

Southeastern Michigan Model Club Meeting

07/21/2018 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • BUY/ SELL Recommendations: <ul style="list-style-type: none"> Buy: Sell: • Study Ideas: • Stock Watcher: Jane (TBD) • Next Meeting: Aug 18, 2018 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • Partial withdrawal – Teresa (\$4000) • Partial withdrawal – Jane (\$7500) • SSG updates • BI Meetup 	Ram Ganapathi	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report Earnings report → SWKS (7/19), FAST (7/10), ULTA (5/31), MCK (5/24) MCK → EPS: -134%, PROJ RV: 2668 b. Stock Watcher updates FB/ Sudip → Last update (10/2017) V/ Curt → Last update (11/2017) c. SSG updates AAPL/ Sudip → Last update (11/2016) LKQ/ Joe → Last update (11/2016) SWKS/ Alex → Last update (11/2016) 	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B – Club Portfolio Review/Recommendation 	Team B	11:15
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • PERT Report 	All	11:40

	<ul style="list-style-type: none"> • Team Presentation • Stock Watch List 		
7.	<u>Next Meeting Study Assignment (Study Team Structure)</u> <ul style="list-style-type: none"> • Team C – TBD 	All	11:50
8.	<u>Watch List</u> https://www.manifestinvesting.com/dashboards/public/RNTA7N6	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> • New Business • Questions from the Audience 	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p>Group email: semichganmodel@bivio.com</p>			

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