**Southeastern Michigan Better Investing Model Club**

**Meeting Minutes**

**Date:** Saturday February 20, 2021

**Start Time:** 10:00 AM

**Completion Time:** 12:08 PM

**Location:** Go To Meeting

By phone 1-215-383-1002

<https://.gotomeeting.com/join/145688913>

Meeting ID #145688913

**Next Meeting:** Saturday, March 20, 2021 at GTM

**Agenda Items**

**1. Call to Order and Presiding Partner’s Opening Remarks Ram**

FAAMG 6-ceazon, Appl, Microsoft, Google).

Netflix dropped from FANG (Facebook, Amazon, Netflix, Goo

**Members in Attendance:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Name** | **In Person** | **GTM** | **Name** | **In Person** | **GTM** |
| **Officers:** |  |  | **Members:** |  |  |
| Ram Ganapathi |  | X | Bill Gordon |  | X |
| Cliff Trent |  | X | Curt Cormier |  | X |
| Jane Bellaver |  | X | Deb Brown |  | Absent |
| Brittany Johnson |  | X | Jim Barrett |  | X |
| Joe Bowen |  | X | Teresa Barr |  | X |
|  |  |  | Sudip Suvedi |  | X |
|  |  |  | Tony Profota |  | X |
|  |  |  | Aaron Thomas |  | X |
|  |  |  | Pedro Ortiz |  | X |

**Guests in Attendance GTM: Charlotte Varzi, Pryanka Ramalingam, Steve Clauter, David Brohl, Matthew Boon**

**January Minutes were reviewed. Ram made a motion to accept the minutes, 2nd by Tony. All in favor.**

**2. Treasurer’s Report (Brittany Johnson)**

Financials Update As of 2-19-2021

|  |  |
| --- | --- |
| * Securities Total * Folio Cash * Portfolio Value * Unit Value | $ 229,236.92  $ 820.86  $ 230,057.77  $ 49.862470 |
| * Benchmark | 5 yr growth 17.3% VFINX 17.3% MIPAR 10.6 % Manifest Quality 86.5% |

Our new broker is Interactive Brokers. Cliff will let us know as soon as the paperwork is done so that we can catch up on our deposits.

**Mail checks to Cliff Trent 36539 St. Clair Dr, New Baltimore, MI 48047**

**Purchases 2021**

**TICKER SHARES**

**Sales**

**TICKER SHARES**

**3. PERT Report & Stock Watcher updates:**

**ISRG by Joe: Update judgments to Sales 10.5%, earnings 13%, High P/E 68.5, Lo P/E 40.6, low price to $600.00. It is a good quality company with a deep moat.**

**FB by Brittany: Update sales to 20% and earnings to 18.5%. The other judgments are okay.**

**MANT by Teresa: Sales and earnings are good at 7%. All others okay. The 4th quarter was off, but it’s a good company. We just recently bought it. Let it run. NOTE updated-but no changes.**

**OLED by Jane: No changes. We could add to the company.**

**AMZN by Ram: Management is changing the 3rd quarter of 2021. Sales are strong, and he will update the SSG at the March meeting.**

**4. General Topics**

**The audit is done as of last week by Bill and Teresa. The tax info should be done by March 15.**

**Stock Watchers**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Company** | **Watcher** | **Last**  **SSG** | **Last Review Date** | **Recommendation** | **Comments** |
| AAPL | Sudip | 9/20 | 9/20 | Hold | Updated the club SSG. Continue to hold the company. |
| AMZN | Ram | 07/19 | 2/21 | Hold | Will update SSG at March meeting. |
|  |  |  |  |  |  |
| CMCSA | Deb | 1/20 | 1/20 | Bought |  |
| GOOG |  | 10/20 | 10/20 | Bought |  |
| FB | Brittany | 2/21 | 2/21 | Hold | A good company |
| UNH | Pedro | 1/21 | 1/21 | To be bought | Largest health insurer in USA |
| MNST | Aaron | 11/19 | 11/19 | Bought |  |
| LMT | Jim | 6/20 | 6/20 | Bought | Company in defense industry |
| V | Curt | 6/20 | 9/20 | Hold | Great company continue to hold. |
| DG | Tony | 11/20 | 11/20 | Hold | Doing just fine |
| MANT | Teresa | 2/21 | 2/21 | Hold | 4th qtr off, but a good company. Hold for now. |
| QCOM | Bill | 5/19 | 10/19 | Hold | Dividends to be paid for first time in December |
| ISRG | Joe | 2/21 | 2/21 | Hold | A good company with a deep moat. |
| OLED | Jane | 2/21 | 2/21 | Hold | We could add to the company. |

**5. Skipped due to time constraints. Team B up for next meeting.**

**6. Presentation by Matthew Boon talking about simple trading using Relative Strength Index (RSI). Matthew is a friend of Sudip’s. RSI is a methodology used by Matt that he has been very successful with. He looks at RSI on StockCharts.com to determine if a company is in a good spot to buy or sell. The RSI is determined by dividing the average gains of a company by its average loss.**

**There is RSI on the BI Online Tools under Research, price charts, Stock Charts per Steve, a visitor. There is also a webinar on it on the BI website in the Learning Center/video-learning/ticker talk/**

**November 2017.**

**Per Jim B. Manifest Investing also looks at RSI.**

**Joe asked if Matt looks at volume. Matt answered no, but he does listen to Kramer.**

**Per Steve RSI always looks in the past. Works with short term and probabilities.**

**7. Stocks to study: none this meeting**

**8. Adjourn 12:08 PM**

**9.**

**10.**

**Watch list: https://www.manifestinvesting.com/dashboards/public/RNTA7N6**

**REFERENCE INFO**

**Model Club Dashboard**

<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

**Team Member Breakdown revised 1/16/21**

|  |  |  |
| --- | --- | --- |
| **Team A** | **Team B** | **Team C** |
| Jane Bellaver | Joe Bowen | Teresa Barr |
| Deb Brown | Sudip Suvedi | Ram Ganapathi |
| Cliff Trent | Jim Barrett | Curt Cormier |
| Bill Gordon | Tony Profota | Brittany Johnson |
| Pedro Ortiz | Aaron Thomas |  |
|  |  |  |
| **Industry Screener** |  |  |
| Cliff Trent |  |  |

**Note: All Model Club members are encouraged to volunteer and participate in all Model Club activities / studies.**

**Upcoming Meeting and Event Dates:**

|  |  |  |
| --- | --- | --- |
| **Meeting / Event Name** | **Date** | **Location** |
| Next meeting | 3-20-21 | GTM |
|  |  |  |