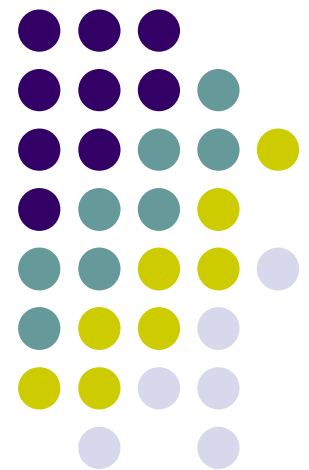
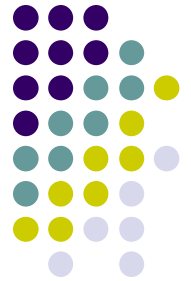


Sources for Investment Ideas

NAIC SE MI Model Club Meeting,
October 16, 2009





Outline for Sources for Ideas

- Valueline
 - Standard Edition PDF access at Troy Public Lib; take your pendrive to save pdfs to review later; connect to WiFi with laptop and save files to your laptop directly
- S&P
 - Access through Troy Public Lib, Fidelity
- The Hulbert Financial Digest (magazine that rates , since 1980, service of Marketwatch)
 - Access hard-copy at reference section, Troy Public Lib, Bloomfield Twp, etc.
- Magazines/Periodicals:
 - Barrons; barrons.com
 - Smart Money
 - Forbes
 - Fortune
 - Money

Valueline: Inv. Survey: Industry Timeliness



Page 24

SUMMARY AND INDEX • THE VALUE LINE INVESTMENT SURVEY

October 2, 2009

INDUSTRIES, IN ORDER OF TIMELINESS*

Arrow (▲▼) before name indicates that a significant change in Rank has occurred since the previous survey.

1 Pharmacy Services	26 Securities Brokerage	51 Coal	76 Auto & Truck
2 E-Commerce	27 Educational Services	52 Aerospace/Defense	77 Diversified
3 Restaurant	28 Information Services	53 Electronics	78 Insurance
4 Retail Automotive	29 Retail (Special Lines)	54 Electrical Equipment	79 Recreation
5 Investment Co.(Foreign)	30 Funeral Services	55 Biotechnology	80 Electric Utility
6 Beverage	31 Investment Co.	56 Power	81 R.E.I.T.
7 Cable TV	32 Telecom. Equipment	57 Industrial Services	82 Entertainment
8 Medical Services	33 Advertising	58 Petroleum (Producing)	83 Office Equipment
9 Packaging & Container	34 Precious Metals	59 Metals & Mining (Div.)	84 Machinery
10 Household Products	35 Financial Svcs. (Div.)	60 Chemical (Diversified)	85 Canadian Industries
11 Internet	36 Wireless Networking	61 Natural Gas Utility	86 Manufacturing
12 Computer Software/Svcs	37▼ Heavy Construction	62▲ Newspaper	87 Environmental
13▲ Property Management	38 Auto Parts	63 Oil/Gas Distribution	88 Air Transport
14 Medical Supplies	39 Publishing	64▼ Retail Building Supply	89 Maritime
15 Retail Store	40 Entertainment	65 Steel (Integrated)	90 Steel (General)
16 Apparel	41 Shoe	66 Electric Util. (Central)	91 Thrift
17 Computers/Peripherals	42 Oilfield Svcs/Equip.	67 Telecom. Services	92 Petroleum
18 Toiletries/Cosmetics	43 Semiconductor	68 Chemical (Specialty)	93 Metal Fabrication
19 Healthcare Information	44 Homebuilding	69 Paper/Forest Products	94 Public/Private
20▲ Insurance (Life)	45▲ Furn/Home Furnishings	70 Building Materials	95 Trucking
21 Tobacco	46 Retail/Wholesale Food	71 Chemical (Basic)	96 Bank (Midwest)
22 Drug	47 Hotel/Gaming	72 Human Resources	97 Foreign Exchange
23 Reinsurance	48▲ Railroad	73 Precision Instrument	98 Bank
24 Bank (Canadian)	49 Water Utility	74 Natural Gas (Div.)	
25 Food Processing	50 Semiconductor Equip	75 Electric Utility (West)	

*Based on the Timeliness ranks of the stocks in the industry

- Industry Timeliness may be of interest, especially when we discuss where we are in the economic cycle & prospects for industries such as Retail (never good for this group; this is a joke -- ha ha).

Valueline: Selection & Opinion



PAGES 3281-3292
File in page order in the
Selection & Opinion binder.

PART 2

Selection & Opinion

OCTOBER 2, 2009

PORTFOLIO III: STOCKS WITH LONG-TERM PRICE GROWTH POTENTIAL

(primarily suitable for investors with a 3- to 5-year horizon)

- Portfolio 3 in the Investment Survey

- Criteria:

To qualify for purchase in the above portfolio, a stock must have worthwhile and longer-term appreciation potential. Among the factors considered for selection are a stock's Timeliness and Safety Rank and its 3- to 5-year appreciation potential

Ratings & Reports Page	Ticker	Company	Recent Price	Time-liness	Safety	P/E	Yield%	Beta	3- to 5-yr Appreciation Potential
1540	AFL	Aflac Inc.	42.79	2	3	9.0	2.7	1.10	50 - 120%
771	CVS	CVS Caremark Corp.	36.09	2	1	13.3	0.8	0.85	80 - 110
1593	CELG	Celgene Corp.	54.47	3	3	27.5	Nil	0.80	120 - 230
751	CSCO	Cisco Systems	23.41	3	1	24.1	Nil	0.95	30 - 70
2322	DIS	Disney (Walt)	28.38	3	1	15.8	1.2	1.00	75 - 130
2623	GOOG	Google, Inc.	499.06	1	3	26.0	Nil	0.90	35 - 100
2398	HAL	Halliburton Co.	28.32	3	3	25.1	1.3	1.35	25 - 95
2309	HOG	Harley-Davidson	24.72	3	3	35.3	1.6	1.50	20 - 80
1920	HRL	Hormel Foods	36.94	2	1	14.9	2.1	0.65	60 - 105
205	JNJ	Johnson & Johnson	61.08	3	1	13.4	3.3	0.60	45 - 80
1922	K	Kellogg	48.51	3	1	14.8	3.1	0.60	45 - 75
212	MDT	Medtronic, Inc.	37.35	2	1	11.7	2.2	0.75	115 - 170
2403	NOV	National Oilwell Varco	44.21	3	3	14.6	Nil	1.55	25 - 90
561	NOC	Northrop Grumman	51.31	3	1	10.4	3.5	0.85	115 - 155
1971	PEP	PepsiCo, Inc.	58.58	3	1	15.9	3.1	0.60	55 - 90
2213	PETM	PetSmart, Inc.	21.72	3	3	14.9	1.8	0.80	15 - 85
645	DGX	Quest Diagnostics	53.22	3	2	13.8	0.8	0.65	30 - 90
2343	HOT	Starwood Hotels	34.06	3	3	48.0	1.6	1.55	15 - 75
648	UNH	UnitedHealth Group	27.58	3	2	9.0	0.1	1.00	120 - 210
1083	XLNX	Xilinx Inc.	22.72	3	3	31.1	2.5	0.90	30 - 75

To qualify for purchase in the above portfolio, a stock must have worthwhile and longer-term appreciation potential. Among the factors considered for selection are a stock's Timeliness and Safety Rank and its 3- to 5-year appreciation potential. (Occasionally a stock will be unranked (Nil) history or a major corporate reorganization.) Stocks in the above portfolio are selected and monitored by Justin Hellman, Se

Valueline: Selection & Opinion



THE VALUE LINE
Investment Survey®

PAGES 3281-3292
File in page order in the
Selection & Opinion binder.

PART 2

Selection & Opinion

OCTOBER 2, 2009

PORTFOLIO 1: STOCKS WITH ABOVE-AVERAGE YEAR-AHEAD PRICE POTENTIAL

(primarily suitable for more aggressive investors)

Ratings & Reports Page	Ticker	Company	Recent Price	Time-liness	Safety	P/E	Yield%	Beta	Financial Strength	Industry Nan
2119	AAP	Advance Auto Parts	40.32	2	3	13.1	0.6	0.95	B+	Retail Autom
1589	AGN	Allergan, Inc.	57.75	1	1	20.3	0.3	0.90	A+	Drug
662	AMGN	Amgen	60.83	2	1	13.7	Nil	0.65	A++	Biotechnolog
913	BLL	Ball Corp.	50.63	2	2	12.6	0.8	1.00	B++	Packaging &
1818	CHKP	Check Point Software	27.24	2	2	16.7	Nil	0.80	A	E-Commerce
2583	CTSH	Cognizant Technology	39.32	1	3	25.0	Nil	1.20	A	Computer So
931	CL	Colgate-Palmolive	75.66	2	1	17.2	2.4	0.55	A++	Household P
773	ESRX	Express Scripts 'A'	79.29	2	3	20.6	Nil	0.95	A	Pharmacy Se
2589	FISV	Fiserv Inc.	49.32	1	2	13.1	Nil	0.95	B++	Computer So
2623	GOOG	Google, Inc.	499.06	1	3	26.0	Nil	0.90	A++	Internet
2557	MA	MasterCard Inc.	224.58	1	3	21.0	0.3	1.20	A	Financial Svc
774	MHS	Medco Health Solutions	56.34	1	1	20.6	Nil	0.70	A+	Pharmacy Se
1826	OTEX	Open Text Corp.	39.14	2	3	29.0	Nil	0.95	B+	E-Commerce
2602	ORCL	Oracle Corp.	21.41	2	1	14.5	0.9	0.90	A++	Computer So
501	RIMM	Research in Motion	84.86	1	3	20.4	Nil	1.30	A+	Wireless Net
221	RMD	ResMed Inc.	45.35	2	2	20.9	Nil	0.75	A	Medical Supp
765	SLAB	Silicon Labs.	47.29	1	3	39.4	Nil	1.10	B+	Telecom. Equ
2611	SY	Sybase Inc.	36.73	2	3	20.6	Nil	0.80	B++	Computer So
2219	TJX	TJX Companies	38.41	1	1	16.4	1.2	0.80	A+	Retail (Speci
1626	TEVA	Teva Pharmac. (ADR)	50.94	2	2	14.2	1.2	0.55	A	Drug

- Portfolio 1 in the Investment Survey

- Criteria:

* Timeliness Rank 1

* Fin rating >B+

* Note: once timeline Rank 2, demoted

To qualify for purchase in the above portfolio, a stock must have a Timeliness Rank of 1 and a Financial Strength Rating of at least B+. If a stock below 2, it will be automatically removed. Stocks in the above portfolio are selected and monitored by Charles Clark, Associate Research Director.

Valueline: Inv. Survey: Other lists



STOCKS WITH HIGH 3- TO 5-YEAR PRICE APPRECIATION POTENTIAL

Some of the stocks tabulated below are very risky and appreciation potential is tentative. Please read the full-page reports in Ratings & Reports to gain an understanding of the risks entailed. Some of these stocks may not be timely investment commitments. (See the Performance Ranks below)

Page No.	Stock Name	Recent Price	3-yr Potential	Time-Income	Safety Rank	Industry Group	Industry Rank	Page No.	Stock Name	Recent Price	3-yr Potential	Time-Income	Safety Rank	Industry Group	Industry Rank
1802	E-Trade Fint	132	100%	4	1	Securities Brokerage	26	2013	Daltronics Inc.	136	100%	3	3	Entertainment Tech	82
174	FairPoint Communic.	0.82	80%	1	1	Telecom. Services	107	201	Equifax Inc.	29.08	100%	1	1	Information Services	100
200	Casella Waste Sys.	1.21	80%	1	1	Environmental	107	201	Equifax Inc.	29.08	100%	1	1	Information Services	100
200	Waste Mgmt. Commun.	10.74	80%	1	1	Telecom. Services	107	201	Equifax Inc.	29.08	100%	1	1	Information Services	100
200	Norfolk Inc.	1.70	80%	1	1	Retail (Special Lines)	107	201	Equifax Inc.	29.08	100%	1	1	Information Services	100

BIGGEST "FREE FLOW" CASH GENERATORS

Stocks of companies that have earned more "cash flow" in the last 5 years than was required to build plant and pay dividends

Page No.	Stock Name	Recent Price	Ratio "Cash Flow" To Cash Out	Time-Income	Safety Rank	Industry Group	Industry Rank	Page No.	Stock Name	Recent Price	Ratio "Cash Flow" To Cash Out	Time-Income	Safety Rank	Industry Group	Industry Rank
1871	WTR Inc.	604.80	30.35	3	1	Homebuilding	44	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1813	Manor Entertainment	10.40	30.35	3	1	Homebuilding	44	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1817	Iconix Brand Group	17.16	27.69	1	1	Apparel	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1817	Hansen Natural Corp.	36.04	27.37	3	1	Food Processing	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
2019	Berkshire Inc.	28.51	25.36	1	1	Insurance	11	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2

STOCKS WITH HIGHEST ANNUAL TOTAL RETURNS (NEXT 3 TO 5 YEARS)

(Estimated compound annual stock price appreciation plus estimated annual dividend income.)

Page No.	Stock Name	Recent Price	Est'd Total Return	Time-Income	Safety Rank	Industry Group	Industry Rank	Page No.	Stock Name	Recent Price	Est'd Total Return	Time-Income	Safety Rank	Industry Group	Industry Rank
1813	Champion Enterprises	1.34	80%	1	1	Manufact. (Specialty)	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1813	Champion Enterprises	1.34	80%	1	1	Manufact. (Specialty)	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1813	Champion Enterprises	1.34	80%	1	1	Manufact. (Specialty)	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2
1813	Champion Enterprises	1.34	80%	1	1	Manufact. (Specialty)	107	1801	Webcor Inc.	17.21	7.95	1	1	E-Commerce	2

HIGHEST GROWTH STOCKS

(To be included, a company's annual growth of sales, cash flow, earnings, dividends and book value must together have averaged 11% or more over the past 10 years and be expected to average at least 11% in the coming 3-5 years.)

Page No.	Stock Name	Ticker	Recent Price	Growth Past 10 Years	Est'd Growth 3-5 Years	Time-Income	Safety Rank	Beta	Current P/E Ratio	% Est'd Yield	Estimated 3-5 Year Price Appreciation	Industry Group	Industry Rank
2571	Advent Software	ADVS	39.31	13%	14%	2	3	1.00	38.5	NIL	N- 55%	Computer Software/Svcs	12
2572	Affiliated Computer	ACS	47.71	20%	11%	3	2	0.75	12.1	NIL	90-150%	Computer Software/Svcs	12
1540	Aflac Inc.	AFL	42.79	12%	13%	2	3	1.10	9.0	2.7	50-120%	Insurance (Life)	20
1573	Agrium, Inc.	AGU	52.32	12%	12%	3	3	1.55	8.0	0.2	80-170%	Chemical (Basic)	71
459	Airgas Inc.	ARG	50.21	11%	11%	3	3	1.15	18.3	1.4	30-100%	Chemical (Specialty)	68
1589	Allergan, Inc.	AGN	57.75	13%	10%	1	1	0.90	20.3	0.3	55- 90%	Drug	22
1050	Altera Corp.	ALTR	20.33	10%	10%	3	3	0.90	29.0	1.0	50-120%	Semiconductor	43
2573	ANSYS, Inc.	ANSS	38.41	23%	13%	2	3	1.15	30.5	NIL	N- 45%	Computer Software/Svcs	12
2000	Apollo Group 'A'	APOL	71.32	27%	14%	3	3	0.60	15.0	NIL	40-105%	Educational Services	27
176	Bard (C.R.)	BCR	79.44	11%	12%	3	1	0.55	15.5	0.9	55- 95%	Medical Supplies	14
179	Becton, Dickinson	BDX	70.22	12%	10%	3	1	0.65	13.8	1.9	40- 80%	Medical Supplies	14
2173	Buckle (The), Inc.	BKE	30.47	13%	14%	3	3	1.05	11.5	3.0	50-115%	Retail (Special Lines)	29
771	CVS Caremark Corp.	CVS	36.09	14%	11%	2	1	0.85	13.3	0.8	80-110%	Pharmacy Services	1
1568	Cameco Corp.	CCO.TO	32.06	11%	11%	2	3	1.10	24.1	0.8	40-120%	Metals & Mining (Div.)	59
1942	Casey's Gen'l Stores	CASY	29.98	11%	10%	2	3	0.75	15.4	1.1	15- 85%	Retail/Wholesale Food	46

- Valueline Publishes about 18 different lists of investment screens.
- For NAIC methodology of looking for good growth stocks at appropriate valuations, the 4 list names named on the left may be appropriate to browse through

Hulbert 2nd to last page, every month



MOST AND LEAST POPULAR STOCKS AND FUNDS

Among ALL Letters

(Number of newsletters recommending in parentheses)

Most popular stocks (currently owned by the most newsletters)

Abbott Labs(ABT)(10)	Disney(DIS)(8)	iShares TIPS Bond(TIP)(9)	SPDR Gold(GLD)(12)
Aflac(AFL)(9)	Enterprise Prods. Partners(EPD)(9)	Johnson & Johnson(JNJ)(20)	Sysco(SYY)(9)
Amazon(AMZN)(10)	General Electric(GE)(15)	McDonald's(MCD)(15)	Teva Pharmaceutical(TEVA)(8)
Apple(AAPL)(14)	Gilead(GILD)(8)	Microsoft(MSFT)(17)	3M Company(MMM)(8)
AT&T(T)(11)	Heinz(HNZ)(8)	Paychex(PAYX)(8)	Transocean(RIG)(10)
Automatic Data(ADP)(10)	Hewlett Packard(HPQ)(12)	Pepsico(PEP)(11)	United Tech(UTX)(8)
Autozone(AZO)(9)	IBM(IBM)(14)	Pfizer(PFE)(14)	Unitedhealth Group(UNH)(8)
Berkshire Hthwy "B"(BRK B)(9)	Illumina(ILMN)(8)	Powershares QQQ(QQQ)(8)	Verizon(VZ)(8)
Bristol Myers Squibb(BMY)(8)	Intel(INTC)(10)	Procter & Gamble(PG)(12)	Wal Mart(WMT)(13)
Chevron(CVX)(11)	iShares MSCI Em Mkts(EEM)(9)	Schlumberger(SLB)(8)	Walgreen(WAG)(8)
Coca-Cola(KO)(13)	iShares Russell 2000(IWM)(9)		

Least popular stocks (most shorted, or most downgraded over last month)

Apac(APAC)(3)	iShares 1-3 T-Bond(SHY)(3)	Market Vectors Gold(GDX)(3)	SPDR Gold(GLD)(6)
BHP Billiton(BHP)(3)	iShares Brazil(EWZ)(3)	Market Vectors Russia(RSX)(3)	Unitedhealth Group(UNH)(4)
Chevron(CVX)(3)	iShares Canada(EWC)(3)	National Oilwell(NOV)(3)	Visa(V)(3)
Ebay(EBAY)(3)	iShares South Korea(EWY)(5)	Research In Motion(RIMM)(3)	Weatherford Int'l (WFT)(3)
Hansen(HANS)(3)			

Most popular funds (currently owned by the most newsletters)

Dodge&Cox Income(DODIX)(5)	Fid Sel Biotech(FBIOX)(6)	Perkins Mid-Cap Val(JMVCV)(6)	Vang Hi Yld Corp(VWEHX)(9)
Dodge&Cox Intl Stk(DODFX)(8)	Fid Sel Comm(FSDCX)(6)	Price Hlth Sciences(PHSCX)(5)	Vang Infltn-protect(VIPSX)(11)
Fairholme(FAIRX)(7)	Fid Sel Gold(FSAGX)(10)	Tocqueville Gold(TGLDX)(5)	Vang ST Bond Index(VBISX)(5)
Fid Contrafund(FCNTX)(7)	Fid Sel Retailing(FSRPX)(6)	Vang Div Growth(VDIGX)(5)	Vang ST Inv Grade(VFSTX)(10)
Fid Convert Secs(FCVXS)(6)	Fid Sel Tech(FSPTX)(6)	Vang Emrg Mkts(VEIEX)(5)	Vang Total Bond Index(VBMFX)(7)
Fid Hi Income(SPHIX)(9)	Fid Strat Income(FSICX)(6)	Vang 500 Index(VFINX)(6)	Vang Total Stk Mkt(VTSMX)(8)
Fid Low Priced Stock(FLPSX)(6)	Loomis Sayles Bond(LSBRX)(6)	Vang GNMA(VFIIX)(12)	Vang Wellesley Income(VWINX)(8)
Fid OTC(FOCPX)(7)			

Neither the appearance of a security in this box, nor its subsequent removal, constitutes either a buy or a sell signal from the Hulbert Financial Digest, Inc. For longer lists of most and least popular stocks and mutual funds, and for lists that reflect letters' latest picks, go to the Hulbert Interactive website (www.marketwatch.com/hulbertinteractive/offer).

Among 10-yr Mkt Beaters

Most Popular Stocks

AT&T(T)	Johnson & Johnson(JNJ)
Automatic Data(ADP)	McDonald's(MCD)
Coca-Cola(KO)	Microsoft(MSFT)
General Electric(GE)	Transocean(RIG)
IBM(IBM)	Wal Mart(WMT)

Least Popular Stocks

No stocks currently are in this category

Most Popular Funds

Dodge & Cox Intl Stk(DODFX)	Vang Hi Yld Corp(VWEHX)
Fid Hi Income(SPHIX)	Vang IT Inv Grade(VFICX)
Fid Low-Priced Stock(FLPSX)	Vang 500 Index(VFINX)
Fid Sel Gold(FSAGX)	Vang Infltn-protect(VIPSX)
Fid Strat Income(FSICX)	Vang Int'l Growth(VWIGX)
Matthews Asia Growth(MACSX)	Vang ST Inv Grade(VFSTX)
Vang Emrg Mkts(VEIEX)	Vang Wellesley Income(VWINX)
Vang GNMA(VFIIX)	

Among 5-yr Mkt Beaters

Most Popular Funds

Dodge & Cox Intl Stk(DODFX)	Vang Hi Yld Corp(VWEHX)
Fid Hi Income(SPHIX)	Vang Infltn-protect(VIPSX)
Fid Sel Gold(FSAGX)	Vang ST Inv Grade(VFSTX)
Fid Strat Income(FSICX)	Vang Wellesley Income(VWINX)
Vang GNMA(VFIIX)	

Among 1-yr Mkt Beaters

Most Popular Stocks

Abbott Labs(ABT)	Johnson & Johnson(JNJ)
Automatic Data(ADP)	Microsoft(MSFT)
Coca-Cola(KO)	Pepsico(PEP)
General Electric(GE)	Procter & Gamble(PG)
Hewlett Packard(HPQ)	Wal Mart(WMT)



Standard & Poor's: Five-Star Stocks

STANDARD
& POOR'S

October 15, 2009

FIVE-STAR STOCKS ★★★★★

Recommended by S&P equity analysts for superior total return potential over the next 12 months.

<i>SYM</i>	<i>COMPANY NAME</i>	<i>5 STARS SINCE</i>	<i>PRICE WHEN RECOMMENDED</i>	<i>CURRENT PRICE</i>	<i>COMMENT</i>
ADCT	ADC Telecommunic	09/02/09	8.29	7.36	Valuation
AHL	Aspen Insurance	07/27/09	26.06	28.25	Valuation
AMAT	Applied Material	09/21/09	12.66	13.58	Valuation & better growth prospects
AMT	Amer Tower 'A'	01/11/08	39.03	40.03	Valuation
APA	Apache Corp.	06/16/09	80.41	102.67	Solid production growth outlook
ARRS	Arris Group	06/09/09	12.75	11.63	Improving outlook
ASTE	Astec Indus	12/12/08	32.34	27.70	Global govt infrastructure spending
AUO	AU Optronics ADS	04/03/09	8.96	9.93	Improved industry trends & macroeconomy
AVT	Avnet Inc.	09/24/09	25.98	26.82	Valuation, improving GDP growth
BAC	Bank of America	09/24/09	16.98	18.10	Strong capitl levels, imprvng fundmntls

Five STARS Stocks: Approximately 1,500 stocks are ranked using S&P's analyst-driven STARS (STock Appreciation Ranking System). Of those, this list includes the stocks that are ranked as 5-STARS, indicating that S&P recommends them for superior total return potential over the next 12 months



Standard & Poor's: Platinum Portfolio

Standard & Poor's Platinum Portfolio

October 13, 2009

Below is our model portfolio of stocks picked on the basis of S&P's STARS ranking system and S&P's quantitative Fair Value methodology.

Platinum Portfolio 10/13/2009

Company Name	Ticker Symbol	Fair Value Price	10/09/2009 Price	Fair Value Ranking	STARS Ranking
Aeropostale Inc.	ARO	63.40	42.40	5	4
Arris Group	ARRS	13.60	11.80	5	5
Aspen Insurance Hldg	AHL	38.30	27.70	5	5
Brocade Communic Sys	BRCD	12.10	9.40	5	4
Bucyrus International 'A'	BUCY	39.30	37.00	4	5
CVS Corp.	CVS	46.80	36.50	5	5
Chevron Corp.	CVX	82.60	72.80	5	5
Coach Inc.	COH	38.30	34.50	4	5
Cognizant Tech Solution	CTSH	47.30	38.70	5	4
Colgate-Palmolive	CL	80.40	78.70	4	5
Computer Sciences	CSC	85.30	52.50	5	5
Crown Holdings	CCK	28.60	28.40	4	5
Express Scripts	ESRX	94.00	79.40	5	5



Standard & Poor's: Neural Fair Value 25 Stocks

Standard & Poor's Neural Fair Value 25 Portfolio

October 13, 2009

The Neural Fair Value 25 Portfolio is composed of 25 stocks from the Neural Fair Value universe considered to have above-average price appreciation potential over the next six months.

Neural Fair Value 25 Portfolio 10/13/2009

Company Name	Ticker	Price 10/09/09	Neural Model Ranking	Fair Value Ranking	Earnings Surprise	Timing Index
Accenture Plc 'A'	ACN	39.07	3	4	D	+
Allergan Inc.	AGN	56.75	3	4	A	
BMC Software	BMC	37.85	3	4	A	+
Capella Education	CPLA	71.08	3	4	A	
Check Point Software Tech	CHKP	29.62	3	5	B	+
Garmin Ltd.	GRMN	37.64	4	4	A	+
General Dynamics	GD	66.16	2	5	B	+
Google Inc. 'A'	GOOG	516.25	5	3	B	
Hanesbrands Inc.	HBI	23.72	5	5	C	
Herbalife Ltd.	HLF	36.27	4	5	A	+
Hologic Inc.	HOLX	16.69	2	1	B	

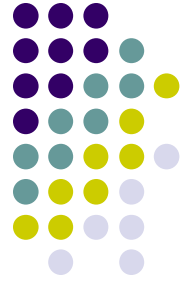


Standard & Poor's: What do I listen to?

There are too many portfolios! What do I listen to?

- * Read the excerpts in the pages above for what they are trying to accomplish
- * Look at S&P's performance update as shown below
- * Independently look at S&P's recommendations vs. other newsletters based on Hulbert, and newsletters you have access to or can pay for

PERFORMANCE UPDATE			
	S&P's Platinum Portfolio	S&P's Neural Fair Value 25 Portfolio	S&P 500
*2009	28.9%	32.9%	17.0%
2008	-44.5	-40.2	-38.5
2007	4.9	0.7	3.5
2006	13.0	14.2	13.6
2005	10.6	6.2	3.0
2004	10.7	**16.8	9.0
2003	45.5	NA	26.4
2002	-35.5	NA	-23.4
2001	-0.3	NA	-13.1
2000	18.6	NA	-10.1
1999	75.9	NA	19.4
1998	20.5	NA	26.7
1997	17.4	NA	31.0
1996	34.3	NA	20.3
***1995	4.6	NA	9.4



Screening tools/websites

- Smartmoney
- Morningstar @ libraries like Troy, search for 3*, 4*
- NAIC/I-Club Central
 - Stock Prospector (software for screening companies)
 - StockCentral (website)
- Your brokerage, such as Fidelity, Scottrade, etc.



Barron's Picks/Pans

Even if you don't subscribe to Barron's, Barrons.com > Stocks Picks & Pans > Barron's Scorecard shows you how they've done on their Bullish and Bearish articles... Good list to start stock reviews.

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FRIDAY, OCTOBER 16, 2009

Barron's Stock Picks & Pans

This feature tracks the performance of stocks Barron's has written about during 2009 -- both favorably and critically. For stocks featured in Barron's print magazine, prices are measured from the Friday before publication date to their current price. For stocks featured on Barrons.com, prices are measured from the trading day of publication date to their current price. This list includes U.S. stocks only, including ADRs, but not foreign stocks.

See picks from other years: [2007](#) | [2008](#) | [2009](#)

Bullish (Magazine)**Bullish (Online)****Bearish (Magazine)****Bearish (Online)**

Total average performance to date: **30.14%**

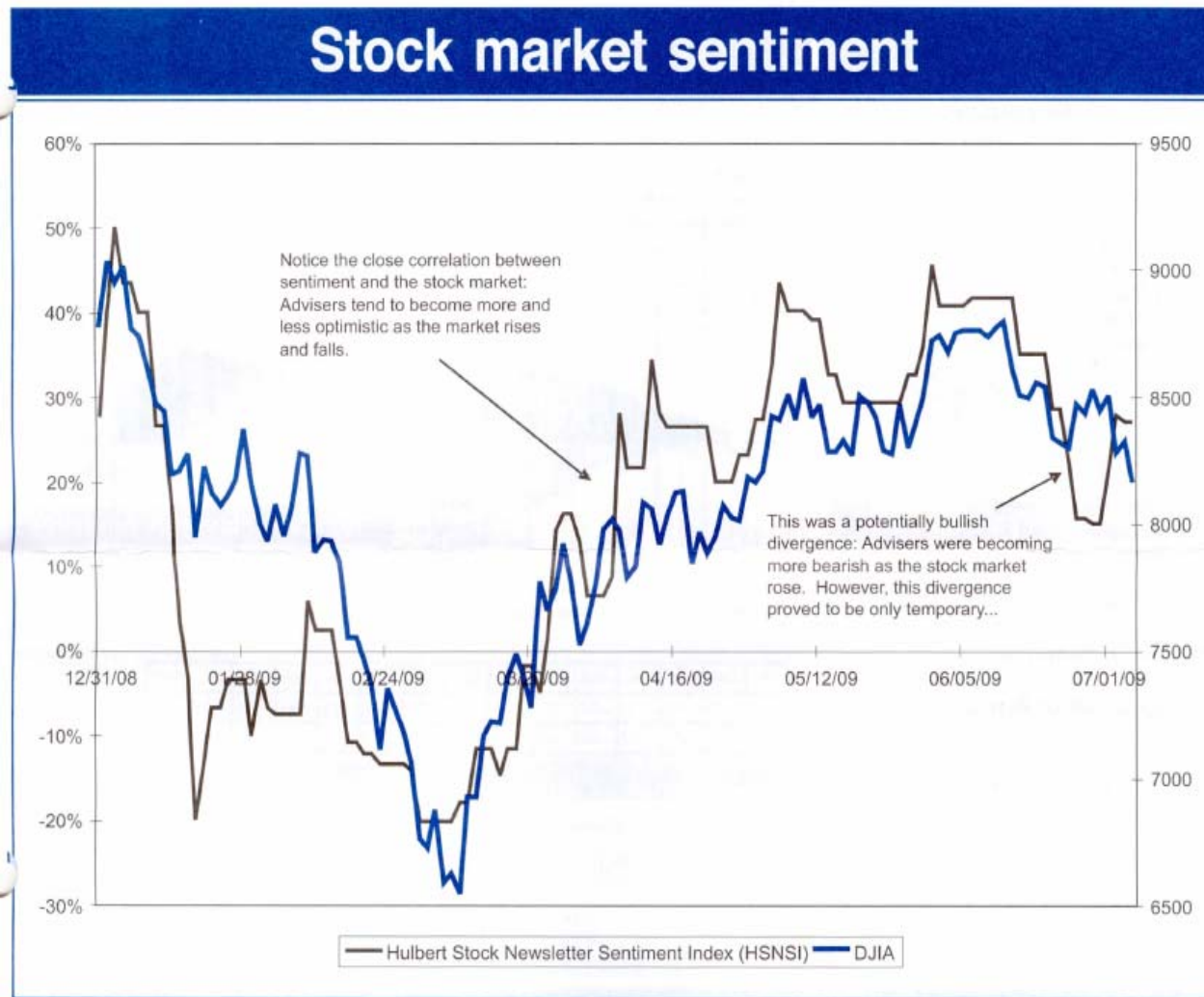
View historical performance:

Benchmark average performance to date*: **23.13%**

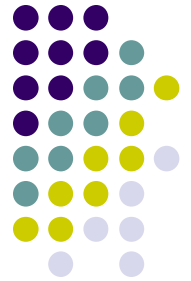
Company	View Article Reference	Issue Date	Pre-story Price (\$)	Current Price (\$)	% Change	Benchmark % Change	Benchmark
Anadarko Petroleum Corp. (APC)		10/19/2009	67.11	67.11	0.00	0.00	S&P 500
McGraw-Hill Cos. (MHP)		10/12/2009	27.28	29.58	8.43	1.51	S&P 500
Steris Corp. (STE)		10/05/2009	29.23	32.75	12.04	6.70	S&P MidCap 400
Peabody Energy Corp. (BTU)		10/05/2009	35.20	41.90	19.03	6.09	S&P 500
AVI BioPharma Inc. (AVII)		10/05/2009	1.56	1.78	14.10	6.20	Russell 2000
Assured Guaranty Ltd. (AGO)		10/05/2009	18.15	19.57	7.82	6.70	S&P MidCap 400
Monster Worldwide Inc. (MWW)		09/21/2009	17.78	18.23	2.53	1.81	S&P 500



Hulbert Stock Market Sentiment



- Note Hulbert sentiment index dropped like a cliff late Dec. 2008, well ahead of DJIA fall
- Recently, sentiment close with market



Your Turn...

- What sites NOT mentioned here do you strongly prefer to use for looking for stock ideas?
- Let's share these ideas/websites as we find them...
- Questions?