

Southeastern Michigan Model Club Meeting

10/15/2022 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Nov 19, 2022 	Cliff Trent	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Team B 	Team B	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 2Q Sales and EPS below estimates → AMD, GOOGL, AAPL, AMAT, ETSY CRL, CMCSA, LMT, META, OLED, NFLX, MNST, NFLX b. <u>Stock watcher updates</u>: 2Q Earnings → All Stocks U/D ratio → Invalid (AMD, CMCSA, META) Total return → QCOM (47.9%), LMT (6%) c. <u>Last SSG update</u>: AMZN (5/21), V (6/21) 	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> • BIVIO (renewal 1/13/23) or myIclub. 	Cliff Trent	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> Team C - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> New Business Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Cliff Trent	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/931468677 Tel: +1 (224) 501-3412 Access Code: 931-468-677#</p> <p>Group email: semichganmodel@bivio.com</p>			

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