

## Southeastern Michigan Model Club Meeting 11/19/2022 at 10am

<b>Agenda Items</b>		<b>Presenter</b>	<b>Time</b>
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> <li>• <a href="#">Roll Call</a></li> <li>• <a href="#">Past Meeting Minutes</a></li> <li>• Next Meeting: Jan 21, 2023</li> </ul>	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, <a href="#">Valuation</a> , Cash on Hand. <a href="https://www.manifestinvesting.com/dashboards/public/SEMIModClub">https://www.manifestinvesting.com/dashboards/public/SEMIModClub</a>	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> <li>• Team C</li> </ul>	Team C	10:20
4.	<u>PERT Report &amp; Stock Watcher Updates</u> <ul style="list-style-type: none"> <li>a. <a href="#">PERT Report</a>:                3Q Sales and EPS below estimates → GOOGL, AMZN, AAPL, AMAT,                CRL, META, NFLX</li> <li>b. <u>Stock watcher updates</u>:                3Q Earnings → All Stocks                U/D ratio → Invalid (CMCSA, META), GOOGL (16.5)                Total return → CMCSA (0.8), QCOM (45.8%)</li> <li>c. <u>Last SSG update</u>: AMZN (5/21), V (6/21)</li> </ul>	All	11:00
5.	<u>General Topics</u> <ul style="list-style-type: none"> <li>• <u>Election of Officers 2023</u></li> </ul> <p><u>Slate of Candidates</u>:</p> <p><b>Presiding Partner</b> - Ram Ganapathi  <b>Vice President</b> - Joe Bowen  <b>Treasurer</b> - Cliff Trent  <b>Assistant Treasurer</b> - Brittany Johnson  <b>Secretary</b> - Jane Bellaver  <b>Stock Study Director</b> - Cliff Trent</p> <ul style="list-style-type: none"> <li>• 2022 Club contributions</li> <li>• MyIClub</li> </ul>	Ram Ganapathi	11:30

6.	<u><a href="#">BUY / SELL Discussion</a></u> <ul style="list-style-type: none"> <li>• Presentation/ PERT report</li> <li>• Motion/Voting</li> </ul>	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> <li>• Study ideas:</li> <li>• Watchlist: <a href="https://www.manifestinvesting.com/dashboards/public/RNTA7N6">https://www.manifestinvesting.com/dashboards/public/RNTA7N6</a></li> </ul>	All	11:40
8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> <li>• Team A - TBD</li> </ul>	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> <li>• New Business</li> <li>• Questions from the Audience</li> </ul>	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><b><u>Teleconference via GoTo Meeting</u></b>  <a href="https://gotomeeting.com/join/931468677">https://gotomeeting.com/join/931468677</a>  Tel: +1 (224) 501-3412  Access Code: 931-468-677#</p> <p>Group email: <a href="mailto:semichganmodel@bivio.com">semichganmodel@bivio.com</a></p>			

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