

## Southeastern Michigan Model Club Meeting

### 05/18/2019 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> <li>• <a href="#">Roll Call</a></li> <li>• <a href="#">Past Meeting Minutes</a></li> <li>• Next Meeting: June 15, 2019</li> </ul>	Cliff Trent	10:00
2.	<u>Treasurer's Report</u> Financials Update, <a href="#">Valuation</a> , Cash on Hand.	Cliff Trent	10:10
3.	<u>Presentation</u> Team A - Restaurants	Team A	10:20
4.	<u>PERT Report &amp; Stock Watcher Updates</u> <ul style="list-style-type: none"> <li>a. <a href="#">PERT Report:</a>                1Q Earnings → AAPL (4/30), AMZN (4/25), BKNG (5/7)                BKNG (5/7), CTSH (5/2), LKQ (4/25),                ORLY (4/24), V (4/24).</li> <li>b. <a href="#">Stock Watcher updates:</a>                CTSH → Last review (Feb'19)</li> <li>c. <a href="#">SSG updates:</a>                AMZN/ Ram → Last update (Sep'17)</li> </ul>	All	10:45
5.	<a href="#">BUY / SELL Discussion</a> <ul style="list-style-type: none"> <li>• Presentation/ PERT report</li> <li>• Motion/Voting</li> </ul>	All	11:30
6.	<u>General Topics</u> <ul style="list-style-type: none"> <li>• Club roster updates – Gillian, Pat, Len</li> </ul>	Cliff Trent	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> <li>• Study ideas:</li> <li>• Watchlist:  <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a></li> </ul>	All	11:50

8.	<u>Next Meeting Study Assignment</u> (Study Teams) <ul style="list-style-type: none"> <li>• Team B - TBD</li> </ul>	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> <li>• New Business</li> <li>• Questions from the Audience</li> </ul>	All	11:55
10.	Adjourn Regular Meeting	Cliff Trent	12:00
<p><b><u>Teleconference via GoTo Meeting</u></b>  <a href="https://gotomeeting.com/join/145688913">https://gotomeeting.com/join/145688913</a>  Meeting ID #145688913</p> <p>Group email: <a href="mailto:semichganmodel@bivio.com">semichganmodel@bivio.com</a></p>			

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