

## Southeastern Michigan Model Club Meeting

### 08/18/2018 at 10am

<b>Agenda Items</b>		<b>Presenter</b>	<b>Time</b>
1.	<u>Call to Order / Roll Call / Announcements / Approve Past Minutes</u> <ul style="list-style-type: none"> <li>• <a href="#">Roll Call</a></li> <li>• <a href="#">Past Meeting Minutes</a></li> <li>• BUY/ SELL Recommendations:               <ul style="list-style-type: none"> <li>Buy:</li> <li>Sell:</li> </ul> </li> <li>• Study Ideas:</li> <li>• Stock Watcher:</li> <li>• Next Meeting: Sep 15, 2018</li> </ul>	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, <a href="#">Valuation</a> , Cash on Hand.	Len Douglass	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> <li>• Payment to Teresa (\$4000) and Jane (\$7500)</li> <li>• BI Small conference room reservation: Oct/Nov'18, Jan'19</li> <li>• Meeting minutes format/changes – Teresa</li> <li>• Sub-committee: New IRS rules</li> </ul>	Ram Ganapathi	10:20
4.	<u>PERT Report &amp; Stock Watcher Updates</u> <p>a. <a href="#">PERT Report</a>            Earnings report → SWKS (7/19), BIIB (7/24), FB (7/25), ORLY (7/25)            V (7/25), AMZN (7/26), AAPL (7/31), CTSH (8/2)            AL (8/9), BKNG (8/9)</p> <p>CTSH → EPS: -2.5%, TTM EPS: -20.8%</p> <p>b. <u>Stock Watcher updates</u>            FB/ Jane → Last review (10/2017)            LKQ/ Joe → Last review (01/2018)</p> <p>c. <u>SSG updates</u>            AAPL/ Sudip → Last update (11/2016)            LKQ/ Joe → Last update (11/2016)            SWKS/ Alex → Last update (11/2016)</p>	All	10:30
5.	<u>Presentation</u> <ul style="list-style-type: none"> <li>• Team C – Regional Banks</li> </ul>	Team C	11:15

6.	<u><a href="#">BUY / SELL Discussion</a></u> <ul style="list-style-type: none"> <li>• PERT Report</li> <li>• Team Presentation</li> <li>• Stock Watch List</li> </ul>	All	11:40
7.	<u>Next Meeting Study Assignment (Study Team Structure)</u> <ul style="list-style-type: none"> <li>• Team A – TBD</li> </ul>	All	11:50
8.	<u>Watch List</u> <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a>	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> <li>• New Business</li> <li>• Questions from the Audience</li> </ul>	All	11:55
	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><b><u>Teleconference via GoTo Meeting</u></b>  <a href="https://gotomeeting.com/join/145688913">https://gotomeeting.com/join/145688913</a>  Meeting ID #145688913</p> <p>Group email: <a href="mailto:semichganmodel@bivio.com">semichganmodel@bivio.com</a></p>			

**Disclaimer**

*The information in presentations delivered during this meeting are for educational purposes only and is not intended to be a recommendation to purchase or sell any of the stocks or other securities referenced. All references are for illustrative purposes only and are not considered endorsed or recommended for purchase or sale by BetterInvesting™ National Association of Investors Corporation (“BI”). The views expressed are those of the instructors, commentators, guests and participants, as the case may be, and do not necessarily represent those of BetterInvesting™. Investors should conduct their own review and analysis of any company of interest before making an investment decision.*

*Securities discussed may be held by instructors, commentators, guests and participants in their own personal portfolios or in those of their clients. BI presenters and volunteers are held to a strict code of conduct that precludes benefiting financially from education presentations or public activities via any BetterInvesting™ programs, events, and/or educations in which they participate. Any violation is strictly prohibited and should be reported to the CEO of BetterInvesting™ or the Director of Chapter Relations.*

*Presentations may contain images of websites and products or services not endorsed by BetterInvesting™. The instructors, commentators, guests and participants are not endorsing or promoting the use of these websites, products or services.*