

Southeastern Michigan Model Club Meeting

5/15/2021 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: June 19, 2021 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Stock watcher updates: 1Q Earnings and SSG</u> <ul style="list-style-type: none"> - AAPL (Sudip), AMZN (Ram), DHI (Pedro) - CMSCS (Deb), GOOG (Cliff), FB (Brittany) - MNST (Aaron), LMT (Jim), V (Curt), DG (Tony) - MANT (Teresa), QCOM (Bill), ISRG (Joe), OLED (Jane) 	All	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> 1Q Sales and EPS below estimates → V U/D ratio → V (0.5), CMCSA (0.6), OLED (9.1) Total return → AAPL (-1.8%), QCOM (35.1) PEG. → QCOM (0.5), V (6.8)	All	11:30
5.	<u>General Topics</u> <ul style="list-style-type: none"> • Interactive Brokers/ Fidelity 	Ram Ganapathi	11:35
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:50

8.	<u>Next Meeting Study Assignment</u> (Study Teams) <ul style="list-style-type: none"> Team A - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

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