

Southeastern Michigan Model Club Meeting

06/16/2018 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • BUY/ SELL Recommendations: <ul style="list-style-type: none"> Buy: Sell: • Study Ideas: • Stock Watcher: MCK • Next Meeting: July 21, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • Renewals - Manifest Investing and BI Club membership • Partial withdrawal request - \$4000 for Teresa and \$7500 for Jane • Beneficiary/TOD form • SEM BI Meetup 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report <ul style="list-style-type: none"> Earnings report → DY (5/22), MCK (5/24), ULTA (5/31) MCK → EPS: -134%, PROJ RV: 2970 DY → EPS: -67%, Sales: -8.5% b. Stock Watcher updates <ul style="list-style-type: none"> DY/ Jane → Last update (7/17) ORLY/ Brittany → Last update (9/17) FB/ Sudip → Last update (10/21) 	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> • Team A – Internet Content & information 	Team A	11:15
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • PERT Report • Team Presentation • Stock Watch List 	All	11:40

7.	<u>Next Meeting Study Assignment</u> (Study Team Structure) <ul style="list-style-type: none"> Team B – Club Portfolio review? 	All	11:50
8.	<u>Watch List</u> https://www.manifestinvesting.com/dashboards/public/RNTA7N6	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p>Group email: semichganmodel@bivio.com</p>			

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