

Southeastern Michigan Model Club Meeting

01/18/2020 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Feb 15, 2020 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report (Dec and Jan)</u> Financials Update, Valuation , Cash on Hand.	Cliff Trent	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B – Portfolio review and recommendation 	Team B	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: Sales and EPS growth below estimates: AAPL, CTSH, QCOM, V b. <u>Stock watcher updates</u>: 4Q Earnings → RY (12/4), DG (12/5), FAST (1/17) PEG high → FAST (5.1) Total return → AAPL (3.3%) U/D ratio → AAPL (0.2), FAST (0.6), CTSH (10.9) c. <u>SSG updates</u>: DG (1/19) 	All	10:45
5.	<u>General Topics</u> <ul style="list-style-type: none"> • 2019 Club audit → Complete by Feb 15 • BIVIO subscription renewal • Meeting room reservation: BTPL → Apr – July'20. Mar'20 – BTPL? • P3 Portfolio Challenge 	Ram Ganapathi	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:50

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> • Team C – TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> • New Business • Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00

Teleconference via GoTo Meeting

<https://gotomeeting.com/join/145688913>

Meeting ID #145688913

Group email: semichganmodel@bivio.com

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