

## Southeastern Michigan Model Club Meeting 04/16/2022 at 10am

<b>Agenda Items</b>		<b>Presenter</b>	<b>Time</b>
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> <li>• <a href="#">Roll Call</a></li> <li>• <a href="#">Past Meeting Minutes</a></li> <li>• Next Meeting: May 21, 2022</li> </ul>	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, <a href="#">Valuation</a> , Cash on Hand. <a href="https://www.manifestinvesting.com/dashboards/public/SEMIModClub">https://www.manifestinvesting.com/dashboards/public/SEMIModClub</a>	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> <li>• Team B (Sudip Suvedi)</li> </ul>	Team B	10:20
4.	<u>PERT Report &amp; Stock Watcher Updates</u> <ul style="list-style-type: none"> <li>a. <a href="#">PERT Report</a>: 4Q Sales and EPS below estimates → FB, DG, ETSY, MANT, OLED, VLY</li> <li>b. <u>Stock watcher updates</u>: 4Q Earnings → All Stocks U/D ratio → ETSY (31.1), NFLX (Invalid), LCII (Invalid) Total return → ETSY (48.6), NFLX (43.9), LCII (40)</li> <li>c. <u>Last SSG update</u>: 5/21/21 – AMZN, GOOG, FB, DG, MANT, QCOM</li> </ul>	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> <li>• Club Roster</li> <li>• Schedule K1</li> </ul>	Ram Ganapathi	11:30
6.	<a href="#">BUY / SELL Discussion</a> <ul style="list-style-type: none"> <li>• Presentation/ PERT report</li> <li>• Motion/Voting</li> </ul>	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> <li>• Study ideas:</li> <li>• Watchlist: <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a></li> </ul>	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> <li>• Team C - TBD</li> </ul>	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> <li>• New Business</li> <li>• Questions from the Audience</li> </ul>	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><b><u>Teleconference via GoTo Meeting</u></b>  <a href="https://gotomeeting.com/join/931468677">https://gotomeeting.com/join/931468677</a>  Tel: +1 (224) 501-3412  Access Code: 931-468-677#</p> <p>Group email: <a href="mailto:semichganmodel@bivio.com">semichganmodel@bivio.com</a></p>			

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