

Southeastern Michigan Model Club Meeting

11/16/2019 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Jan 18, 2020 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand.	Cliff Trent	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team A – Industry : Beverages 	Team A	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: Sales and EPS growth below estimates: AAPL, DG, V b. <u>Stock watcher updates</u>: 3Q Earnings → FAST, AAPL, AMZN, BKNG, CTSH, ORLY, QCOM PEG high → FAST (5.0) U/D low → FAST (0.6), AAPL (0.6) c. <u>SSG updates</u>: DG (1/19) 	All	10:45
5.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:30
6.	<u>General Topics</u> <ul style="list-style-type: none"> • Election of Officers for 2020 <p><i>Slate of Candidates:</i> Presiding Partner - Ram Ganapathi Vice President - Joe Bowen Treasurer – Cliff Trent Assistant Treasurer – Brittany Johnson Secretary - Jane Bellaver Stock Study Director – Cliff Trent</p>	Ram Ganapathi	11:40

7.	<u>Stocks</u> <ul style="list-style-type: none"> Study ideas: Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:50
8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> Team B – TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Meeting ID #145688913</p> <p>Group email: semichganmodel@bivio.com</p>			

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