

## Southeastern Michigan Model Club Meeting 09/15/2018 at 10am

Agenda Items		Presenter	Time
1.	<ul> <li>Call to Order / Roll Call / Approve Past Minutes</li> <li>Roll Call</li> <li>Past Meeting Minutes</li> <li>Next Meeting: Oct 20, 2018</li> </ul>	Ram Ganapathi	10:00
2.	Treasurer's Report Financials Update, Valuation, Cash on Hand.	Len Douglass	10:10
3.	<ul> <li>Presentation</li> <li>Team A – Software Applications (CRM, STMP, ADBE, NIC, RHT)</li> </ul>	Team A	10:20
4.	PERT Report & Stock Watcher Updates  a. PERT Report: Earnings report → ULTA (8/30), BKNG (8/9), CTSH (8/2), AMZN (7/26) ORLY (7/25) CTSH → EPS: -2.5%, TTM EPS: -20.8%  b. Stock Watcher updates: LKQ/ Joe → Last review (01/2018)  c. SSG updates: AL/ Bill → Last update (03/2018) AAPL/ Sudip → Last update (11/2016) LKQ/ Joe → Last update (11/2016) SWKS/ Alex → Last update (11/2016)	All	10:45
5.	BUY / SELL Discussion  Presentation / PERT report  Motion / Voting	All	11:30
6.	<ul> <li>General Topics</li> <li>IRS Club audit rules: Sub-committee update</li> <li>Meeting room reservation: Oct – Nov'18</li> <li>Full withdrawal from Club: Gillian Wilson</li> <li>Partial withdrawal (\$26,000) from Club: Sudip Suvedi</li> </ul>	Ram Ganapathi	11:40

7.	<ul> <li>Stocks</li> <li>Study ideas:</li> <li>Watchlist:     <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a></li> </ul>	All	11:50
8.	Next Meeting Study Assignment (Study Teams)  • Team B – TBD	All	11:50
9.	<ul><li>Roundtable</li><li>New Business</li><li>Questions from the Audience</li></ul>	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00

## **Teleconference via GoTo Meeting**

https://gotomeeting.com/join/145688913 Meeting ID #145688913

Group email: semichganmodel@bivio.com

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