

Southeastern Michigan Model Club Meeting

7/17/2021 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Aug 21, 2021 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>General Topics</u> <ul style="list-style-type: none"> • Fidelity Application/ Signatures • Bill Gordon – Notice to leave the club • Stock Watchers – QCOM, LCII 	Ram Ganapathi	10:20
4.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B – Portfolio Review and Recommendation 	Team B	10:30
5.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:10
6.	<u>PERT Report & Stock Watcher Updates</u> <p>a. PERT Report: 1Q Sales and EPS below estimates → V, DG</p> <p>b. <u>Stock watcher updates</u>: 1Q Earnings → AAPL, MNST U/D ratio → AAPL (Invalid) Total return → AAPL (-3.7%), ISRG (3.1%)</p> <p>c. <u>Last SSG update</u>: AAPL (9/20)</p>	All	11:20
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> Team C - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

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