

Southeastern Michigan Model Club Meeting

04/21/2018 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call / Minutes Posted on Bivio. • Study Team Structure • BUY / SELL Recommendations Buy: Sell: • Study Ideas: • Stock Watcher: • NEXT MTG: May 19, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report / Valuation Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • 2017 Audit report • Beneficiary/TOD forms • Manifest Investing renewal • Portfolio Review Workshop (Ken Kavula/ Mark Robertson) – Apr 28 • Watch List 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Overview Q4 earnings → FAST (4/11) BKNG/ Deb → EPS down 183%, SSG update - PCLN b. Stock Watcher updates BKNG/ Deb → Last update (6/17) DY/ Jane → Last update (7/17) ORLY/Brittany → Initial Purchase (9/17) 	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B – Retail Hardlines industry/ Portfolio updates 	Team C	11:15
6.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • PERT / Portfolio Report. • Team Presentation. • Stock Watch List. • General Recommendations. 	All	11:40

7.	<u>Next Meeting Study Assignment</u> • Team C – TBD	All	11:50
8.	<u>Watch List</u> https://www.manifestinvesting.com/dashboards/public/RNTA7N6		-
9.	<u>Roundtable</u> • New Business. • Old Business. • Questions from the Audience.	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p>Group email: semichganmodel@bivio.com</p>			

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