

Southeastern Michigan Model Club Meeting

03/17/2018 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call / Minutes Posted on Bivio. • Study Team Structure • BUY / SELL Recommendations Buy: Sell: • Study Ideas: • Stock Watcher: • NEXT MTG: April 21, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report / Valuation Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • Bloomfield Township Library (Apr – Sep 2018) reservation • Audit completed/ 2017 Schedule - K1 → Rob, Chris • Partial withdrawal of funds: \$2000 (Pat Deak) • Name change: Priceline Group (PCLN) → Booking Holdings (BKNG) • Partnership Agreement form – Jane/ Pat • Partnership Agreement (v6) and TOD forms review/feedback 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <p>a. PERT Overview Q4 earnings → AL, LKQ (2/22), BKNG (2/27), DY (2/28), ULTA (3/15) ULTA/ Pat → U/D 17.5 ---- SSG update? DY/ Jane → EPS down 43% BKNG/ → EPS down 183% --- SSG update/PCLN</p> <p>b. <u>Stock Watcher updates</u> BKNG/ Deb → Last update (Jun'17)</p>	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> • Team A – Financial services/ Banks 	Team A	11:15
6.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • PERT / Portfolio Report. • Team Presentation. • Stock Watch List. • General Recommendations. 	All	11:40

7.	<u>Next Meeting Study Assignment</u> • Team B – TBD	All	11:50
8.	<u>Watch List</u> http://www.manifestinvesting.com/dashboards/public/EKK6A7		-
9.	<u>Roundtable</u> • New Business. • Old Business. • Questions from the Audience.	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://www2.gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p><u>Yahoo Group Info</u> semichmodelgroup Home page: http://groups.yahoo.com/group/semichmodelgroup Group email: semichmodelgroup@yahogroups.com</p>			

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