

Southeastern Michigan Model Club Meeting

01/15/2022 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Feb 19, 2022 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • TBD 		10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 3Q Sales and EPS below estimates → LM, AMZN, DG, ETSY b. <u>Stock watcher updates</u>: 3Q Earnings → All Stocks (except DG) U/D ratio → AAPL (0.8), NFLX (19.7) Total return → ETSY (35.4), NFLX (30.9) c. <u>Last SSG update</u>: - 	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> • Fidelity account update and contribution • SEM Chapter stock contest - 2022 • BIVIO subscription renewal • 2021 Club Audit – Complete by Feb 15 	Ram Ganapathi	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> • Team C - TBD	All	11:50
9.	<u>Roundtable</u> • New Business • Questions from the Audience	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/145688913 Tel: +1 (215) 383-1002 Access Code: 145-688-913#</p> <p>Group email: semichganmodel@bivio.com</p>			

Disclaimer

The information in presentations delivered during this meeting are for educational purposes only and is not intended to be a recommendation to purchase or sell any of the stocks or other securities referenced. All references are for illustrative purposes only and are not considered endorsed or recommended for purchase or sale by BetterInvesting™/National Association of Investors Corporation (“BI”). The views expressed are those of the instructors, commentators, guests and participants, as the case may be, and do not necessarily represent those of BetterInvesting™. Investors should conduct their own review and analysis of any company of interest before making an investment decision.

Securities discussed may be held by instructors, commentators, guests and participants in their own personal portfolios or in those of their clients. BI presenters and volunteers are held to a strict code of conduct that precludes benefiting financially from education presentations or public activities via any BetterInvesting™ programs, events, and/or educations in which they participate. Any violation is strictly prohibited and should be reported to the CEO of BetterInvesting™ or the Director of Chapter Relations.

Presentations may contain images of websites and products or services not endorsed by BetterInvesting™. The instructors, commentators, guests and participants are not endorsing or promoting the use of these websites, products or services.