

Total Return	14.4 %	Relative Value	90.8
Projected Average Return	8.3 %	Rational Value	\$ 78,805.94
Reward / Risk	1.9 To 1	Total Value	\$ 61,723.26

Ticker	Name	Shares	Data Date	Price Date	Total Return	Reward/Risk	Rel. Value	Value
AFAM	Almost Family_SS_20090620	76.0	6/30/2009	8/28/2009	22.3	3.5	71.6	2,135.60
CSCO	CISCO_CJ_20090418	227.0	4/30/2009	8/28/2009	12.0	1.8	78.5	4,994.00
DHR	Danaher_MC_20090321	36.1	6/30/2009	8/28/2009	9.8	1.4	86.4	2,220.38
EBAY	EBAY_RFB_20090814	168.0	6/30/2009	8/28/2009	11.1	1.8	52.0	3,773.28
ECL	ECOLAB_MC_20090418	40.5	6/30/2009	8/28/2009	8.5	1.4	94.1	1,701.58
FDS	FACTSET_MC_20090321	71.5	5/31/2009	8/28/2009	15.6	1.9	78.0	3,980.45
GME	GAMESTOP_LD_20090619	137.0	4/30/2009	8/28/2009	25.5	7.6	50.0	3,215.39
INFY	INFOSYS_mc_20090418	144.4	3/31/2009	8/28/2009	12.8	1.5	69.5	6,387.79
MSFT	MSFT_PD_20090117	225.7	6/30/2009	8/28/2009	12.7	1.6	81.4	5,571.24
PH	Parker-Han_MC_20090321	51.0	3/31/2009	8/28/2009	13.3	1.3	82.3	2,519.09
QSII	QUALITY_SYS_CC_20090221	62.8	6/30/2009	8/28/2009	14.9	1.0	119.6	3,414.14
SPLS	STAPLES_BV_JMB_20090616	250.6	4/30/2009	8/28/2009	13.9	2.2	103.4	5,507.13
STRA	STRA_ch_2009-06-20	1.3	6/30/2009	8/28/2009	15.0	1.8	104.5	280.22
SYK	SYK_JMB_20090417	82.8	6/30/2009	8/28/2009	18.2	4.1	54.5	3,402.25
SYY	SYSCO_CR_20090715	57.0	3/31/2009	8/28/2009	16.4	2.3	64.4	1,458.63
TEVA	TEVA_MC_20090321	114.3	6/30/2009	8/28/2009	11.7	1.6	216.9	5,920.74
WAG	WALGREEN_MC_20090321	155.6	5/31/2009	8/28/2009	16.4	2.5	69.7	5,241.35



Toolkit 6

Portfolio Review

Date 08/30/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS		
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE
				END	CHG	CHG	\$	CHG	\$	CHG	SALES	CHG				CHG									
1.00	Parker-Han _MC_200903 21	2.0	4.56	03/09	0.33	2,344.7	62.5	2.7%	4.26			10.8	49.36	76.7	14.6	7.0	154.6	1.3	14.1	20.5	87.3				
				03/08	1.50	3,182.5	357.8	11.2%	5.28				08/28/09		9.8										
					-77.8%	-26.3%		-82.5%		-19.2%					5.0										
0.12	Danaher_MC _20090321	0.2	3.92	06/09	0.88	2,673.6	313.7	11.7%	3.61			15.7	61.59	79.4	18.0	8.5	185.0	1.4	9.9	35.5	97.7				
				06/08	1.08	3,283.9	478.0	14.6%	3.89				08/28/09		13.5										
					-18.1%	-18.6%		-34.4%		-7.3%					9.0										
0.52	MSFT_PD_20 090117	2.1	1.78	06/09	0.34	13,099.0	4,142.0	31.6%	1.62			13.9	24.68	73.9	16.0	10.0	138.8	1.6	13.2	13.7	41.8				
				06/08	0.45	15,837.0	5,968.0	37.7%	1.87				08/28/09		12.0										
					-25.6%	-17.3%		-30.6%		-13.4%					8.0										
0.00	CISCO_CJ_2 0090418	0.0	1.31	04/09	0.23	8,162.0	1,687.0	20.7%	1.18			16.8	22.00	71.0	20.0	10.4	161.8	1.8	12.0	12.4	38.8				
				04/08	0.29	9,791.0	2,309.0	23.6%	1.29				08/28/09		15.0										
					-20.5%	-16.6%		-26.9%		-8.4%					10.0										
0.56	ECOLAB_MC_ 20090418	1.3	1.88	06/09	0.48	1,441.5	174.8	12.1%	1.75			22.3	42.06	87.2	23.3	8.0	279.0	1.4	8.6	29.3	59.6				
				06/08	0.50	1,570.0	175.9	11.2%	1.87				08/28/09		19.8										
					-2.8%	-8.2%		-0.6%		-6.8%					16.3										
0.40	SYK_JMB_20 090417	1.0	3.00	06/09	0.73	1,634.3	400.0	24.5%	2.83			13.7	41.09	51.5	24.5	6.2	220.8	4.1	18.9	28.3	93.6				
				06/08	0.73	1,712.6	420.1	24.5%	2.64				08/28/09		17.3										
					-0.3%	-4.6%		-4.8%		7.2%					10.0										
0.96	SYSCO_CR_2 0090715	3.8	1.91	03/09	0.38	8,739.4	380.6	4.4%	1.78			13.4	25.59	60.3	20.0	7.2	186.7	2.3	18.3	15.0	50.4				
				03/08	0.40	9,146.6	396.2	4.3%	1.75				08/28/09		15.0										
					-3.8%	-4.5%		-3.9%		2.2%					10.0										
0.00	EBAY_RFB_2 0090814	0.0	1.35	06/09	0.26	2,098.0	424.8	20.2%	1.23			16.7	22.46	47.7	20.0	9.0	185.5	1.8	11.1	13.8	38.0				
				06/08	0.35	2,195.7	568.1	25.9%	1.05				08/28/09		15.0										
					-24.2%	-4.4%		-25.2%		17.3%					10.0										
0.00	INFOSYS_mc _20090418	0.0	2.46	03/09	0.57	1,121.0	387.0	34.5%	2.25			18.0	44.23	63.9	22.5	9.0	200.1	1.5	11.9	22.5	77.6				
				03/08	0.55	1,142.0	364.0	31.9%	2.03				08/28/09		16.8										
					5.1%	-1.8%		6.3%		11.3%					11.0										
0.80	FACTSET_MC _20090321	1.4	3.33	05/09	0.79	154.4	53.5	34.6%	2.90			16.7	55.68	67.9	19.0	15.0	111.4	1.9	16.2	26.4	110.8				
				05/08	0.65	147.4	48.8	33.1%	2.42				08/28/09		14.5										
					20.8%	4.7%		9.7%		19.6%					10.0										
0.55	WALGREEN_M C_20090321	1.6	2.21	05/09	0.53	16,210.0	821.0	5.1%	2.03			15.2	33.68	64.0	21.0	9.0	169.1	2.5	17.4	19.2	69.9				
				05/08	0.58	15,015.7	912.3	6.1%	2.12				08/28/09		16.0										
					-8.7%	8.0%		-10.0%		-4.1%					11.0										
0.00	GAMESTOP_L D_20090619	0.0	2.71	04/09	0.42	1,980.8	113.9	5.8%	2.44			8.7	23.47	45.1	18.0	11.1	77.9	7.6	25.5	16.9	73.1				
				04/08	0.38	1,813.6	101.4	5.6%	2.00				08/28/09		13.5										
					10.3%	9.2%		12.3%		22.2%					9.0										
0.33	STAPLES_BV _JMB_20090 616	1.5	1.33	04/09	0.22	5,817.6	239.4	4.1%	1.21			16.6	21.98	94.1	20.9	10.1	163.9	2.2	14.7	13.6	40.8				
				04/08	0.30	4,884.6	326.4	6.7%	1.39				08/28/09		15.7										
					-26.0%	19.1%		-26.7%		-13.4%					10.5										

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB



Toolkit 6

Portfolio Review

Date

08/30/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS			SALES			PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$	% CHG	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
0.49	TEVA_MC_20 090321	0.9	1.11	06/09	0.69		3,400.0		749.0	22.0%	0.96		46.8	51.80	188.6	18.5	15.0	311.8	1.6	11.9	29.7	87.1				
				06/08	0.65		2,823.0		611.0	21.6%	2.52			08/28/09		14.5										
						7.0%		20.4%		22.6%		-61.8%				10.5										
1.20	QUALITY SY S_CC_20090 221	2.2	1.83	06/09	0.36		66.6		16.5	24.7%	1.60		29.7	54.40	104.1	28.4	15.0	197.7	1.0	13.1	18.4	91.2				
				06/08	0.40		55.2		18.0	32.6%	1.56			08/28/09		20.2										
						-9.8%		20.7%		-8.6%		2.3%				12.0										
2.00	STRA_ch_20 09-06-20	0.9	7.52	06/09	2.00		125.9		45.5	36.1%	6.60		28.7	215.55	91.6	32.9	14.0	204.7	1.8	15.1	104.6	417.8				
				06/08	1.50		97.9		34.4	35.1%	5.12			08/28/09		28.5										
						33.4%		28.6%		32.2%		28.9%				24.1										
0.00	Almost Fam ily_SS_200 90620	0.0	3.09	06/09	0.72		74.9		9.8	13.1%	2.65		9.1	28.10	61.4	16.2	17.0	53.4	3.5	22.3	14.2	77.0				
				06/08	0.50		48.7		6.5	13.3%	1.69			08/28/09		11.5										
						43.3%		53.7%		51.3%		57.0%				6.8										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB



Toolkit 6

Portfolio Trend Report

Date 08/30/2009

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	SMGuide Recommends
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
PH	Parker-Han_MC_20090321	-26.3%	-82.5%	-77.79%	-19.20%	7.0%	5.3%	13.3%	51	2519.1	4.1%	
	Large	-5.0%	-33.2%	-22.00%	9.20%							
DHR	Danaher_MC_20090321	-18.6%	-34.4%	-18.15%	-7.29%	8.5%	3.7%	9.8%	36	2220.4	3.6%	
	Large	-13.2%	-15.8%	-13.37%	1.14%							
MSFT	MSFT_PD_20090117	-17.3%	-30.6%	-25.55%	-13.35%	10.0%	7.0%	12.7%	226	5571.2	9.0%	
	Large	-5.6%	-15.8%	-28.17%	0.81%							
CSCO	CISCO_CJ_20090418	-16.6%	-26.9%	-20.55%	-8.36%	10.4%	5.8%	12.0%	227	4994.0	8.1%	
	Large	-7.5%	-29.3%	-23.12%	-4.31%							
ECL	ECOLAB_MC_20090418	-8.2%	-0.6%	-2.81%	-6.78%	8.0%	5.4%	8.5%	40	1701.6	2.8%	
	Large	-7.5%	-26.5%	-22.95%	-3.03%							
SYK	SYK_JMB_20090417	-4.6%	-4.8%	-0.27%	7.17%	6.2%	10.4%	18.2%	83	3402.3	5.5%	Buy
	Large	-2.0%	-4.4%	1.44%	12.45%							
SYY	SYSCO_CR_20090715	-4.5%	-3.9%	-3.77%	2.23%	7.2%	10.6%	16.4%	57	1458.6	2.4%	
	Large	-1.0%	-6.9%	-7.67%	5.82%							
EBAY	EBAY_RFB_20090814	-4.4%	-25.2%	-24.21%	17.30%	9.0%	4.9%	11.1%	168	3773.3	6.1%	
	Large	-7.8%	-22.8%	-17.54%	34.76%							
INFY	INFOSYS_mc_20090418	-1.8%	6.3%	5.14%	11.26%	9.0%	6.7%	12.8%	144	6387.8	10.3%	
	Medium	8.0%	7.4%	6.43%	14.81%							
FDS	FACTSET_MC_20090321	4.7%	9.7%	20.83%	19.56%	15.0%	9.8%	15.6%	71	3980.5	6.4%	
	Medium	11.6%	16.9%	20.68%	18.70%							
WAG	WALGREEN_MC_20090321	8.0%	-10.0%	-8.68%	-4.06%	9.0%	10.5%	16.4%	156	5241.3	8.5%	
	Large	7.0%	-7.0%	-6.10%	-0.91%							
GME	GAMESTOP_LD_20090619	9.2%	12.3%	10.26%	22.22%	11.1%	18.5%	25.5%	137	3215.4	5.2%	Buy
	Large	21.9%	24.8%	16.51%	33.72%							
SPLS	STAPLES_BV_JMB_20090616	19.1%	-26.7%	-26.00%	-13.42%	10.1%	7.8%	13.9%	251	5507.1	8.9%	
	Large	15.9%	-24.0%	-4.97%	-6.96%							

Small: 9.4%

Medium: 16.8%

Large: 73.8%

Total Dollar Value: \$61,723



Toolkit 6

Portfolio Trend Report

Date 08/30/2009

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	SMGuide Recommends
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
TEVA	TEVA_MC_20090321	20.4%	22.6%	6.98%	-61.80%	15.0%	6.7%	11.7%	114	5920.7	9.6%	
	Large	22.4%	14.0%	25.45%	-63.25%					51.80		
QSII	QUALITY SYS_CC_20090221	20.7%	-8.6%	-9.75%	2.31%	15.0%	9.2%	14.9%	63	3414.1	5.5%	
	Small	28.5%	4.2%	-1.23%	13.00%					54.40		
STRA	STRA_ch_2009-06-20	28.6%	32.2%	33.40%	28.92%	14.0%	11.9%	15.0%	1	280.2	0.5%	
	Small	28.2%	27.9%	26.52%	26.60%					215.55		
AFAM	Almost Family_SS_20090620	53.7%	51.3%	43.29%	56.97%	17.0%	14.2%	22.3%	76	2135.6	3.5%	Buy
	Small	77.3%	118.6%	49.78%	57.93%					28.10		

TICKER	COMPANY NAME	DATE	PRICE	P/E	RET	TOT VAL	REL RSK	RWD / BLW	BUY ABV	SELL % Port	REC
PH	Parker-Han_MC_2009	08/28/09	49.36	11.6	13.32	82.3	1.3	37.2	70.6	4.08%	
DHR	Danaher_MC_2009032	08/28/09	61.59	17.1	9.82	86.4	1.4	51.1	82.1	3.60%	
MSFT	MSFT_PD_20090117	08/28/09	24.68	15.3	12.68	81.4	1.6	20.7	34.8	9.03%	
CSCO	CISCO_CJ_20090418	08/28/09	22.00	18.6	12.02	78.5	1.8	19.0	32.2	8.09%	
ECL	ECOLAB_MC_20090418	08/28/09	42.06	24.1	8.55	94.1	1.4	36.9	52.0	2.76%	
SYK	SYK_JMB_20090417	08/28/09	41.09	14.5	18.22	54.5	4.1	44.6	77.3	5.51%	Buy
SYY	SYSCO_CR_20090715	08/28/09	25.59	14.3	16.35	64.4	2.3	23.9	41.6	2.36%	
EBAY	EBAY_RFB_20090814	08/28/09	22.46	18.2	11.09	52.0	1.8	19.9	32.0	6.11%	
INFY	INFOSYS_mc_2009041	08/28/09	44.23	19.6	12.79	69.5	1.5	36.2	63.8	10.35%	
FDS	FACTSET_MC_2009032	08/28/09	55.68	19.2	15.55	78.0	1.9	47.5	89.7	6.45%	
WAG	WALGREEN_MC_200903	08/28/09	33.68	16.6	16.43	69.7	2.5	31.9	57.2	8.49%	
GME	GAMESTOP_LD_200906	08/28/09	23.47	9.6	25.51	50.0	7.6	31.0	59.1	5.21%	Buy
SPLS	STAPLES_BV_JMB_200	08/28/09	21.98	18.2	13.91	103.4	2.2	20.4	34.0	8.92%	
TEVA	TEVA_MC_20090321	08/28/09	51.80	53.8	11.74	216.9	1.6	44.1	72.8	9.59%	
QSII	QUALITY_SYS_CC_200	08/28/09	54.40	34.1	14.86	119.6	1.0	36.6	73.0	5.53%	
STRA	STRA_ch_2009-06-20	08/28/09	215.55	32.7	15.00	104.5	1.8	182.9	339.5	0.45%	
AFAM	Almost Family_SS_2	08/28/09	28.10	10.6	22.34	71.6	3.5	29.9	61.3	3.46%	Buy



Toolkit 6

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
Parker-Han_MC_20090321	PH	03/09	5.5	-26.3	-578.6	7.0	-82.5	-1278.9	-77.8	-1211.3	
				-2.0	-135.6		-23.4	-434.9	-19.2	-374.3	
Danaher_MC_20090321	DHR	06/09	8.5	-18.6	-318.6	8.5	-34.4	-504.3	-18.1	-313.5	
				-4.1	-148.2		-11.6	-237.0	-7.3	-185.8	
MSFT_PD_20090117	MSFT	06/09	12.0	-17.3	-244.1	10.0	-30.6	-406.0	-25.6	-355.5	
				-3.3	-127.4		-16.8	-267.7	-13.4	-233.5	
CISCO_CJ_20090418	CSCO	04/09	10.4	-16.6	-260.0	10.4	-26.9	-359.0	-20.5	-297.6	
				-1.7	-116.5		-13.0	-225.0	-8.4	-180.4	
ECOLAB_MC_20090418	ECL	06/09	9.0	-8.2	-190.9	8.0	-0.6	-107.8	-2.8	-135.1	
				0.3	-96.5		-4.0	-150.1	-6.8	-184.8	
SYK_JMB_20090417	SYK	06/09	9.0	-4.6	-150.8	6.2	-4.8	-177.2	-0.3	-104.4	
				2.3	-74.5		3.4	-45.7	7.2	15.6	
SYSCO_CR_20090715	SYY	03/09	6.0	-4.5	-174.2	7.2	-3.9	-154.9	-3.8	-152.6	
				1.3	-78.5		3.1	-57.4	2.2	-68.8	
EBAY_RFB_20090814	EBAY	06/09	9.0	-4.4	-149.4	9.0	-25.2	-380.3	-24.2	-369.0	
				-2.2	-124.4		-15.2	-268.8	17.3	92.2	
INFOSYS_mc_20090418	INFY	03/09	12.0	-1.8	-115.3	9.0	6.3	-29.8	5.1	-42.9	
				11.7	-2.8		11.5	28.2	11.3	25.1	
FACTSET_MC_20090321	FDS	05/09	15.0	4.7	-68.4	15.0	9.7	-35.5	20.8	38.8	
				12.5	-16.7		14.1	-6.3	19.6	30.4	
WALGREEN_MC_20090321	WAG	05/09	9.0	8.0	-11.6	9.0	-10.0	-211.2	-8.7	-196.5	
				7.6	-16.1		-4.4	-149.1	-4.1	-145.2	
GAMESTOP_LD_20090619	GME	04/09	11.0	9.2	-16.2	11.1	12.3	11.0	10.3	-7.5	
				17.6	60.2		28.5	156.5	22.2	100.2	
STAPLES_BV_JMB_20090616	SPLS	04/09	10.1	19.1	89.1	10.1	-26.7	-364.0	-26.0	-357.4	
				22.1	118.9		-14.5	-243.2	-13.4	-232.9	

