

Southeastern Michigan Model Club Meeting

03/18/2017 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call / Minutes Posted on Bivio. • Study Team Structure • BUY / SELL Recommendations Buy: Sell: • Study Ideas: • Stock Watcher: DY (?), CVS (Chris/Gillian) • NEXT MTG: April 15, 2017 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report / Valuation Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General topics</u> <ul style="list-style-type: none"> • Meeting minutes (Teresa)? • 2016 Audit completed – No adjustments • 1065 US Return of Partnership Income/Mail to IRS • 2016 Schedule K1/ Bivio download 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Overview b. Stock Watcher updates: 4Q earnings AL/ Bill CVS/ Chris LKQ/ Chris PCLN/ Deb ULTA/ Pat DY/ Joe CTSH/ Teresa 	All	10:30
5.	<u>Team B Presentation</u> <ul style="list-style-type: none"> • Model Club portfolio review and recommendation 	Team B	11:15
6.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • PERT / Portfolio Report. • Team Presentation. • Stock Watch List. • General Recommendations. 	All	11:40

7.	<u>Next Meeting Study Assignment</u> • Team C / Jane	All	11:50
8.	<u>Watch List</u> http://www.manifestinvesting.com/dashboards/public/EKK6A7		-
9.	<u>Roundtable</u> • New Business. • Old Business. • Questions from the Audience.	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://www2.gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p><u>Yahoo Group Info</u> semichmodelgroup Home page: http://groups.yahoo.com/group/semichmodelgroup Group email: semichmodelgroup@yahoogroups.com</p>			

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