

Southeastern Michigan Model Club Meeting

11/18/2017 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call / Minutes Posted on Bivio. • Study Team Structure • BUY / SELL Recommendations Buy: Sell: • Study Ideas: • Stock Watcher: • NEXT MTG: January 20, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report / Valuation Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • <u>Election of Officers for 2018</u> <i>Slate of Candidates:</i> Presiding Partner - Ram Ganapathi Vice President - Joe Bowen Treasurer - Len Douglass Assistant Treasurer - Jane Bellaver Secretary - Teresa Barr Stock Study Director - Cliff Trent • Member update: Name change (Todd, Gillian → Wilson, Gillian) • Member withdrawal/payment: Chris Rolls • Library reservation /2018 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ol style="list-style-type: none"> a. PERT Overview b. <u>Stock Watcher updates:</u> AL/ Bill → 3Q earnings (Nov 9) BIIB/ Cliff → 3Q earnings (Oct 24) CTSH/ Teresa → 3Q earnings (Nov 1) SWKS/ Alex → 3Q earnings (Nov 6) LKQ/ Joe → 3Q earnings (Oct 26) AMZN/ Ram → 3Q earnings (Oct 26) AAPL/ Sudip → 3Q earnings (Nov 2) V/ Curt → 3Q earnings (Nov 6) PCLN/ Deb → 3Q earnings (Nov 6) 	All	10:30

5.	<u>Presentation</u> • Team B: Portfolio Review and Consolidation	Team B	11:15
6.	<u>BUY / SELL Discussion</u> • PERT / Portfolio Report. • Team Presentation. • Stock Watch List. • General Recommendations.	All	11:40
7.	<u>Next Meeting Study Assignment</u> • Team C - TBD	All	11:50
8.	<u>Watch List</u> http://www.manifestinvesting.com/dashboards/public/EKK6A7		-
9.	<u>Roundtable</u> • New Business. • Old Business. • Questions from the Audience.	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://www2.gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p><u>Yahoo Group Info</u></p> <p style="text-align: center;">semichmodelgroup Home page: http://groups.yahoo.com/group/semichmodelgroup Group email: semichmodelgroup@yahoogroups.com</p>			

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