

## Southeastern Michigan Model Club Meeting 03/16/2019 at 10am

Agenda Items		Presenter	Time
1.	<ul> <li>Call to Order / Roll Call / Approve Past Minutes</li> <li>Roll Call</li> <li>Past Meeting Minutes</li> <li>Next Meeting: Apr 20, 2019</li> </ul>	Joe Bowen	10:00
2.	Treasurer's Report  Financials Update, Valuation, Cash on Hand.	Brittany Johnson	10:10
3.	Presentation Study Teams A/B/C – Changes	Joe Bowen	10:20
4.	PERT Report & Stock Watcher Updates  a. PERT Report: 4Q Earnings → BKNG (2/27), LKQ (2/28), AAPL (1/29)  b. Stock Watcher updates: FAST/ Jim → Last review (July'18)  c. SSG updates: AMZN/ Ram → Last update (Sep'17)	All	10:45
5.	BUY / SELL Discussion  Presentation/ PERT report  Motion/Voting	All	11:30
6.	<ul> <li>General Topics</li> <li>Club Audit 2018 – Completed</li> <li>Schedule K1- Completed</li> <li>2019 BI National convention: May 16 – 19, Chicago, IL</li> </ul>	Joe Bowen	11:40
7.	<ul> <li>Stocks</li> <li>Study ideas:</li> <li>Watchlist:     <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a></li> </ul>	All	11:50

8.	Next Meeting Study Assignment (Study Teams)		
	• TBD	All	11:50
9.	Roundtable		
	<ul><li>New Business</li><li>Questions from the Audience</li></ul>	All	11:55
10.	Adjourn Regular Meeting	Joe Bowen	12:00

## Teleconference via GoTo Meeting

https://gotomeeting.com/join/145688913 Meeting ID #145688913

Group email: semichganmodel@bivio.com

## **Disclaimer**

The information in presentations delivered during this meeting are for educational purposes only and is not intended to be a recommendation to purchase or sell any of the stocks or other securities referenced. All references are for illustrative purposes only and are not considered endorsed or recommended for purchase or sale by BetterInvesting<sup>TM</sup> /National Association of Investors Corporation ("BI"). The views expressed are those of the instructors, commentators, guests and participants, as the case may be, and do not necessarily represent those of BetterInvesting<sup>TM</sup>. Investors should conduct their own review and analysis of any company of interest before making an investment decision.

Securities discussed may be held by instructors, commentators, guests and participants in their own personal portfolios or in those of their clients. BI presenters and volunteers are held to a strict code of conduct that precludes benefiting financially from education presentations or public activities via any BetterInvesting  $^{TM}$  programs, events, and/or educations in which they participate. Any violation is strictly prohibited and should be reported to the CEO of BetterInvesting  $^{TM}$  or the Director of Chapter Relations.

Presentations may contain images of websites and products or services not endorsed by BetterInvesting<sup>TM</sup>. The instructors, commentators, guests and participants are not endorsing or promoting the use of these websites, products or services.