfolio Review

Date 08/05/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
0.12	DANAHER CO RP	0.2	3.96	06/09 0.81 06/08 1.09	2,673.6 3,283.9	-25.7%	2,673.6 3,283.9	-18.6%	366.0 491.6	13.7% 15.0%	-25.5%	3.80 4.11	-7.5%	15.5	61.24 08/05/09	78.9	17.3 14.9 12.5	4.2	368.2	2.0	8.2	47.2	90.0	
0.33	ROPER INDU STRIES INC /DE	0.7	2.91	06/09 0.64 06/08 0.81	504.9 594.4	-21.0%	504.9 594.4	-15.1%	89.3 117.4	17.7% 19.7%	-23.9%	2.80 2.95	-5.1%	16.3	47.42 08/05/09	80.6	20.0 15.6 11.2	4.0	407.1	1.5	8.2	33.5	68.2	
0.00	COGNIZANT TECH SOLUT IONS	0.0	1.82	06/09 0.47 06/08 0.35	776.6 685.4	34.3%	776.6 685.4	13.3%	169.2 124.1	21.8% 18.1%	36.4%	1.61 1.32	22.4%	19.0	34.59 08/05/09	52.8	20.4 15.9 11.4	13.0	146.3	1.0	9.4	14.4	54.1	
0.12	DANAHER CO RPnew	0.2	4.00	06/09 0.81 06/08 1.09	2,673.6 3,283.9	-25.7%	2,673.6 3,283.9	-18.6%	366.0 491.6	13.7% 15.0%	-25.5%	3.80 4.11	-7.5%	15.3	61.24 08/05/09	95.7	20.9 16.1 11.2	5.2	292.4	2.9	11.	47.2	102.4	
1.89	FPL GROUP INC	3.3	5.02	06/09 0.91 06/08 0.52	3,810.0 3,586.0	75.0%	3,810.0 3,586.0	6.2%	441.0 161.0	11.6% 4.5%	173.9%	4.74 3.03	56.4%	11.2	56.47 08/05/09	72.0	14.5 12.0 9.4	6.0	187.3	3.0	13.6	44.6	91.9	
1.88	GENERAL MI LLS INC	3.2	4.16	05/09 1.28 05/08 0.49	3,645.7 3,471.1	161.2%	3,645.7 3,471.1	5.0%	639.3 258.2	17.5% 7.4%	147.6%	3.91 3.68	6.3%	13.9	58.00 08/05/09	86.0	17.8 15.8 13.8	6.5	214.3	3.4	13.6	47.1	95.1	
0.33	STAPLES IN C	1.6	1.33	04/09 0.22 04/08 0.30	5,817.6 4,884.6	-26.7%	5,817.6 4,884.6	19.1%	243.4 326.4	4.2% 6.7%	-25.4%	1.21 1.44	-16.0%	15.9	21.11 08/05/09	87.1	19.5 15.0 10.5	10.0	158.6	2.2	14.	13.6	38.0	
0.00	GILEAD SCI ENCES INC	0.0	2.72	06/09 0.64 06/08 0.46	1,647.2 1,278.1	39.1%	1,647.2 1,278.1	28.9%	787.8 614.0	47.8% 48.0%	28.3%	2.39 1.80	32.8%	17.2	46.84 08/05/09	66.6	24.0 19.1 14.2	14.0	122.8	3.0	15.8	29.8	97.4	
1.20	QUALITY SY STEMS INC	2.3	1.87	06/09 0.36 06/08 0.40	66.6 55.2	-10.0%	66.6 55.2	20.7%	16.5 18.0	24.7% 32.6%	-8.6%	1.59 1.53	3.9%	28.4	52.99 08/05/09	97.3	30.0 22.6 15.2	17.3	164.2	2.6	17.6	31.8	108.0	
1.40	SMUCKER (J M) CO	2.8	4.02	04/09 1.02 04/08 0.63	1,068.5 590.0	61.9%	1,068.5 590.0	81.1%	180.6 54.0	16.9% 9.2%	234.4%	3.74 3.04	23.0%	12.3	49.47 08/05/09	76.4	18.7 15.4 12.0	7.5	164.1	5.5	18.2	40.0	101.2	
0.00	LKQ Corpor ation	0.0	.82	06/09 0.20 06/08 0.23	492.8 484.4	-13.0%	492.8 484.4	1.7%	48.0 53.6	9.7% 11.1%	-10.4%	0.72 0.75	-3.4%	21.7	17.85 08/05/09	91.8	29.3 21.9 14.4	14.0	155.3	3.3	18.8	10.4	42.2	
0.82	MEDTRONIC INC	2.3	3.07	04/09 0.69 04/08 0.78	3,829.0 3,860.0	-11.5%	3,829.0 3,860.0	-0.8%	1,154.0 1,082.0	30.1% 28.0%	6.7%	2.79 2.61	6.9%	11.7	36.02 08/05/09	60.2	17.5 14.3 11.0	10.0	117.4	3.6	19.3	24.1	78.9	
0.00	ITT EDUCAT IONAL SERV ICES INC	0.0	7.34	06/09 1.87 06/08 1.20	317.1 246.4	55.8%	317.1 246.4	28.7%	118.0 76.4	37.2% 31.0%	54.3%	6.35 4.46	42.4%	13.8	101.55 08/05/09	62.9	25.5 18.8 12.0	15.6	88.7	3.1	21.8	46.7	272.1	

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB



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				QTR		MILL	%	MILL	%	%	\$	%				HI	AVG	LOW					LOW PRICE	HIGH PRICE
				END	\$	\$	CHG	\$	CHG	SALES	\$	CHG												
0.40	STRYKER CO RP	1.0	3.18	06/09	0.73	1,634.3		400.0	24.5%	2.84		12.6	40.15	52.2	23.0	12.0	105.2	8.0	24.5	30.8	115.2			
				06/08	0.73	1,712.6		420.1	24.5%	2.64			08/05/09		19.0									
					0.0%		-4.6%		-4.8%		7.6%				15.0									

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

NAME: SEIIC

TICKER	COMPANY NAME	DATE	PRICE	P/E	RET	TOT VAL	REL RSK	RWD / BLW	BUY ABV	SELL % Port	REC
DHR	DANAHER CORP	08/05/09	61.24	16.1	8.15	82.1	2.0	57.9	79.3	12.16%	
ROP	ROPER INDUSTRIES I	08/05/09	47.42	16.9	8.11	83.7	1.5	42.2	59.5	0.38%	
CTSH	COGNIZANT TECH SOL	08/05/09	34.59	21.5	9.36	59.7	1.0	24.3	44.2	6.87%	
DHR	DANAHER CORPnew	08/05/09	61.24	16.1	10.95	100.6	2.9	61.0	88.6	12.16%	
FPL	FPL GROUP INC	08/05/09	56.47	11.9	13.68	76.3	3.0	56.4	80.1	0.45%	
GIS	GENERAL MILLS INC	08/05/09	58.00	14.8	12.87	91.4	3.4	59.1	83.1	0.46%	Buy
SPLS	STAPLES INC	08/05/09	21.11	17.4	13.42	95.6	2.2	19.7	31.9	3.35%	
GILD	GILEAD SCIENCES IN	08/05/09	46.84	19.6	15.77	76.0	3.0	46.7	80.5	9.30%	
QSII	QUALITY SYSTEMS IN	08/05/09	52.99	33.3	18.46	114.0	2.6	50.8	88.9	23.14%	
SJM	SMUCKER (JM) CO	08/05/09	49.47	13.2	18.84	82.0	5.5	55.3	85.9	0.39%	Buy
LKQX	LKQ Corporation	08/05/09	17.85	24.8	18.78	104.6	3.3	18.4	34.3	3.54%	Buy
MDT	MEDTRONIC INC	08/05/09	36.02	12.9	18.01	66.2	3.6	37.8	65.2	8.58%	Buy
ESI	ITT EDUCATIONAL SE	08/05/09	101.55	16.0	21.79	72.7	3.1	103.1	215.8	8.06%	Buy
SYK	STRYKER CORP	08/05/09	40.15	14.1	23.92	58.3	8.0	51.9	94.1	11.16%	Buy