

Southeastern Michigan Model Club Meeting

1/21/2023 at 10am

Agenda Items		Presenter	Time
1.	<u>Call to Order / Roll Call / Approve Past Minutes</u> <ul style="list-style-type: none"> • Roll Call • Past Meeting Minutes • Next Meeting: Feb 18, 2023 	Ram Ganapathi	10:00
2.	<u>Treasurer's Report</u> Financials Update, Valuation , Cash on Hand. https://www.manifestinvesting.com/dashboards/public/SEMIModClub	Brittany	10:10
3.	<u>Presentation</u> <ul style="list-style-type: none"> • Portfolio stocks – SSG review and update 	All	10:20
4.	<u>PERT Report & Stock Watcher Updates</u> <ul style="list-style-type: none"> a. PERT Report: 3Q Sales and EPS below estimates → GOOGL, AMZN, AAPL, CRL META, NFLX b. <u>Stock watcher updates</u>: 3Q Earnings → All Stocks U/D ratio → CMCSA (Invalid), GOOGL (16.5) Total return → CMCSA (-1.4%), NFLX (0.5%), QCOM (45.9%) c. <u>Last SSG update</u>: - 	All	11:20
5.	<u>General Topics</u> <ul style="list-style-type: none"> • 2022 Club Audit – Complete by Feb 15 • MyIClub / BIVIO 	Ram Ganapathi	11:30
6.	BUY / SELL Discussion <ul style="list-style-type: none"> • Presentation/ PERT report • Motion/Voting 	All	11:40
7.	<u>Stocks</u> <ul style="list-style-type: none"> • Study ideas: • Watchlist: https://www.manifestinvesting.com/dashboards/public/RNTA7N6 	All	11:40

8.	<u>Next Meeting Study Assignment (Study Teams)</u> <ul style="list-style-type: none"> • Team A - TBD 	All	11:50
9.	<u>Roundtable</u> <ul style="list-style-type: none"> • New Business • Questions from the Audience 	All	11:55
10.	Adjourn Regular Meeting	Ram Ganapathi	12:00
<p><u>Teleconference via GoTo Meeting</u> https://gotomeeting.com/join/931468677 Tel: +1 (224) 501-3412 Access Code: 931-468-677#</p> <p>Group email: semichganmodel@bivio.com</p>			

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