

Southeastern Michigan Model Club Meeting 6/19/2021 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: July 17, 2021 	Cliff Trent	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team A – Recreational Vehicles 	Team A	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 1Q Sales and EPS below estimates → V, DG b. Stock watcher updates: 4Q Earnings → AAPL, CMCSA, MNST, V, ISRG U/D ratio → LMT (8.2), V (0.4) Total return → AAPL (-0.7%), QCOM (29.9), OLED (29.5) c. Last SSG update: CMCSA (1/20), V (6/20) 	All	10:50
5.	<u>General Topics</u> <ul style="list-style-type: none"> • Partnership Agreement Signatures – Completed? • Transfer from “Interactive Brokers” to Fidelity 	Cliff Trent	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:50

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> Team B - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Cliff Trent	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

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