

Southeastern Michigan Model Club Meeting 02/19/2022 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Mar 19, 2022 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team C: Docusign (DOCU), Malibu boats (MBUU), Maximus, MarineMax 	Team C	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 4Q Sales and EPS below estimates → FB, DG, ETSY b. <u>Stock watcher updates</u>: 4Q Earnings → All Stocks (except ETSY, MANT, MNST, OLED, TSM) U/D ratio → FB (Invalid), NFLX (Invalid), LCII (31.6) Total return → ETSY (42.7), NFLX (39.5), FB (37.3) c. <u>Last SSG update</u>: - 	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> • 2021 Club Audit status - Complete by Feb 19 (Aaron, Peggy) • P3 Portfolio Challenge - 2022: Deadline Feb 28 	Ram Ganapathi	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> • Team A - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> • New Business • Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/931468677 Tel: +1 (224) 501-3412 Access Code: 931-468-677#</p> <p>Group email: semichganmodel@bivio.com</p>			

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