## Sign Up with Folio Investing

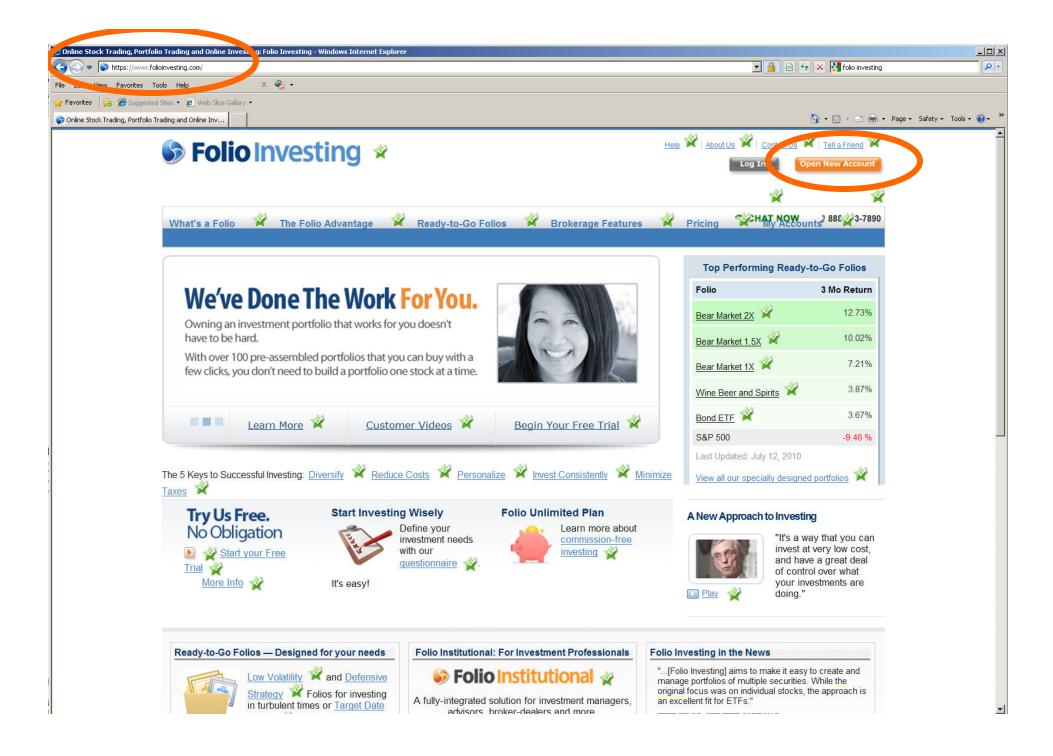
SEMI Model Club July 17, 2010

### How do I allow Members access to our Folio Investing Account?

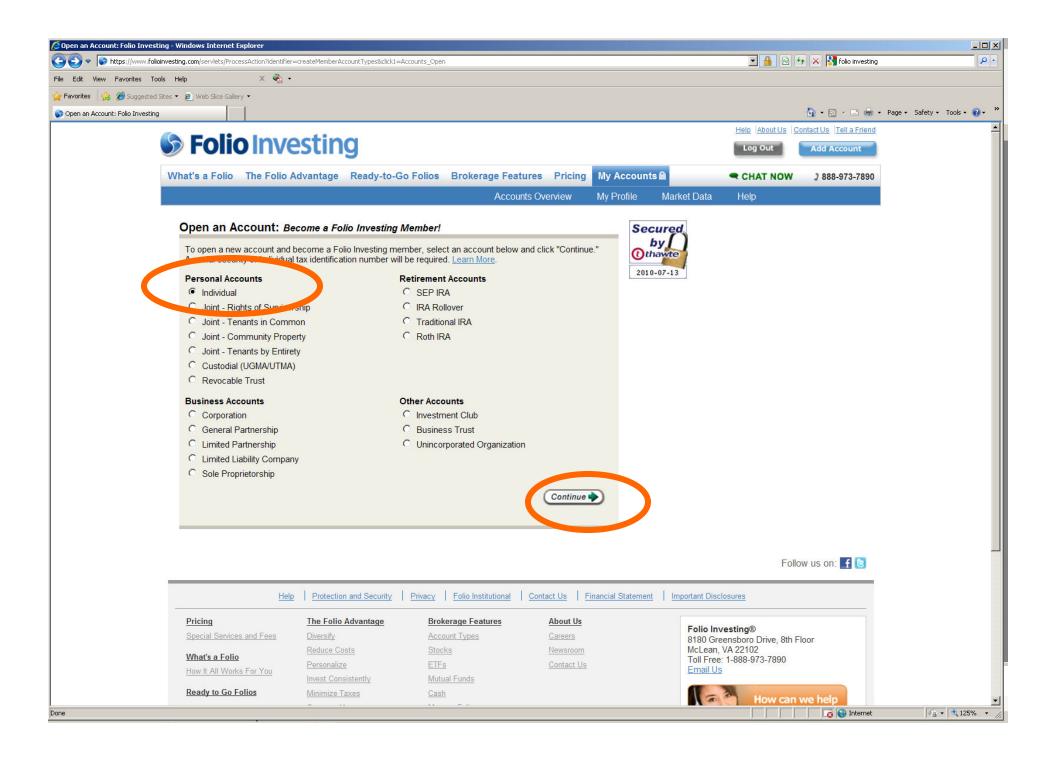
•Members must log into the Folio Investing Website

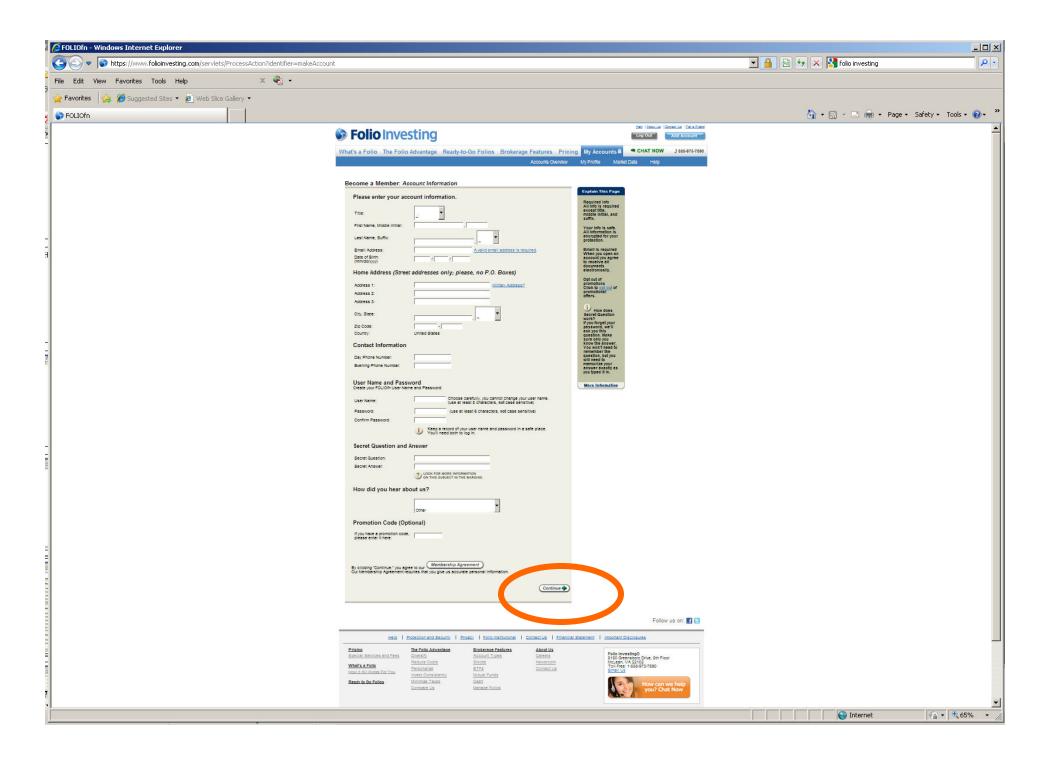
http://www.folioinvesting.com

- •Sign up for a "Free" Basic account
- •Furnish me their Folio Investing User Name and Date of Birth.
- •I grant them Account Detail Viewer Access



🖉 Open an Account: Folio Investing - Windows Internet Explorer		- O ×	
Solution v State (//www.folioinvesting.com/open.jsp	💌 🔒 😣 🐓 🗙 🔀 folio investing	<b>₽</b> •	
File Edit View Favorites Tools Help X 🍖 -			
🔆 Favorites 🛛 🚖 🏉 Suggested Sites 🔹 🙋 Web Slice Gallery 👻			
Open an Account: Folio Investing	🯠 👻 🗔 👻 🖃 👼 👻 Page 👻 Safety 👻 To	ols 🕶 🔞 🕶 👋	
	Help About Us Contact Us Tell a Friend	<b>_</b>	
Folio Investing	Log In Open New Account		
What's a Folio The Folio Advantage Ready-to-Go Folios Brokerage Features Pricing My Accounts	CHAT NOW 2 888-973-7890		
On an An Annant	1		
Open An Account	60 Days Free Details		
Get started investing with Folios in 4 easy steps.			
, , , , , , , , , , , , , , , , , , ,	Only with the Folio Unlimited Plan		
Choose an Account Type	Commission-Free window trading		
Choose from a number of personal, joint, or corporate accounts and more.			
	We wait until 60 days after you deposit		
	money before we bill your monthly/annual plan fee		
Enter Account Information	Charges apply for other services		
Enter specific details, such as Social Security number or Tax ID, date of birth, etc.			
	Included Account Features		
Select Pricing	Over 100 <u>Ready-to-Go Folios</u>		
Select the Folio Unlimited Plan or the Basic Plan.	Analyst Ratings and Market Research		
	from Quotemedia.com		
	<ul> <li>As many <u>account types</u> as you need (IRAs, Joint, etc.)</li> </ul>		
Fund Your Account	(10.3, 00111, ctc.)	_	
Deposit money by check, wire, or electronic funds transfer.	<u>Watch Accounts</u> to test your strategies		
	without real money		
	And more Brokerage Features		
Continue	And more <u>Distorage Founded</u>		
	Follow us on:		
Follow us on: 😭 💽			
Help   Protection and Security   Privacy   Folio Institutional   Contact Us   Financial Statement 🔑   Important Disclosures			
- Driving - The Folio Adventage - Deviance Features - About the			
Pricing     The Folio Advantage     Brokerage Features     About Us	Folio Investina®		
	🛛 🚽 🖓 Internet	125% 🔹 🎢	





🖉 FOLIOfn - Windows Internet Explorer				
$\odot$	https://www.folioinvesting.com/servlets/ProcessAction?	identifier=makeAccount	🗾 🔒 😔 🗲 🔀 folio investing	
File Edit	: View Favorites Tools Help X	€ +		
🚖 Favori				»
S FOLIC	fn		🦄 🔸 🔂 👻 🖃 👘 👻 Page 👻 Safety 🕶	
	Become a Member: Acc Please enter your acco		Explain This Page	
	Title: First Name, Middle Initial:	Ms.  Suzy	Required Info All info is required except title, middle	
	Last Name, Suffix:	Investor , 💌	initial, and suffix.	
	Email Address:	suzyq@yahoo.com A valid email address is required.	Your info is safe. All information is	
	Date of Birth: (mm/dd/yyyy)	01 / 02 / 1957	encrypted for your protection.	
	Home Address (Street a	addresses only; please, no P.O. Boxes)	Email is required When you open	
	Address 1:	1234 Anywhere Lane Military Address?	an account you agree to receive	
	Address 2:		all documents electronically.	
	Address 3:		Opt out of	
	City, State:	Noplace , MI	promotions Click to opt out	
	Zip Code:	48888 -	of promotional	
	Country:	United States	offers.	
	Contact Information		i How does Secret Question	
	Day Phone Number:	313-456-7890	work?	
	Evening Phone Number:	248-456-7890	If you forget your password, we'll	
			ask you this	
•			duestion Make	• •
Done			Internet	• 🔍 185% 🔹 🎢

🖉 FOLIOfn - Windows Internet Explorer							
	https://www.folioinvesting.com/servlets/ProcessAc		💌 🔒 😣 🖘 🗙 🚷 folio investing	<b>P</b> •			
File Edit View Favorites Tools Help X 🍕 -							
🚖 Favorites 👍 🍎 Suggested Sites 👻 😰 Web Slice Gallery 👻							
S FOLIOfn			🏠 🔹 🔂 👻 🖶 🗰 👻 Page 🔹 Safety 🔹 Tools 🔹				
	User Name:	suzyqtoo         Choose carefully, you cannot change your user name. (use at least 8 characters, not case sensitive)         Make sure only you know the answer. You won't need to		1			
	Password:	(use at least 6 characters, not case sensitive) remember the question, but					
	Confirm Password:	••••••• you will need to					
		i Keep a record of your user name and password in a safe place. You'll need both to log in. Memorize your answer exactly as you typed it in.					
	Secret Question and A						
	Secret Question:	My mothers age					
	Secret Answer:	I don't know					
		ON THIS SUBJECT IN THE MARGINS.					
	How did you hear abou	t us?					
		Other					
	Promotion Code (Optio	nal)					
	If you have a promotion code, please enter it here:						
	By clicking "Continue," you ag Our Membership Agreement r	ree to our Membership Agreement equires to tyou give us accurate personal information.					
		Continue 🌩					
-							
			Follow us on: 🚹 関				
				-			
			🗌 🗌 💽 💽 Internet	0% - //			

## Finishing Up

- Furnish the rest of the requested information to Folio Investing
- Furnish me your Folio Investing User Name and Date of birth
- I will grant you Detail Viewer Access to the SEMI Model Club on Folio Investing

#### **Account Detail Viewer**

Account Detail Viewers can:

- View account order status
- View tax information
- View Folio transaction history
- View Folio holdings
- View Folio order status
- View Folio tax information
- Do anything that can be done by Account Summary Viewers

The Account Detail Viewer cannot conduct any activity on the account.

# **Examples:** An investment club might grant its members Account Detail Viewer access.

Ce Folio Investing: Log Into Your Account - Windows Internet Explorer						
COC V IS https://www.folioinvesting.com/servlets/ProcessAction?identifier=loginFormEntry&click1=Login	🔟 🔒 🗟 😚 🗙 🚺 folio investing					
File Edit View Favorites Tools Help X 🍕 🔸						
🔆 Favorites 🙀 🍘 Suggested Sites 👻 🖉 Web Slice Gallery 👻						
Polio Investing: Log Into Your Account	🐴 🛪 🔂 🗾 💼 👻 Page 🛪 Safety 🛪 Tools × 🔞 👻					
What's a Folio The Folio Advantage Ready-to-Go Folios Brokerag	Help     AboutUs     Com.     Help     Tell a Friend       Log In     Open New)     count       ge Features     Pricing     My Accounts     2 888-973-7890					
Log Into Your Account						
F	New Address for Depositing Checks					
Username Idougla2 <u>Forgot username?</u>	Please update the mailing addresses you use to send us checks and other deposits. Effective immediately, please mail deposits to:					
Password	For IRA AccountsFor All Other AccountsFolio InvestingFolio InvestingPO Box 10265PO Box 10246McLean, VA 22102-8265McLean, VA 22102-3888Mail or deposits sent to our old PO Box addresses after July 31, 2010 may be					
By logging in, you agree to any changes in your <u>membership</u> and <u>customer</u> agreements, including recent changes to the IRA and Roth IRA A agreements.	significantly delayed. Please remember to update the addresses with any online billpay providers you use as well. Defensive Investing in Volatile Markets The wild market swings we've all been seeing lately have caused many investors to look for less volatile investments. Take a look at the press release below, where we discuss two of our <u>Ready-to-Go</u> portfolio models designed to provide relief during					
	volatile markets': the <u>Defensive Strategy Folio</u> and the <u>Low Volatility Folio</u> . <u>Folio Investing's Defensive Portfolios Succeed in</u> <u>Wild May Market, Maintain Equities' Upside</u> <i>Good Results in May's Rocky Market Affirm That Risk Can be Managed.</i>					
	Customer Service Online Chat is Here! There's a convenient new way to reach Folio Investing when you need us. Customer Service Online Chat is now available Monday through Friday during most business hours from the Folio Investing website.					
τ	Chat with a member of our support team by clicking on the green Chat Now icon at the top right corner of all our web pages. You can also use the Online Chat button on the <u>Contact Us</u> page.					
·	▼ ▼ 125% ▼					

