

# INVESTOR'S TOOLKIT

## Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
CSCO_PD_20080314	CSCO	01/09	10.4	-7.5	-172.6	10.4	-29.2	-380.7	-21.2	-304.0	
				5.0	-51.7		-7.9	-176.4	-3.1	-130.3	
DANAHER CORP	DHR	12/08	12.0	1.1	-90.6	12.0	-0.8	-106.9	-0.9	-107.4	
				15.2	26.3		12.2	1.8	10.7	-10.6	
GENENTECH_CT_20080613	DNA	12/08	16.0	24.9	55.4	16.0	39.5	147.0	49.2	207.5	
				14.4	-9.7		18.6	16.3	19.9	24.5	
EBAY_RFB_20080320	EBAY	12/08	14.0	-6.6	-147.4	14.0	-20.9	-249.0	-17.9	-228.2	
				11.3	-19.1		4.7	-66.7	9.4	-32.5	
ECOLAB INC_20081115	ECL	12/08	10.6	3.0	-71.5	10.6	1.8	-83.4	7.5	-29.2	
				12.2	15.2		6.4	-39.5	10.8	2.3	
FACTSET_MG_20080119	FDS	02/09	15.0	11.6	-22.5	15.0	16.9	12.8	20.3	35.6	
				16.8	12.1		16.2	7.9	19.5	29.9	
INFOSYS_CC_20080816	INFY	03/09	18.0	-1.8	-110.2	18.5	-2.3	-112.5	-3.4	-118.6	
				11.7	-35.2		9.1	-50.8	8.7	-52.8	
MSFT_PD_20090117	MSFT	12/08	12.0	1.6	-86.7	10.0	-17.3	-273.3	-6.0	-160.0	
				7.1	-41.2		-1.7	-117.2	6.8	-31.8	
PARKER-HANNIFIN_RGW_20080921	PH	12/08	12.0	-5.0	-141.4	12.0	-29.5	-346.2	-18.7	-255.8	
				9.0	-25.3		6.4	-46.6	10.6	-11.5	
QUALITY SYS_CC_20090221	QSII	12/08	15.0	36.2	141.1	15.0	22.7	51.3	24.3	62.2	
				28.0	86.7		23.8	58.6	24.2	61.6	
STAPLES INC	SPLS	01/09	10.0	15.9	59.5	10.0	-24.0	-339.9	-23.4	-334.0	
				19.2	91.6		-11.0	-210.4	-9.8	-197.9	
STRA 2008-03-11 ch	STRA	12/08	17.4	28.2	62.2	17.0	30.2	77.4	27.6	62.4	
				24.6	41.4		26.3	54.5	26.8	57.6	
SYK_TW 20080719	SYK	12/08	12.0	3.6	-69.8	12.0	8.1	-32.7	12.1	1.0	
				12.0	-0.3		16.2	35.0	17.4	45.2	

