



Toolkit 6

Portfolio Review

Date 10/01/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	COGNIZANT TECH SOLUT IONS	0.0	1.82	06/09 0.47 06/08 0.35	776.6 685.4	34.3%	13.3%	169.2 124.1	21.8% 18.1%	36.4%	1.61 1.32	22.4%	21.3	38.79 09/30/09	59.2	20.4 15.9 11.4	13.0	164.0	0.6	6.9	14.4	54.1				
0.12	DANAHER CO RPnew	0.2	4.00	06/09 0.81 06/08 1.09	2,673.6 3,283.9	-25.7%	-18.6%	366.0 491.6	13.7% 15.0%	-25.5%	3.80 4.11	-7.5%	16.9	67.52 09/30/09	105.5	20.9 16.1 11.2	5.2	322.4	1.7	8.9	47.2	102.4				
0.33	STAPLES IN C	1.4	1.28	07/09 0.16 07/08 0.21	5,533.8 5,074.7	-23.8%	9.0%	178.0 230.1	3.2% 4.5%	-22.6%	1.16 1.40	-17.1%	18.2	23.26 09/29/09	100.2	19.5 15.0 10.5	10.0	182.3	1.4	10.8	13.6	36.5				
1.89	FPL GROUP INC	3.4	5.02	06/09 0.91 06/08 0.52	3,810.0 3,586.0	75.0%	6.2%	441.0 161.0	11.6% 4.5%	173.9%	4.74 3.03	56.4%	11.0	55.14 09/29/09	70.3	14.5 12.0 9.4	6.0	182.9	3.5	14.2	44.6	91.9				
1.20	QUALITY SY STEMS INC	1.9	1.87	06/09 0.36 06/08 0.40	66.6 55.2	-10.0%	20.7%	16.5 18.0	24.7% 32.6%	-8.6%	1.59 1.53	3.9%	33.3	62.02 09/29/09	113.9	30.0 22.6 15.2	17.3	192.2	1.5	13.7	31.8	108.0				
0.00	GILEAD SCI ENCES INC	0.0	2.72	06/09 0.64 06/08 0.46	1,647.2 1,278.1	39.1%	28.9%	787.8 614.0	47.8% 48.0%	28.3%	2.39 1.80	32.8%	17.1	46.48 09/29/09	66.1	24.0 19.1 14.2	14.0	121.9	3.1	15.9	29.8	97.4				
1.40	SMUCKER (J M) CO	2.7	4.13	07/09 0.92 07/08 0.82	1,051.5 663.7	12.2%	58.4%	167.7 67.4	15.9% 10.2%	149.0%	3.84 3.15	21.9%	12.8	52.65 09/30/09	79.2	18.7 15.4 12.0	7.5	170.1	4.0	17.	40.0	103.0				
0.82	MEDTRONIC INC	2.2	3.11	07/09 0.76 07/08 0.70	3,933.0 3,706.0	8.6%	6.1%	1,074.0 1,011.0	27.3% 27.3%	6.2%	2.83 2.69	5.2%	11.9	37.14 09/29/09	61.2	17.5 14.3 11.0	10.0	119.3	3.3	18.7	24.1	79.8				
0.00	LKQ Corpor ation	0.0	.82	06/09 0.20 06/08 0.23	492.8 484.4	-13.0%	1.7%	48.0 53.6	9.7% 11.1%	-10.4%	0.72 0.75	-3.4%	22.7	18.63 09/29/09	95.8	29.3 21.9 14.4	14.0	162.1	2.9	17.8	10.4	42.2				
0.40	STRYKER CO RP	0.9	3.18	06/09 0.73 06/08 0.73	1,634.3 1,712.6	0.0%	-4.6%	400.0 420.1	24.5% 24.5%	-4.8%	2.84 2.64	7.6%	14.3	45.63 09/29/09	59.3	23.0 19.0 15.0	12.0	119.5	4.7	21.2	30.8	115.2				
0.00	ITT EDUCAT IONAL #2	0.0	7.40	06/09 1.87 06/08 1.20	317.1 246.4	55.8%	28.7%	118.0 76.4	37.2% 31.0%	54.3%	6.35 4.46	42.4%	14.9	110.05 09/29/09	67.6	29.9 22.5 15.1	16.5	90.2	3.3	24.7	42.2	331.6				
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB