

Southeastern Michigan Model Club Meeting

11/20/2021 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Jan 15, 2022 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B 	Team B	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 3Q Sales and EPS below estimates → LM, AMZN, DG, ETSY b. <u>Stock watcher updates</u>: 3Q Earnings → All Stocks (except DG) U/D ratio → OLED (Invalid), FB (11.0) Total return → OLED (46.0%), FB (26.0%) c. <u>Last SSG update</u>: - 	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> • <u>Election of Officers 2022</u> <p><i>Slate of Candidates:</i> Presiding Partner - <i>Ram Ganapathi</i> Vice President - <i>Joe Bowen</i> Treasurer - <i>Cliff Trent</i> Assistant Treasurer - <i>Brittany Johnson</i> Secretary - <i>Jane Bellaver</i> Stock Study Director - <i>Cliff Trent</i></p> <ul style="list-style-type: none"> • Fidelity account update • Member contributions 	Ram Ganapathi	11:30

6.	<u>BUY / SELL Discussion</u> <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40
8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> • Team C - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> • New Business • Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

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