

Southeastern Michigan Model Club Meeting

01/20/2018 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call / Minutes Posted on Bivio. • Study Team Structure • BUY / SELL Recommendations Buy: Sell: • Study Ideas: • Stock Watcher: ORLY • NEXT MTG: February 17, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report / Valuation Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • Member payment: Chris Rolls • Meeting room reservation: Bloomfield Township Library: Apr – Sep 2018 • Partnership Agreement Updates: Paragraph 23 (TOD Beneficiary form) 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Overview LKQ/ Joe DY/ Jane b. <u>Stock Watcher updates</u> ULTA/ Pat → Q3 earnings (Nov 26) FAST/ Alex → Q4 earnings (Jan 17) LKQ/ Joe → Last update (Mar'17) CTSH/ Teresa → Last update (May'17) PCLN/ Deb → Last update (Jun'17) 	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> • Team C - • New member - Brittany Johnson (TJ Max) 	Team C	11:15
6.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • PERT / Portfolio Report. • Team Presentation. • Stock Watch List. • General Recommendations. 	All	11:40

7.	<u>Next Meeting Study Assignment</u> • Team A – TBD	All	11:50
8.	<u>Watch List</u> http://www.manifestinvesting.com/dashboards/public/EKK6A7		-
9.	<u>Roundtable</u> • New Business. • Old Business. • Questions from the Audience.	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<u>Teleconference via GoTo Meeting</u> https://www2.gotomeeting.com/join/145688913 Meeting ID #145688913 <u>Yahoo Group Info</u> semichmodelgroup Home page: http://groups.yahoo.com/group/semichmodelgroup Group email: semichmodelgroup@yahoogroups.com			

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