

Southeastern Michigan Model Club Meeting

9/18/2021 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Oct 15, 2021 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Ram Ganapathi	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Select Medical (SEM) • TBD 	Peggy Kingston Bill Oleszczak	10:20 10:40
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. <u>PERT Report:</u> 2Q Sales and EPS below estimates → DG, ETSY b. <u>Stock watcher updates:</u> 2Q Earnings → All Stocks U/D ratio → LMT (Invalid), AAPL (0.7), DHI (17.3), OLED (18.9) Total return → OLED (38.7%), QCOM (32.7), ETSY (30.6) c. <u>Last SSG update:</u> - 	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> • Fidelity transfer – Status • Bill Gordon – Final Settlement 	Ram Ganapathi	11:20
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:30
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> Team A - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

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