



PERT

Portfolio Evaluation Review Technique

Date 04/16/2009

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR	%	MILL	%	MILL	%	\$	%	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
				END	CHG	\$	CHG	\$	SALES	CHG	\$	CHG												
0.00	CSCO_PD_20080314	0.0	1.36	01/09	0.26	9,089.0	1,868.0	20.6%	1.23	13.3	18.08	7.1	25.0	10.4	128.0	27.5	23.8	16.8	52.5					
				01/08	0.33	9,831.0	2,638.0	26.8%	1.27		04/16/09		21.3											
					-21.2%	-7.5%	-29.2%		-3.1%				17.6											
0.12	DANAHER CORP	0.2	4.74	12/08	1.11	3,176.5	491.0	15.5%	4.23	11.6	54.91	52.2	23.2	12.0	96.6	99.9+	26.	60.0	172.8					
				12/07	1.12	3,141.2	495.1	15.8%	3.82		04/16/09		20.5											
					-0.9%	1.1%	-0.8%		10.7%				17.8											
0.00	GENENTECH_CT_20080613	0.0	3.70	12/08	0.94	3,707.0	1,490.0	40.2%	3.19	25.3	93.72	37.6	30.0	16.0	158.3	3.0	16.4	58.5	200.4					
				12/07	0.63	2,969.0	1,068.0	36.0%	2.66		03/20/09		26.0											
					49.2%	24.9%	39.5%		19.9%				22.0											
0.00	EBAY_RFB_20080320	0.0	1.58	12/08	0.32	2,035.8	531.4	26.1%	1.39	9.1	14.41	2.9	30.0	14.0	65.0	99.9+	40.8	19.0	79.8					
				12/07	0.39	2,180.6	671.5	30.8%	1.27		04/16/09		25.0											
					-17.9%	-6.6%	-20.9%		9.4%				20.0											
0.56	ECOLAB_INC_20081115	1.5	2.04	12/08	0.43	1,483.3	155.8	10.5%	1.84	18.3	37.25	71.2	23.3	10.6	172.7	2.7	15.5	24.3	71.8					
				12/07	0.40	1,439.8	153.1	10.6%	1.66		04/16/09		19.8											
					7.5%	3.0%	1.8%		10.8%				16.3											
0.72	FACTSET_MG_20080119	1.5	3.17	02/09	0.71	156.5	52.2	33.4%	2.76	15.5	49.14	54.3	25.0	15.0	103.2	5.1	24.5	31.6	138.8					
				02/08	0.59	140.2	44.7	31.9%	2.31		04/16/09		22.1											
					20.3%	11.6%	16.9%		19.5%				19.2											
0.84	INFOSYS_CC_20080816	3.0	2.65	03/09	0.56	1,121.0	381.0	34.0%	2.24	10.4	27.50	13.5	40.0	18.5	56.0	99.9+	53.3	32.0	210.4					
				03/08	0.58	1,142.0	390.0	34.2%	2.06		04/16/09		30.0											
					-3.4%	-1.8%	-2.3%		8.7%				20.0											
0.52	MSFT_PD_20090117	2.6	2.07	12/08	0.47	16,629.0	5,638.0	33.9%	1.88	9.6	19.76	32.2	16.0	10.0	95.6	4.7	22.3	13.7	48.5					
				12/07	0.50	16,367.0	6,820.0	41.7%	1.76		04/16/09		12.0											
					-6.0%	1.6%	-17.3%		6.8%				8.0											
1.00	PARKER-HANFIFIN_RGW_20080921	2.6	6.22	12/08	1.00	2,688.7	209.6	7.8%	5.55	6.3	38.91	39.6	14.5	12.0	52.2	99.9+	32.1	46.5	141.8					
				12/07	1.23	2,829.1	297.5	10.5%	5.02		04/16/09		12.5											
					-18.7%	-5.0%	-29.5%		10.6%				10.4											
1.20	QUALITY SY S_CC_20090221	2.4	1.89	12/08	0.46	65.5	20.5	31.3%	1.64	26.6	50.26	85.1	28.4	15.0	177.7	1.4	15.7	18.4	93.7					
				12/07	0.37	48.1	16.7	34.7%	1.32		04/16/09		20.2											
					24.3%	36.2%	22.7%		24.2%				12.0											
0.33	STAPLES INC	1.6	1.42	01/09	0.36	6,173.6	395.5	6.4%	1.29	14.8	21.01	63.0	18.0	10.0	148.1	4.2	13.8	17.1	37.4					
				01/08	0.47	5,324.4	520.3	9.8%	1.43		04/16/09		16.3											
					-23.4%	15.9%	-24.0%		-9.8%				14.5											
2.00	STRA 2008-03-11 ch	1.1	6.65	12/08	1.71	114.3	40.2	35.2%	5.68	26.6	176.46	92.8	30.0	17.0	156.2	1.5	17.3	49.3	372.9					
				12/07	1.34	89.1	30.9	34.7%	4.48		04/16/09		24.9											
					27.6%	28.2%	30.2%		26.8%				19.8											
0.40	SYK_TW 20080719	1.1	3.17	12/08	0.74	1,718.2	415.0	24.2%	2.83	11.7	37.03	38.6	30.6	12.0	97.4	99.9+	36.3	54.9	167.7					
				12/07	0.66	1,658.1	384.0	23.2%	2.41		04/16/09		26.2											
					12.1%	3.6%	8.1%		17.4%				21.8											

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

